

Attachment I

SERIES 2023A
 WATERWORKS AND SEWER SYSTEM
 REVENUE REFUNDING BONDS
 \$200,000,000

Estimate of Total Bond Issuance Costs and M/WBE Participation

	<u>Series 2023A</u> <u>Total</u>	<u>Percent of</u> <u>Total</u>
Co-Bond Counsel		
McCall, Parkhurst & Horton LLP (Vendor 193173)	\$90 83,000	14.1 13.5%
Escamilla & Poneck (Vendor 518903)	87 68,55200	13.7 11.1%
Co-Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	75,110 116,850	11.7 19.0%
TBD	41,740	6.5 %
Co-Financial Advisors		
Hilltop Securities (Vendor VS0000052889)	95,440	14.9 15.6%
Estrada Hinojosa (Vendor 259910)	56,960	8.99 .3%
Out of Pocket Expenses		
TBD (+CUSIP)	10,000	1.6%
Official Statement Printing		
TBD	3,500	0.5%
Rating Agencies		
FitchRatings (Vendor VC14720)	80,000	12.5 13.0%
Standard & Poor's (Vendor 954974)	85,000	13.3 13.9%
Issuing and Paying Agent		
UMB Bank, N.A. (Vendor VS92247)	200	0.0%
Auditor		
Weaver and Tidwell, LLP (Vendor VS96896)	5,000	0.8%
Filing Fee		
Attorney General (Vendor 344989)	<u>9,500</u>	<u>1.5%</u>
Total Issuance Costs	\$640,000 613,650	100%
Total M/WBE Participation as % of Total Issuance Costs:	\$199,750 138,660	31.2 22.6%