

Attachment I

**LFAMC Airport System Commercial Paper Notes, AMT Series
2025 Extension**

Estimate of Total Issuance Closing Costs/Annual Fees

	\$ 150,000,000
<u>CLOSING COSTS</u>	<u>AMT Series</u>
Co-Bond Counsel	
McCall, Parkhurst & Horton LLP (Vendor 193173)	\$ 9,000
Escamilla & Poneck (Vendor 518903)	3,600
Co-Financial Advisors	
Hilltop Securities (Vendor VS0000052889)	8,500
Estrada Hinojosa (Vendor 259910)	4,500
Liquidity Facility Counsel Fees	3,000
Out of Pocket Expenses	<u>3,750</u>
Total Estimated Closing Costs	32,350
<u>ANNUAL FEES</u>	
Liquidity Facility Fees	
J.P. Morgan Chase Bank, N.A. (Vendor 188018)	1,800,000
Rating Agencies (Annual surveillance)	39,000
Moody's Investors Service (Vendor 951236)	
Standard & Poor's (Vendor 954974)	
Issuing and Paying Agent	
US Bank, N.A. (Vendor VS97179)	<u>3,650</u>
Total Estimated Annual Fees	\$ 1,842,650
Total Estimated Two-Year Issuance Costs	\$ 1,875,000