Exhibit I

Proposed Underwriting Syndicate

SPECIAL TAX REVENUE OBLIGATIONS (Kay Bailey Hutchison Convention Center Dallas Venue Project) (Fair Park Venue Project)

Firm	Role	Designation
J.P. Morgan Securities LLC	Senior Book Running Manager	
Ramirez & Co., Inc.	Co-Senior Manager	M/WBE
Mesirow Financial, Inc.	Co-Senior Manager	
Bancroft Capital, LLC	Co-Manager	Veteran-Owned
Frost Bank Capital Markets	Co-Manager	
Jefferies LLC	Co-Manager	
Loop Capital Markets, LLC	Co-Manager	M/WBE
Siebert Williams Shank & Co., LLC	Co-Manager	M/WBE
Stifel, Nicolaus & Company, Inc.	Co-Manager	
Truist Securities, Inc.	Co-Manager	