

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

General Obligation Refunding and Improvement Bonds, Series 2023A
Certificates of Obligation, Series 2023
\$517,380,000

	<u>\$455,880,000</u> <u>Tax-Exempt</u> <u>Series 2021</u>	<u>\$61,500,000</u> <u>Certificates</u> <u>Series 2023</u>	<u>Total</u>	<u>Percent of</u> <u>Total</u>
Co-Bond Counsel				
Bracewell (Vendor VS0000056820)	\$ 175,000	\$ 55,000	\$ 230,000	18.0%
West & Associates (Vendor 330805)	97,000	23,000	\$ 120,000	9.4%
Disclosure Counsel				
Norton Rose Fulbright US LLP (Vendor VC0000006239)	198,216	36,916	\$ 235,132	18.4%
Co-Financial Advisors				
PFM (Vendor VC16222)	\$ 246,873	55,708	\$ 302,581	23.7%
Out of Pocket Expenses				
TBD	93,497	22,415	\$ 115,912	9.1%
Official Statement Printing				
TBD	4,356	644	\$ 5,000	0.4%
Rating Agencies				
FitchRatings (Vendor VC14720)	101,932	15,068	\$ 117,000	9.2%
Standard & Poor's (Vendor 954974)	111,951	16,549	\$ 128,500	10.1%
Paying Agent Fees				
UMB Bank, N.A. (Vendor VS92247)	200	200	\$ 400	0.0%
Escrow Fees				
UMB Bank, N.A. (Vendor VS92247)	500	-	\$ 500	0.0%
Verification Agent				
TBD	975	-	\$ 975	0.1%
Filing Fee				
Attorney General (Vendor 344989)	<u>9,500</u>	<u>9,500</u>	<u>\$ 19,000</u>	<u>1.5%</u>
Total Issuance Costs	\$1,040,000	\$235,000	\$1,275,000	100%
Total M/WBE Participation as % of Total Issuance Costs:	\$ 194,853	\$ 46,059	\$ 240,912	18.9%