

**Attachment I**

**Estimate of Total Issuance Costs and M/WBE Participation**  
General Obligation Refunding and Improvement Bonds, Series 2023A  
\$455,880,000

	<b><u>\$455,880,000</u></b> <b><u>Tax-Exempt</u></b> <b><u>Series 2023A</u></b>	<b><u>Percent of</u></b> <b><u>Total</u></b>
<b>Co-Bond Counsel</b>		
Bracewell (Vendor VS0000056820)	\$ 175,000	16.8%
West & Associates (Vendor 330805)	97,000	9.3%
<b>Disclosure Counsel</b>		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	198,216	19.1%
<b>Co-Financial Advisors</b>		
PFM (Vendor VC16222)	\$ 246,873	23.7%
<b>Out of Pocket Expenses</b>		
TBD	93,497	9.0%
<b>Official Statement Printing</b>		
TBD	4,356	0.4%
<b>Rating Agencies</b>		
FitchRatings (Vendor VC14720)	101,932	9.8%
Standard & Poor's (Vendor 954974)	111,951	10.8%
<b>Paying Agent Fees</b>		
UMB Bank, N.A. (Vendor VS92247)	200	0.0%
<b>Escrow Fees</b>		
UMB Bank, N.A. (Vendor VS92247)	500	0.0%
<b>Verification Agent</b>		
TBD	975	0.1%
<b>Filing Fee</b>		
Attorney General (Vendor 344989)	9,500	0.9%
<b>Total Issuance Costs</b>	<b>\$1,040,000</b>	<b>100.0%</b>
Total M/WBE Participation as % of Total Issuance Costs:	\$ 194,853	18.7%