

Schedule I

Dallas Water Utilities Commercial Paper Program Series G

Estimate of Total Issuance Closing Costs/Annual Fees

	\$ 300,000,000 Series G
<u>CLOSING COSTS</u>	
Co-Bond Counsel	
McCall, Parkhurst & Horton LLP (Vendor 193173)	\$ 130,000
Escamilla & Poneck (Vendor 518903)	60,000
Co-Disclosure Counsel	
Norton Rose Fulbright US LLP (Vendor VC6239)	78,000
Hardwick Law Firm, LLC (Vendor VC29078)	53,463
Co-Financial Advisors	
Hilltop Securities (Vendor VS0000052889)	105,000
Estrada Hinojosa (Vendor 259910)	70,000
Liquidity Facility Counsel Fees	
Chapman and Cutler LLP (Vendor VS88313)	50,000
Dealer Counsel Fees	
Greenberg Traurig (Vendor VC0000000722)	7,500
Issuing and Paying Agent	
US Bank, N.A. (Vendor VS97179)	500
Issuing and Paying Agent Counsel	
Dorsey & Whitney LLP (Vendor 347194)	5,000
Rating Agencies	
FitchRatings (Vendor VC14720)	30,000
Standard & Poor's (Vendor 954974)	23,000
Attorney General Fees	9,500
Attorney General of Texas (Vendor 344989)	
Out of Pocket Expenses	5,537
Total Estimated Closing Costs	627,500
<u>ANNUAL FEES</u>	
Liquidity Facility Fees	
Bank of America, N.A. (Vendor 211068)	950,000
Rating Agencies (Annual surveillance)	
FitchRatings (Vendor VC14720)	15,000
Standard & Poor's (Vendor 954974)	23,000
Issuing and Paying Agent	
US Bank, N.A. (Vendor VS97179)	500
Total Estimated Annual Fees	\$ 988,500
Total Estimated issuance Costs	\$ 3,593,000