

Attachment I

**LFAMC Airport System Revenue Refunding Bonds, Series 2020
\$310,000,000**

Estimate of Total Issuance Costs and M/WBE Participation

	<u>Fees</u>	<u>Percent of Total Costs</u>
Co-Bond Counsel		
McCall, Parkhurst & Horton LLP (Vendor 193173)	\$210,000	19%
Escamilla & Poneck (Vendor 518903)	104,000	10%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	130,000	12%
Kintop Smith (Vendor VC22035)	85,000	8%
Co-Financial Advisors		
Hilltop Securities (Vendor VS0000052889)	145,000	13%
Estrada Hinojosa (Vendor 259910)	83,000	8%
Printing Fee		
TBD	10,000	1%
Paying and Escrow Agent Fee		
Wells Fargo Bank, N.A. (VS0000047523)	9,500	1%
Rating Agencies		
Moody's Investors Service (Vendor 951236)	140,000	13%
S&P Global (Vendor 954974)	135,000	13%
Auditor		
Grant Thornton LLP (Vendor VS0000007921)	14,000	1%
Attorney General Filing Fee		
	9,500	1%
Misc. Expenses		
	5,000	0%
Total Issuance Costs	<u>\$1,080,000</u>	<u>100%</u>
Total M/WBE Participation as % of Total Issuance Costs:	\$ 282,000	26%

Note: Payment of fees and expenses is contingent upon the issuance and sale of the LFAMC Special Facilities Revenue Refunding Bonds, Series 2020.