

Attachment I

**Dallas Water Utilities Commercial Paper Program
Series F Extension**

Estimate of Total Issuance Closing Costs/Annual Fees

<u>CLOSING COSTS</u>	\$ 300,000,000	Percent of
	Series F	Total
Co-Bond Counsel		
McCall, Parkhurst & Horton LLP (Vendor 193173)	\$ 135,000	19.8%
Escamilla & Poneck (Vendor 518903)	95,000	13.9%
Co-Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	110,000	16.1%
Hardwick Law Firm, LLC (Vendor VC29078)	77,000	11.3%
Co-Financial Advisors		
Hilltop Securities (Vendor VS0000052889)	105,000	15.4%
Estrada Hinojosa (Vendor 259910)	70,000	10.2%
Liquidity Facility Counsel Fees		
Chapman and Cutler LLP (Vendor VS88313)	37,500	5.5%
Issuing and Paying Agent		
US Bank, N.A. (Vendor VS97179)	2,300	0.3%
Rating Agencies		
FitchRatings (Vendor VC14720)	37,000	5.4%
Standard & Poor's (Vendor 954974)		
Attorney General Fees		
Attorney General of Texas (Vendor 344989)	9,500	1.4%
Out of Pocket Expenses		
	5,000	0.7%
Total Estimated Closing Costs	\$ 683,300	100.0%
<u>ANNUAL FEES</u>		
Liquidity Facility Fees		
J.P. Morgan Chase Bank, N.A. (Vendor 188018)	5,429,379	
Rating Agencies (Annual surveillance)		
FitchRatings (Vendor VC14720)	111,000	
Standard & Poor's (Vendor 954974)		
Issuing and Paying Agent		
US Bank, N.A. (Vendor VS97179)	6,900	
Total Estimated Annual Fees	\$ 5,547,279	
Total Estimated Closing and 3-Year Annual Costs	\$ 6,230,579	
Total M/WBE Participation as % of Total Issuance Costs:	\$ 247,000	36.1%