

Attachment I

SERIES 2020C/D
WATERWORKS AND SEWER SYSTEM
REVENUE REFUNDING AND IMPROVEMENTS BONDS
\$726,000,000

Estimate of Total Bond Issuance Costs and M/WBE Participation

	<u>Series 2020C/D Total</u>	<u>Percent of Total</u>
Co-Bond Counsel		
McCall, Parkhurst & Horton LLP (Vendor 193173)	\$244,003	16.9%
Escamilla & Poneck (Vendor 518903)	114,501	7.9%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	301,025	20.9%
Co-Financial Advisors		
Hilltop Securities (Vendor VS0000052889)	289,883	20.1%
Estrada Hinojosa (Vendor 259910)	171,255	11.9%
Out of Pocket Expenses		
TBD	5,000	0.3%
Official Statement Printing		
TBD	10,000	0.7%
Rating Agencies		
FitchRatings (Vendor VC14720)	152,000	10.5%
Standard & Poor's (Vendor 954974)	116,000	8.0%
Escrow Fees		
Escrow Fees (US Bank - Vendor VS0000052040)	5,000	0.3%
Auditor		
Grant Thornton LLP (Vendor VS0000007921)	14,000	1.0%
Filing Fee		
Attorney General (Vendor #344989)	<u>19,000</u>	<u>1.3%</u>
Total Issuance Costs	\$1,441,666	100%
Total M/WBE Participation as % of Total Issuance Costs:	\$300,756	20.9%