

Exhibit C

Revised Amortization Schedule for Section 108 Hotel Project Loan (Lorenzo Hotel)

Payment Date	Interest Due	Principal Due	Total P + I	Unpaid Principal	Cumulative P + I Paid
8/1/2015	52,929.12	-	52,929.12	11,000,000.00	52,929.12
2/1/2016	151,226.05	-	151,226.05	11,000,000.00	204,155.17
8/1/2016	151,226.05	-	151,226.05	11,000,000.00	355,381.22
2/1/2017	151,226.05	-	151,226.05	11,000,000.00	506,607.27
8/1/2017	151,226.05	462,000.00	613,226.05	10,538,000.00	1,119,833.32
2/1/2018	149,077.75	-	149,077.75	10,538,000.00	1,268,911.07
8/1/2018	149,077.75	476,000.00	625,077.75	10,062,000.00	1,893,988.82
2/1/2019	145,912.35	-	145,912.35	10,062,000.00	2,039,901.17
8/1/2019	145,912.35	490,000.00	635,912.35	9,572,000.00	2,675,813.52
2/1/2020	141,306.35		141,306.35	9,572,000.00	2,817,119.87
8/1/2020	141,306.35		141,306.35	9,572,000.00	2,958,426.22
2/1/2021			-	9,572,000.00	2,958,426.22
8/1/2021			-	9,572,000.00	2,958,426.22
2/1/2022			-	9,572,000.00	2,958,426.22
8/1/2022			-	9,572,000.00	2,958,426.22
2/1/2023	176,957.70		176,957.70	9,572,000.00	3,135,383.92
See note*	239,056.59	862,800.00	1,101,856.59	8,709,200.00	4,237,240.51
11/1/2023	229,965.09		229,965.09	8,709,200.00	4,467,205.60
5/1/2024	229,965.09	879,800.00	1,109,765.09	7,829,400.00	5,576,970.69
11/1/2024	220,451.09		220,451.09	7,829,400.00	5,797,421.78
5/1/2025	220,451.09	896,800.00	1,117,251.09	6,932,600.00	6,914,672.86
11/1/2025	210,359.84		210,359.84	6,932,600.00	7,125,032.70
5/1/2026	210,359.84	913,800.00	1,124,159.84	6,018,800.00	8,249,192.54
11/1/2026	199,523.84		199,523.84	6,018,800.00	8,448,716.38
5/1/2027	199,523.84	6,018,800.00	6,218,323.84	-	14,667,040.22
Total 25	\$3,667,040.22	\$11,000,000.00	\$14,667,040.22		\$14,667,040.22

Total interest due reflects HUD Public Offering 2015-A series interest rates plus 50 basis points (.5%). Shaded cells reflect upcoming payments.

**Payment is due on the earlier of (i) the seventh (7th) business day after the Loan Forbearance Agreement Effective Date or (ii) July 15, 2023.*