

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

Certificates of Obligation, Series 2024A

\$239,500,000

	<u>\$239,500,000</u> <u>Certificates</u> <u>Series 2024A</u>	<u>Percent of</u> <u>Total</u>
Co-Bond Counsel		
Bracewell (Vendor VS0000056820)	\$ 205,000	18.7%
West & Associates (Vendor 330805)	105,000	9.6%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	115,780	10.6%
Hardwick Law Firm, LLC (Vendor VC29078)	80,000	7.3%
Co-Financial Advisors		
Hilltop Securities (Vendor VS0000052889)	175,000	16.0%
Estrada Hinojosa (Vendor 259910)	115,000	10.5%
Rating Agencies		
Fitch Ratings (Vendor No. VC14720)	70,000	6.4%
S&P Global (Vendor No. 954974)	75,000	6.9%
TBD	100,000	9.1%
Paying Agent Fees		
UMB Bank, N.A. (Vendor VS92247)	200	0.0%
Printing		
TBD	3,500	0.3%
Out of Pocket Expenses		
Miscellaneous Vendor (+CUSIP)	35,000	3.2%
Auditor		
Weaver and Tidwell, LLP (Vendor VS96896)	5,000	0.5%
Filing Fee		
Attorney General (Vendor 344989)	<u>9,500</u>	0.9%
Total Issuance Costs	\$1,093,980	100%
Total M/WBE Participation as % of Total Issuance Costs:	\$338,500	30.9%