**EXHIBIT B**
**UPTOWN PUBLIC IMPROVEMENT DISTRICT**
**PRELIMINARY SERVICE PLAN 2026-2030**

| | %* | 2026 BUDGET | 2027 BUDGET | 2028 BUDGET [1] | 2029 BUDGET [1] | 2030 BUDGET [1] |
|---|---|---|---|---|---|---|
| **REVENUE** | | | | | | |
| Net Assessment | | $4,203,134 | $4,623,448 | $5,085,792 | $5,594,371 | $6,153,809 |
| Interest | | $10,000 | $10,000 | $10,000 | $10,000 | $10,000 |
| Two-Way Conversion Commitment [2] | | $0 | $0 | $0 | $0 | $0 |
| Carry Forward from Prior Year [3] | | $9,112 | $13,378 | $16,365 | $18,455 | $19,919 |
| **TOTAL REVENUE** | | **$4,222,246** | **$4,646,826** | **$5,112,157** | **$5,622,827** | **$6,183,727** |
| | | | | | | |
| **EXPENDITURES** | | | | | | |
| **Capital Improvements** (Median landscaping, gateway markers, walking trails, parks, streetscape, Katy Trail) | 30% | $1,266,674 | $1,394,048 | $1,533,647 | $1,686,848 | $1,855,118 |
| **Services** (Safety programs, maintenance & landscaping, trolley operations, traffic & parking, marketing and promotions) | 55% | $2,311,724 | $2,542,896 | $2,797,186 | $3,076,904 | $3,384,595 |
| **Finance & Administration** (Staff salaries & benefits, rent, office expenses, audit) | 14% | $606,270 | $666,897 | $733,587 | $806,946 | $887,640 |
| **Insurance** | 1% | $24,200 | $26,620 | $29,282 | $32,210 | $35,431 |
| **Two-Way Conversion Commitment [2]** | 0% | $0 | $0 | $0 | $0 | $0 |
| **TOTAL EXPENDITURES** | **100%** | **$4,208,868** | **$4,630,461** | **$5,093,702** | **$5,602,908** | **$6,162,784** |
| | | | | | | |
| **CASH CARRY FORWARD** | **0%** | **$13,378** | **$16,365** | **$18,455** | **$19,919** | **$20,943** |
| | | | | | | |
| **TOTAL EXPENDITURES & CARRY FORWARD** | | **$4,222,246** | **$4,646,826** | **$5,112,157** | **$5,622,827** | **$6,183,727** |

* The % for each service category is calculated by dividing each category $ amount by total expenditures.

[1] Assuming the PID is renewed in 2027.

2026-2030 estimated Assessments @ $0.045 per $100 valuation, less administrative fees and contingency for delinquent and/or protested accounts, as well as exempt accounts.

[2] Two-Way Conversion/Project Commitment: UDI agrees to pay towards the McKinney/Cole project, a total amount of $1,000,000 in accrued assessment funds for the District's streetscape and trolley operations as per UDI agreement with the City of Dallas. The estimated completion date for this project is 2025.

[3] This category includes any potential carry forward funds from previous year designated by the Board of Directors for projects that fall within Capital Improvements and Services.