

Attachment I

**LFAMC Airport System Commercial Paper Notes, AMT Series
2023 Extension**

Estimate of Total Issuance Closing Costs/Annual Fees

<u>CLOSING COSTS</u>	<u>\$ 150,000,000</u>
	<u>AMT Series</u>
Co-Bond Counsel	
McCall, Parkhurst & Horton LLP (Vendor 193173)	\$ 10,500
Escamilla & Poneck (Vendor 518903)	7,100
Co-Financial Advisors	
Hilltop Securities (Vendor VS0000052889)	10,000
Estrada Hinojosa (Vendor 259910)	6,000
Liquidity Facility Counsel Fees	5,000
Out of Pocket Expenses	<u>5,200</u>
Total Estimated Closing Costs	43,800
<u>ANNUAL FEES</u>	
Liquidity Facility Fees	
J.P. Morgan Chase Bank, N.A. (Vendor 188018)	3,600,000
Rating Agencies (Annual surveillance)	53,000
Moody's Investors Service (Vendor 951236)	
Standard & Poor's (Vendor 954974)	
Issuing and Paying Agent	
US Bank, N.A. (Vendor VS97179)	<u>3,200</u>
Total Estimated Annual Fees	\$ 3,656,200
Total Estimated Two-Year Issuance Costs	\$ 3,700,000