

## Attachment I

### Estimate of Total Issuance Costs and M/WBE Participation

Equipment Acquisition Contractual Obligations, Series 2023

\$71,600,000

	<u>\$71,600,000 Equipment Notes Series 2023</u>	<u>Percent of Total</u>
<b>Co-Bond Counsel</b>		
Bracewell (Vendor VS0000056820)	\$ 67,000	33.5%
West & Associates (Vendor 330805)	35,000	17.5%
<b>Co-Financial Advisors</b>		
PFM (Vendor VC16222)	65,510	32.8%
<b>Placement Agent</b>		
FHN Financial Capital Markets (Vendor VS97113)	6,000	3.0%
<b>Paying Agent Fees</b>		
UMB Bank, N.A. (Vendor VS92247)	200	0.1%
<b>Out of Pocket Expenses</b>		
TBD	16,790	8.4%
<b>Filing Fee</b>		
Attorney General (Vendor 344989)	<u>9,500</u>	4.8%
<b>Total Issuance Costs</b>	\$200,000	100%
Total M/WBE Participation as % of Total Issuance Costs:	\$ 51,790	25.9%