

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

Certificates of Obligation, Series 2024B

	\$218,000,000 Certificates of Obligation Series 2024B	Percent of Total
Co-Bond Counsel		
Bracewell (Vendor VS56820)	\$178,370	20.6%
West & Associates (Vendor 330805)	91,675	10.6%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC6239)	92,420	10.7%
Hardwick Law Firm, LLC (Vendor VC29078)	56,906	6.6%
Co-Financial Advisors		
Hilltop Securities (Vendor VS52889)	138,660	16.0%
Estrada Hinojosa (Vendor 259910)	82,340	9.5%
Out of Pocket Expenses		
TBD	20,000	2.3%
Official Statement Printing		
TBD	5,000	0.6%
Rating Agencies		
FitchRatings (Vendor VC14720)	90,000	10.4%
Standard & Poor's (Vendor 954974)	100,938	11.7%
Paying Agent Fees		
UMB Bank, N.A. (Vendor VS92247)	200	0.0%
Filing Fee		
Attorney General (Vendor 344989)	<u>9,500</u>	1.1%
Total Issuance Costs	\$866,009	100%
Total M/WBE Participation as % of Total Issuance Costs:	\$230,921	26.7%