

Attachment I

SERIES 2023A
WATERWORKS AND SEWER SYSTEM
REVENUE REFUNDING BONDS
\$200,000,000

Estimate of Total Bond Issuance Costs and M/WBE Participation

| | <u>Series 2023A Total</u> | <u>Percent of Total</u> |
|---|-------------------------------|-----------------------------|
| Co-Bond Counsel | | |
| McCall, Parkhurst & Horton LLP (Vendor 193173) | \$83,000 | 13.5% |
| Escamilla & Poneck (Vendor 518903) | 68,200 | 11.1% |
| Disclosure Counsel | | |
| Norton Rose Fulbright US LLP (Vendor VC0000006239) | 116,850 | 19.0% |
| Co-Financial Advisors | | |
| Hilltop Securities (Vendor VS0000052889) | 95,440 | 15.6% |
| Estrada Hinojosa (Vendor 259910) | 56,960 | 9.3% |
| Out of Pocket Expenses | | |
| TBD (+CUSIP) | 10,000 | 1.6% |
| Official Statement Printing | | |
| TBD | 3,500 | 0.6% |
| Rating Agencies | | |
| FitchRatings (Vendor VC14720) | 80,000 | 13.0% |
| Standard & Poor's (Vendor 954974) | 85,000 | 13.9% |
| Issuing and Paying Agent | | |
| U.S. Bank Trust Company, National Association (VS97179) | 200 | 0.0% |
| Auditor | | |
| Weaver and Tidwell, LLP (Vendor VS96896) | 5,000 | 0.8% |
| Filing Fee | | |
| Attorney General (Vendor 344989) | <u>9,500</u> | <u>1.5%</u> |
| Total Issuance Costs | \$613,650 | 100% |
| Total M/WBE Participation as % of Total Issuance Costs: | \$138,660 | 22.6% |