

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

General Obligation Refunding Bonds, Series 2024A

	<u>\$55,000,000 GO Refunding Series 2024A</u>	<u>Percent of Total</u>
Co-Bond Counsel		
Bracewell (Vendor VS56820)	\$133,070	31.8%
West & Associates (Vendor 330805)	61,475	14.7%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC6239)	60,710	14.5%
Hardwick Law Firm, LLC (Vendor VC29078)	35,766	8.6%
Co-Financial Advisors		
Hilltop Securities (Vendor VS52889)	43,530	10.4%
Estrada Hinojosa (Vendor 259910)	26,470	6.3%
Out of Pocket Expenses		
TBD	18,274	4.4%
Official Statement Printing		
TBD	3,000	0.7%
Rating Agencies		
FitchRatings (Vendor VC14720)	11,806	2.8%
Standard & Poor's (Vendor 954974)	14,199	3.4%
Paying Agent Fees		
UMB Bank, N.A. (Vendor VS92247)	200	0.0%
Escrow Fees		
UMB Bank, N.A. (Vendor VS92247)	-	0.0%
Verification Agent		
TBD	-	0.0%
Filing Fee		
Attorney General (Vendor 344989)	<u>9,500</u>	<u>2.3%</u>
Total Issuance Costs	\$418,000	100%
Total M/WBE Participation as % of Total Issuance Costs:	\$123,711	29.6%