

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

General Obligation Refunding Bonds, Series 2024A
 General Obligation Refunding and Improvement Bonds, Series 2024B
 Certificates of Obligation, Series 2024B

	\$55,000,000	\$410,000,000	\$218,000,000		
	GO Refunding	GO Ref. &	Certificates of		
	Series 2024A	Improvement	Obligation	Total	Percent of
		Series 2024B	Series 2024B		Total
Co-Bond Counsel					
Bracewell (Vendor VS56820)	\$133,070	\$232,070	\$178,370	\$543,510	21.9%
West & Associates (Vendor 330805)	61,475	127,475	91,675	280,625	11.3%
Disclosure Counsel					
Norton Rose Fulbright US LLP (Vendor VC6239)	60,710	130,010	92,420	283,140	11.4%
Hardwick Law Firm, LLC (Vendor VC29078)	35,766	81,966	56,906	174,638	7.0%
Co-Financial Advisors					
Hilltop Securities (Vendor VS52889)	43,530	251,430	138,660	433,620	17.5%
Estrada Hinojosa (Vendor 259910)	26,470	148,570	82,340	257,380	10.4%
Out of Pocket Expenses					
TBD	18,274	12,500	20,000	50,774	2.0%
Official Statement Printing					
TBD	3,000	3,000	5,000	11,000	0.4%
Rating Agencies					
FitchRatings (Vendor VC14720)	11,806	88,194	90,000	190,000	7.7%
Standard & Poor's (Vendor 954974)	14,199	106,076	100,938	221,213	8.9%
Paying Agent Fees					
UMB Bank, N.A. (Vendor VS92247)	200	200	200	600	0.0%
Escrow Fees					
UMB Bank, N.A. (Vendor VS92247)	-	1,500	-	1,500	0.1%
Verification Agent					
TBD	-	3,500	-	3,500	0.1%
Filing Fee					
Attorney General (Vendor 344989)	9,500	9,500	9,500	28,500	1.1%
Total Issuance Costs	\$418,000	\$1,195,991	\$866,009	\$2,480,000	100%
Total M/WBE Participation as % of Total Issuance Costs:	\$123,711	\$358,011	\$230,921	\$774,417	31.2%