

## ATTACHMENT I

Equipment Acquisition Contractual Obligations, Series 2023  
\$76,270,000

### Estimate of Total Issuance Costs and M/WBE Participation

	<u>\$76,270,000 Equipment Notes Series 2023</u>	<u>Percent of Total</u>
<b>Co-Bond Counsel</b>		
Bracewell (Vendor VS0000056820)	\$ 76,200	29.3%
West & Associates (Vendor 330805)	40,000	15.4%
<b>Disclosure Counsel</b>		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	6,500	2.5%
Hardwick Law Firm, LLC (Vendor VC29078)	6,000	2.3%
<b>Co-Financial Advisors</b>		
Hilltop Securities (Vendor VS0000052889)	60,000	23.1%
Estrada Hinojosa (Vendor 259910)	40,000	15.4%
<b>Placement Agent</b>		
TBD	5,000	1.9%
<b>Paying Agent Fees</b>		
UMB Bank, N.A. (Vendor VS92247)	1,000	0.4%
<b>Printing</b>		
TBD	3,500	1.3%
<b>Out of Pocket Expenses</b>		
TBD	12,300	4.7%
<b>Filing Fee</b>		
Attorney General (Vendor 344989)	<u>9,500</u>	3.7%
<b>Total Issuance Costs</b>	\$260,000	100.0%
Total M/WBE Participation as % of Total Issuance Costs:	\$101,800	39.2%