

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

Special Tax and Revenue Bonds (Convention Center Venue Project), Series 2023

Special Tax Bonds (Fair Park Venue Project), Series 2023

\$223,000,000

	<u>\$172,000,000</u> <u>KBHCCD</u> <u>Series 2023</u>	<u>\$51,000,000</u> <u>Fair Park</u> <u>Series 2023</u>	<u>Total</u>	<u>Percent of</u> <u>Total</u>
Co-Bond Counsel				
Bracewell (Vendor VS0000056820)	\$395,000	\$120,000	\$515,000	23.0%
TBD	158,000	72,000	230,000	10.3%
Co-Disclosure Counsel				
Norton Rose Fulbright US LLP (Vendor VC0000006239)	95,700	46,125	141,825	6.3%
TBD	63,800	30,500	94,300	4.2%
Co-Financial Advisors				
Hilltop Securities (Vendor VS0000052889)	131,440	77,940	209,380	9.3%
Estrada Hinojosa (Vendor 259910)	70,960	39,460	110,420	4.9%
Out of Pocket Expenses				
TBD (+CUSIP)	10,000	10,000	20,000	0.9%
Rating Agency Fee				
Standard & Poor's, Inc. (Vendor 954974)	95,000	30,000	125,000	5.6%
Official Statement Printing				
TBD	3,500	3,500	7,000	0.3%
Placement Agent				
TDB	465,000	140,000	605,000	27.0%
Placement Agent Counsel				
TBD	55,000	20,000	75,000	3.3%
Settlement Agent				
TDB	25,000	25,000	50,000	2.2%
Trustee Fees				
US Bank, N.A. (Vendor VS97179)	5,000	5,000	10,000	0.4%
Trustee Counsel				
McCall, Parkhurst & Horton LLP (Vendor 193173)	10,000	10,000	20,000	0.9%
Verification Agent				
Weaver and Tidwell, LLP (Vendor VS96896)	5,000	5,000	10,000	0.4%
Filing Fee				
Attorney General (Vendor 344989)	9,500	9,500	19,000	0.8%
Total Issuance Costs	\$1,597,900	\$644,025	\$2,241,925	100%
Total M/WBE Participation of Total Issuance Costs:	\$771,260	\$295,460	\$1,066,720	47.6%