Attachment I

Love Field Airport Modernization Corporation
General Airport Revenue Refunding Bonds, Series 2021
$350,000,000

Estimate of Total Issuance Costs and M/WBE Participation

	Fees	**Percent of Total Costs**
Co-Bond Counsel		
McCall, Parkhurst & Horton LLP (Vendor 193173)	$240,000	19%
Escamilla & Poneck (Vendor 518903)	134,000	10%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	160,000	12%
Kintop Smith (Vendor VC22035)	115,000	9%
Co-Financial Advisors		
Hilltop Securities (Vendor VS0000052889)	210,000	16%
Estrada Hinojosa (Vendor 259910)	118,000	9%
Printing Fee		
TBD	10,000	1%
Paying Agent Fee		
Wells Fargo Bank, N.A. (VS0000047523)	9,500	1%
Rating Agencies		
Moody's Investors Service (Vendor 951236)	140,000	11%
S&P Global (Vendor 954974)	135,000	10%
Auditor		
Weaver and Tidwell, LLP (Vendor VS96896)	5,000	0%
Attorney General Filing Fee	9,500	1%
Misc. Expenses	10,000	1%
Total Issuance Costs	$1,296,000	100%
Total M/WBE Participation as % of Total Issuance Costs:	$ 377,000	29%

Note: Payment of fees and expenses is contingent upon the issuance and sale of the LFAMC General Airport Revenue Refunding Bonds, Series 2021.