

**Attachment I**

**Estimate of Total Issuance Costs and M/WBE Participation**

General Obligation Refunding and Improvement Bonds, Series 2024C  
 Equipment Acquisition Contractual Obligations, Series 2024  
 Combination Tax and Revenue Certificates of Obligation, Series 2025

	<b>\$353,000,000 GO Ref. &amp; Improvement Series 2024A</b>	<b>\$35,000,000 Equipment Notes Series 2024</b>	<b>\$40,000,000 Certificates of Obligation Series 2025</b>	<b>Total</b>	<b>Percent of Total</b>
<b>Co-Bond Counsel</b>					
Bracewell (Vendor VS56820)	\$199,000	\$75,000	\$80,000	\$354,000	22.7%
West & Associates (Vendor 330805)	110,000	40,000	45,000	195,000	12.5%
<b>Disclosure Counsel</b>					
Norton Rose Fulbright US LLP (Vendor VC6239)	113,920	12,350	33,190	159,460	10.2%
Hardwick Law Firm, LLC (Vendor VC29078)	53,000	5,700	13,100	71,800	4.6%
<b>Co-Financial Advisors</b>					
Hilltop Securities (Vendor VS52889)	216,150	33,450	35,970	285,570	18.3%
Estrada Hinojosa (Vendor 259910)	127,850	20,550	22,030	170,430	10.9%
<b>Out of Pocket Expenses</b>					
TBD	14,157	1,473	14,910	30,540	2.0%
<b>Official Statement Printing</b>					
TBD	3,611	389	4,000	8,000	0.5%
<b>Rating Agencies</b>					
FitchRatings (Vendor VC14720)	99,306	10,694	15,100	125,100	8.0%
Standard & Poor's (Vendor 954974)	99,306	10,694	15,000	125,000	8.0%
<b>Paying Agent Fees</b>					
UMB Bank, N.A. (Vendor VS92247)	200	200	200	600	0.0%
<b>Escrow Fees</b>					
UMB Bank, N.A. (Vendor VS92247)	500	-	-	500	0.0%
<b>Verification Agent</b>					
TBD	2,500	-	-	2,500	0.2%
<b>Filing Fee</b>					
Attorney General (Vendor 344989)	9,500	9,500	9,500	28,500	1.8%
<b>Total Issuance Costs</b>	<b>\$1,049,000</b>	<b>\$220,000</b>	<b>\$288,000</b>	<b>\$1,557,000</b>	<b>100%</b>
Total M/WBE Participation as % of Total Issuance Costs:	\$290,850	\$66,250	\$80,130	\$437,230	28.1%