

ATTACHMENT A

DISCLOSURE COUNSEL AND CO-DISCLOSURE COUNSEL FEES

Contingent fees for Disclosure Counsel services, in connection with a proposed issuance of City's Bonds shall be: (1) payable at the hourly rates set forth below for Disclosure Counsel services rendered in connection with a bond issuance, plus *(2) an additional bond disclosure opinion fee of \$.21 per \$1,000 of increment of bonds sold shall be payable for the Rule 10b-5 disclosure opinion rendered by Disclosure Counsel in connection with each issuance of City Bonds.

<u>Disclosure Counsel</u>	<u>Hourly Rate</u>
Partners/Of Counsel	\$475.00
Senior Counsel/Senior Associates	\$375.00
Associates/Counsel	\$300.00
Paralegals	\$150.00

Contingent fees for Co-Disclosure Counsel services in connection with a proposed issuance of City's Bonds shall be: (1) payable at the hourly rates set forth below for Disclosure Counsel services rendered in connection with a bond issuance, plus *(2) an additional bond disclosure opinion fee of \$.14 per \$1,000 of increment of bonds sold shall be payable for the Rule 10b-5 disclosure opinion rendered by Disclosure Counsel in connection with each issuance of City Bonds.

<u>Disclosure Counsel</u>	<u>Hourly Rate</u>
Partners//Of Counsel	\$475.00
Senior Counsel/Senior Associates	\$375.00
Associates/Counsels	\$300.00
Paralegals	\$150.00

In addition to the above Disclosure Services, the Law Firms shall be available to provide services at the same hourly rates noted above as directed by the City Attorney that may include similar projects outside of the issuance of bonds such as training for City staff and City Council with respect to disclosure rules, regulations and responsibilities and such other matters listed in the RFQ.

*Note: The split between Disclosure Counsel and Co-Disclosure Counsel's additional fee per \$1,000 of increment bonds shall be negotiated between the firms and the total rate submitted must be comparable to the City's current bond counsel rate but shall not exceed seventy percent (70%) of the amount the City currently pays its bond counsel. The current rate for Bond Counsel and Co-Bond counsel is \$0.50 per \$1,000 of increment of bonds. Accordingly, the total additional fee for Disclosure Services shall not exceed 70% of that amount or \$0.35 per \$1,000 of increment of bonds.