Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

General Obligation Refunding and Improvement Bonds, Series 2024B

	$410,000,000 GO Ref. & Improvement Series 2024B	**Percent of Total**
Co-Bond Counsel		
Bracewell (Vendor VS56820)	$232,070	19.4%
West & Associates (Vendor 330805)	127,475	10.7%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC6239)	130,010	10.9%
Hardwick Law Firm, LLC (Vendor VC29078)	81,966	6.9%
Co-Financial Advisors		
Hilltop Securities (Vendor VS52889)	251,430	21.0%
Estrada Hinojosa (Vendor 259910)	148,570	12.4%
Out of Pocket Expenses		
TBD	12,500	1.0%
Official Statement Printing		
TBD	3,000	0.3%
Rating Agencies		
FitchRatings (Vendor VC14720)	88,194	7.4%
Standard & Poor's (Vendor 954974)	106,076	8.9%
Paying Agent Fees		
UMB Bank, N.A. (Vendor VS92247)	200	0.0%
Escrow Fees		
UMB Bank, N.A. (Vendor VS92247)	1,500	0.1%
Verification Agent		
TBD	3,500	0.3%
Filing Fee		
Attorney General (Vendor 344989)	9,500	0.8%
Total Issuance Costs	$1,195,991	100%
Total M/WBE Participation as % of Total Issuance Costs:	$358,011	29.9%