

Attachment I

**LFAMC Airport System Commercial Paper Notes, AMT Series
2023 Extension**

Estimate of Total Issuance Closing Costs/Annual Fees

| | |
|--|--------------------------|
| | \$ 150,000,000 |
| <u>CLOSING COSTS</u> | <u>AMT Series</u> |
| Co-Bond Counsel | |
| McCall, Parkhurst & Horton LLP (Vendor 193173) | \$ 10,500 |
| Escamilla & Poneck (Vendor 518903) | 7,100 |
| Co-Financial Advisors | |
| Hilltop Securities (Vendor VS0000052889) | 10,000 |
| Estrada Hinojosa (Vendor 259910) | 6,000 |
| Liquidity Facility Counsel Fees | 5,000 |
| Out of Pocket Expenses | <u>5,200</u> |
| Total Estimated Closing Costs | 43,800 |
| <u>ANNUAL FEES</u> | |
| Liquidity Facility Fees | |
| J.P. Morgan Chase Bank, N.A. (Vendor 188018) | 3,600,000 |
| Rating Agencies (Annual surveillance) | 53,000 |
| Moody's Investors Service (Vendor 951236) | |
| Standard & Poor's (Vendor 954974) | |
| Issuing and Paying Agent | |
| US Bank, N.A. (Vendor VS97179) | <u>3,200</u> |
| Total Estimated Annual Fees | \$ 3,656,200 |
| Total Estimated Two-Year Issuance Costs | \$ 3,700,000 |