

**Attachment I**

**Estimate of Total Issuance Costs and M/WBE Participation**

Special Tax Revenue Obligations (Kay Bailey Hutchison Convention Center Venue Project), Series 2023  
 Special Tax Revenue Obligations (Fair Park Venue Project), Series 2023  
 \$223,000,000

	<b><u>\$172,000,000</u></b> <b><u>KBHCCD</u></b> <b><u>Series 2023</u></b>	<b><u>\$51,000,000</u></b> <b><u>Fair Park</u></b> <b><u>Series 2023</u></b>	<b><u>Total</u></b>	<b><u>Percent of</u></b> <b><u>Total</u></b>
<b>Co-Bond Counsel</b>				
Bracewell (Vendor VS0000056820)	\$395,000	\$120,000	\$515,000	23.0%
TBD	158,000	72,000	230,000	10.3%
<b>Co-Disclosure Counsel</b>				
Norton Rose Fulbright US LLP (Vendor VC0000006239)	95,700	46,125	141,825	6.3%
TBD	63,800	30,500	94,300	4.2%
<b>Co-Financial Advisors</b>				
Hilltop Securities (Vendor VS0000052889)	131,440	77,940	209,380	9.3%
Estrada Hinojosa (Vendor 259910)	70,960	39,460	110,420	4.9%
<b>Out of Pocket Expenses</b>				
TBD (+CUSIP)	10,000	10,000	20,000	0.9%
<b>Rating Agency Fee</b>				
Standard & Poor's, Inc. (Vendor 954974)	95,000	30,000	125,000	5.6%
<b>Official Statement Printing</b>				
TBD	3,500	3,500	7,000	0.3%
<b>Placement Agent</b>				
TDB	465,000	140,000	605,000	27.0%
<b>Placement Agent Counsel</b>				
TBD	55,000	20,000	75,000	3.3%
<b>Settlement Agent</b>				
TDB	25,000	25,000	50,000	2.2%
<b>Trustee Fees</b>				
US Bank, N.A. (Vendor VS97179)	5,000	5,000	10,000	0.4%
<b>Trustee Counsel</b>				
McCall, Parkhurst & Horton LLP (Vendor 193173)	10,000	10,000	20,000	0.9%
<b>Verification Agent</b>				
Weaver and Tidwell, LLP (Vendor VS96896)	5,000	5,000	10,000	0.4%
<b>Filing Fee</b>				
Attorney General (Vendor 344989)	<u>9,500</u>	<u>9,500</u>	<u>19,000</u>	<u>0.8%</u>
<b>Total Issuance Costs</b>	\$1,597,900	\$644,025	\$2,241,925	100%
Total M/WBE Participation of Total Issuance Costs:	\$771,260	\$295,460	\$1,066,720	47.6%