

June 26, 2024

**WHEREAS**, the City intends to issue bonds related to the Kay Bailey Hutchison Convention Center Dallas Venue Project and Fair Park Venue Project (collectively, the “Bonds”) in Fiscal Year 2025; and

**WHEREAS**, on November 2, 2023, the City advertised a Request for Qualifications for Debt Underwriters and all proposals received were reviewed by the evaluation committee consisting of multiple bond-issuing departments; and

**WHEREAS**, on January 24, 2024, the City established an Underwriting Pool (“Pool”) comprised of 36 underwriting firms for the purpose of establishing underwriter syndicates on future negotiated bond financings and other debt transactions, pursuant to Resolution No. 24-0167; and

**WHEREAS**, on February 27, 2024, the City issued a mini-Request for Proposals (mini-RFP) to the Pool of qualified firms for the purpose of selecting and establishing an underwriting syndicate for the Bonds; and

**WHEREAS**, the City Council hereby finds that, the selection of an underwriter syndicate (the “Necessary Parties”) should be authorized and directed to take such action and prepare documents as necessary in order to prepare for the sale of the Bonds in a timely and cost-efficient manner.

**Now, Therefore,**

**BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF DALLAS:**

**SECTION 1.** That the City Manager is hereby authorized to use the selection of an underwriting syndicate for the issuance of the Bonds related to the Kay Bailey Hutchison Convention Center Dallas Venue Project and Fair Park Venue Project to be issued in Fiscal Year 2025.

**SECTION 2.** That the Necessary Parties, as reflected in Exhibit I, are hereby authorized to take action and prepare as necessary and incidental to the issuance, sale, and delivery of the Bonds, and the City Manager is hereby authorized to revise the roles of the Necessary Parties within the transaction as may be necessary.

**SECTION 3.** That payment for the services of the Necessary Parties is contingent upon City Council approval of the Bonds. If Bonds are issued, payment for services rendered shall be made from the bond proceeds.

**SECTION 4.** That this resolution shall take effect immediately from and after its passage in accordance with the provisions of the Charter of the City of Dallas, and it is accordingly so resolved.