

Attachment I

SERIES 2024
WATERWORKS AND SEWER SYSTEM
REVENUE REFUNDING BONDS
\$295,000,000

Estimate of Total Bond Issuance Costs and M/WBE Participation

	<u>Series 2024 Total</u>	<u>Percent of Total</u>
Co-Bond Counsel		
McCall, Parkhurst & Horton L.L.P. (Vendor 193173)	\$115,000	13.4%
Escamilla & Poneck (Vendor 518903)	84,000	9.8%
Co-Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	101,995	11.9%
Hardwick Law Firm, LLC (Vendor VC0000006239)	48,000	5.6%
Co-Financial Advisors		
Hilltop Securities (Vendor VS0000052889)	196,620	23.0%
Estrada Hinojosa (Vendor 259910)	116,380	13.6%
Out of Pocket Expenses		
TBD	9,905	1.2%
Official Statement Printing		
TBD	4,000	0.5%
Rating Agencies		
FitchRatings (Vendor VC14720)	80,000	9.3%
Standard & Poor's (Vendor 954974)	81,900	9.6%
Escrow and Paying Agent		
UMB Bank, N.A. (Vendor VS92247)	1,200	0.1%
Verification Agent		
TBD	2,500	0.3%
Auditor		
Weaver and Tidwell, LLP (Vendor VS96896)	5,000	0.6%
Filing Fee		
Attorney General (Vendor 344989)	9,500	1.1%
Total Issuance Costs	<u>\$856,000</u>	<u>100%</u>
Total M/WBE Participation as % of Total Issuance Costs:	\$248,380	29.0%