

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

Equipment Acquisition Contractual Obligations, Series 2023

\$71,600,000

| | <u>\$71,600,000 Equipment Notes Series 2023</u> | <u>Percent of Total</u> |
|---|---|-----------------------------|
| Co-Bond Counsel | | |
| Bracewell (Vendor VS0000056820) | \$ 67,000 | 33.5% |
| West & Associates (Vendor 330805) | 35,000 | 17.5% |
| Co-Financial Advisors | | |
| PFM (Vendor VC16222) | 65,510 | 32.8% |
| Placement Agent | | |
| FHN Financial Capital Markets (Vendor VS97113) | 6,000 | 3.0% |
| Paying Agent Fees | | |
| UMB Bank, N.A. (Vendor VS92247) | 200 | 0.1% |
| Out of Pocket Expenses | | |
| TBD | 16,790 | 8.4% |
| Filing Fee | | |
| Attorney General (Vendor 344989) | <u>9,500</u> | 4.8% |
| Total Issuance Costs | \$200,000 | 100% |
| Total M/WBE Participation as % of Total Issuance Costs: | \$ 51,790 | 25.9% |