

Schedule I

Senior Lien Special Tax Revenue Notes (Kay Bailey Hutchison Convention Center Dallas Venue Project), Series A

Estimate of Total Issuance Closing Costs/Annual Fees

<u>CLOSING COSTS</u>	<u>\$1,000,000,000 Series A</u>
Co-Bond Counsel	
Bracewell (Vendor VS56820)	\$345,000
Escamilla & Poneck (Vendor 518903)	200,000
Co-Financial Advisors	
Hilltop Securities (Vendor VS52889)	237,540
Estrada Hinojosa (Vendor 259910)	133,141
Liquidity Facility Counsel Fees	
Chapman and Cutler LLP (Vendor VS88313)	80,000
Issuing and Paying Agent Fees	
US Bank, N.A. (Vendor VS97179)	5,000
Issuing and Paying Agent Counsel	
Troutman Pepper Locke LLP (Vendor VC0000034414)	12,000
Out of Pocket Expenses	
TBD	10,000
Rating Agencies	
Standard & Poor's Global Ratings (Vendor 954974)	23,000
Filing Fee	
Attorney General (Vendor 344989)	9,500
Total Estimated Closing Costs	\$ 1,055,181
<u>ANNUAL FEES</u>	
Liquidity Facility Fees	
J.P. Morgan Chase Bank, N.A. (Vendor 188018)	4,140,000
Rating Agencies (Annual surveillance)	
Standard & Poor's (Vendor 954974)	23,000
Issuing and Paying Agent	
US Bank, N.A. (Vendor VS97179)	5,000
Total Estimated Annual Fees	\$ 4,168,000
Total Estimated issuance Costs	\$ 5,223,181