

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

Equipment Acquisition Contractual Obligations, Series 2024

	\$35,000,000 Equipment Notes Series 2024	Percent of Total
Co-Bond Counsel		
Bracewell (Vendor VS56820)	\$75,000	34.1%
West & Associates (Vendor 330805)	40,000	18.2%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC6239)	12,350	5.6%
Hardwick Law Firm, LLC (Vendor VC29078)	5,700	2.6%
Co-Financial Advisors		
Hilltop Securities (Vendor VS52889)	33,450	15.2%
Estrada Hinojosa (Vendor 259910)	20,550	9.3%
Out of Pocket Expenses		
TBD	1,473	0.7%
Official Statement Printing		
TBD	389	0.2%
Rating Agencies		
FitchRatings (Vendor VC14720)	10,694	4.9%
Standard & Poor's (Vendor 954974)	10,694	4.9%
Paying Agent Fees		
UMB Bank, N.A. (Vendor VS92247)	200	0.1%
Filing Fee		
Attorney General (Vendor 344989)	<u>9,500</u>	4.3%
Total Issuance Costs	\$220,000	100%
Total M/WBE Participation as % of Total Issuance Costs:	\$66,250	30.1%