



STATE INFRASTRUCTURE BANK (SIB)
LOAN APPLICATION

Form 1960
(Rev. 09/24)
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SECTION I - Applicant Information

Applicant name: City of Dallas Application type: Municipality
Primary contact: Rosa Fleming Taxpayer FEIN: _____
Contact's title: Director Email address: rosa.fleming@dallas.gov
Street address: 650. S. Griffin Phone number: 214-939-2750
City: Dallas Zip: 75202 County: Dallas
Council/Board meeting frequency: Weekly Urbanized area: Dallas
TxDOT District: Dallas TxDOT District contact name: Travis Campbell

Financial advisor information, if applicable:

Name: Noe Hinojosa Phone: 214-658-1670
Firm: Estrada Hinojosa Email: noe@ehmuni.com

Bond counsel information, if applicable:

Name: Julie Partain Phone: 214-758-1606
Firm: Bracewell, LLP Email: julie.partain@bracewell.com

Bank where funds will be disbursed*:

Bank name: Bank of America
Bank address: 901 Main Street - Dallas - Texas 75202

**SIB funds are required to be in a separate account and cannot be comingled with other funds.*

Official who will sign the agreement:

Name and title: Kimberly Bizer Tolbert - City Manager

Loan agreement official notices:

Name and title: Rosa Fleming - Director - Convention and Event Services
Email: rosa.fleming@dallas.gov

SECTION II - Financial Information

Total requested amount of financial assistance (must be rounded to the nearest thousand):
43,000,000

Requesting reimbursement of prior costs to be included in loan amount: ☒ Yes ☐ No

Estimated reimbursement of prior costs amount*: 42,037,938.00

**Only costs incurred within 12 months of loan execution can be reimbursed.*

Requested terms:

Type of Issuance: ☐ Direct loan (Most common - TTC 222.0745) ☐ Certificate of Obligation ☐ Bond issuance

Years: Reimbursement Request

Deferment of first payment: ☐ No ☐ Yes, number of years:

Preferred debt service payment date(s): ☐ Yes: ☐ No, start from disbursement

Requested repayment frequency: ☐ Annual ☐ Semi-annual ☐ Quarterly

Disbursement date(s): ☐ As soon as possible ☐ Preferred date(s):

Breakdown of use of funds (must equal application amount):

Use	Amount
Transportation Related Enhancement Necessary to Open Kay Bailey Hutchison Convention Center Dallas in 2029 (Please see attached description)	\$43,000,000.00
Total	\$43,000,000.00

~~Proposed pledge of source of repayment:~~

Priority claim: ☒ Priority ☐ Subordinate (provide reasoning below)

Subordinate reasoning:

List any other existing debt payable from the same revenue source (Please attach documentation.)
Please see attached documentation

Current credit rating(s), if applicable:

Provide the applicant's legal authority to incur the proposed debt and the borrower's proposed pledge of source of repayment:
Please see attached documentation

SECTION III - Project Information

Brief description of the project:

Please see attached documentation

Project location including limits:

Please see attached documentation

Describe need and anticipated public benefits of the project:

Please see attached documentation

Total cost of entire project: (i.e. right of way, construction, utilities, etc.)

Please see attached documentation

CSJ number(s): _____

Is the project environmentally cleared? ☒ Yes ☐ No Anticipated clearance date: _____

Functional classification: _____

Is the requested financial assistance a local match? If yes, is it required or voluntary? ☐ Yes: _____ ☒ No

Additional information (Attach additional pages if needed): Please see attached documentation

Utility relocation applications ONLY:

TxDOT utility coordinator: Not Applicable

Is the project joint bid? ☐ Yes ☐ No

Is the relocation reimbursable? ☐ Yes ☐ No

Reimbursement percentage: _____

Estimated reimbursement amount: _____

If required, is the Standard Utility Agreement (SUA) or Advance Funding Agreement (AFA) complete?

☐ Yes ☐ No, estimated completion date: _____ ☐ N/A

SECTION IV - Required Documentation

Does entity have home rule charter? If Yes, please submit a copy of the charter, or provide link if a charter is posted online.

☒ Yes ☐ No

List of all other outstanding financial agreements with TxDOT, for example toll equity, SIB loans, pass-through tolls, etc.
(Please attach documentation)

None, but please see information in attached documentation

Please submit the following documents with your application, if applicable.

- ☒ Copy of Advanced Funding Agreement, Standard Utility Agreement or other agreement with TxDOT, if applicable
- ☐ Bond rating letters from Moody's, Standard & Poor's, or Fitch, if any.
- ☒ [Resolution](#) from governing board authorizing the application.
- ☒ [Financial feasibility study](#).
- ☒ 5 years of audited financial statements related to the source of repayment. (Can provide link if online)
- ☐ Copy of the most recent budget. (Can provide link if online) **Links included in documentation**
- ☒ Documentation for reimbursement of prior costs, if applicable
- ☒ Map with location of project(s)
- ☒ Engineers estimate of the project
- ☒ Preliminary design study which includes:
 - ♦ An initial route and potential alignments.
 - ♦ The project's logical termini and independent utility.
 - ♦ The location of all right-of-way, facilities and equipment required to make the project functional.
 - ♦ Revisions or changes to state highway system facilities necessitated by the project.
 - ♦ An environmental review of the project if available.

All application information and materials can be submitted electronically to TexasSIB@txdot.gov or by mail to:

TxDOT Project Finance, Debt, and Strategic Contracts Division
State Infrastructure Bank (SIB)
6230 E. Stassney Lane
Austin, TX 78744

Section V - Acknowledgment and Certification

I certify that:

I have the authority to request and incur the debt described in this application, and upon award, will enter into contract for repayment of any financial assistance granted by the Texas Department of Transportation's State Infrastructure Bank (SIB).

I have completed the preliminary requirements, and will comply with all applicable state and federal regulations and requirements.

To the best of my knowledge, all information contained in this application is valid and accurate and the governing body of the undersigned jurisdiction has authorized the submission of this application.

Signature of authorized official

Date

Printed name

Title, Jurisdiction

The Texas Department of Transportation maintains the information collected through this form. With few exceptions, you are entitled on request to be informed about the information that we collect about you. Under Sections 552.021 and 552.023 of the Government Code, you also are entitled to receive and review this information. Under Section 559.004 of the Government Code, you are also entitled to have us correct information about you that is incorrect.