MARCH 1, 2023 CITY COUNCIL BRIEFING AGENDA CERTIFICATION

This certification is given pursuant to Chapter XI, Section 9 of the City Charter for the City Council Briefing Agenda dated March 1, 2023. We hereby certify, as to those contracts, agreements, or other obligations on this Agenda authorized by the City Council for which expenditures of money by the City are required, that all of the money required for those contracts, agreements, and other obligations is in the City treasury to the credit of the fund or funds from which the money is to be drawn, as required and permitted by the City Charter, and that the money is not appropriated for any other purpose.

A Grand	02/24/2023
T.C. Proadnax City Manager	Date
Jack Ireland	02/24/2023 Date
Chief Financial Officer	Date

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CITY SECRETARY DALLAS, TEXAS

City of Dallas

1500 Marilla Street Council Chambers, 6th Floor Dallas, Texas 75201

Public Notice 2 30 2 02

POSTED CITY SECRETARY DALLAS, TX



COUNCIL BRIEFING AGENDA

March 1, 2023 9:00 AM

(For General Information and Rules of Courtesy, Please See Opposite Side.)
(La Información General Y Reglas De Cortesía Que Deben Observarse
Durante Las Asambleas Del Consejo Municipal Aparecen En El Lado Opuesto, Favor De Leerlas.)

General Information

The Dallas City Council regularly meets on Wednesdays beginning at 9:00 a.m. in the Council Chambers, 6th floor, City Hall, 1500 Marilla. Council agenda meetings are broadcast live on WRR-FM radio (101.1 FM) and on Time Warner City Cable Channel 16. Briefing meetings are held the first and third Wednesdays of each month. Council agenda (voting) meetings are held on the second and fourth Wednesdays. Anyone wishing to speak at a meeting should sign up with the City Secretary's Office by calling (214) 670-3738 by 5:00 p.m. of the last regular business day preceding the meeting. Citizens can find out the name of their representative and their voting district by calling the City Secretary's Office.

Sign interpreters are available upon request with a 48-hour advance notice by calling (214) 670-5208 V/TDD. The City of Dallas is committed to compliance with the Americans with Disabilities Act. The Council agenda is available in alternative formats upon request.

If you have any questions about this agenda or comments or complaints about city services, call 311.

Rules of Courtesy

City Council meetings bring together citizens of many varied interests and ideas. To insure fairness and orderly meetings, the Council has adopted rules of courtesy which apply to all members of the Council, administrative staff, news media, citizens and visitors. These procedures provide:

- That no one shall delay or interrupt the proceedings, or refuse to obey the orders of the presiding officer.
- All persons should refrain from private conversation, eating, drinking and smoking while in the Council Chamber.
- Posters or placards must remain outside the Council Chamber.
- No cellular phones or audible beepers allowed in Council Chamber while City Council is in session.

"Citizens and other visitors attending City Council meetings shall observe the same rules of propriety, decorum and good conduct applicable to members of the City Council. Any person making personal, impertinent, profane or slanderous remarks or who becomes boisterous while addressing the City Council or while

Información General

El Ayuntamiento de la Ciudad de Dallas se reúne regularmente los miércoles en la Cámara del Ayuntamiento en el sexto piso de la Alcaldía, 1500 Marilla, a las 9 de la mañana. Las reuniones informativas se llevan a cabo el primer y tercer miércoles del mes. Estas audiencias se transmiten en vivo por la estación de radio WRR-FM 101.1 y por cablevisión en la estación Time Warner City Cable Canal 16. El Ayuntamiento Municipal se reúne en el segundo y cuarto miércoles del mes para tratar asuntos presentados de manera oficial en la agenda para su aprobación. Toda persona que desee hablar durante la asamblea del Ayuntamiento, debe inscribirse llamando a la Secretaría Municipal al teléfono (214) 670-3738, antes de las 5:00 pm del último día hábil anterior a la reunión. Para enterarse del nombre de su representante en el Ayuntamiento Municipal y el distrito donde usted puede votar, favor de llamar a la Secretaría Municipal.

Intérpretes para personas con impedimentos auditivos están disponibles si lo solicita con 48 horas de anticipación llamando al (214) 670-5208 (aparato auditivo V/TDD). La Ciudad de Dallas se esfuerza por cumplir con el decreto que protege a las personas con impedimentos, Americans with Disabilities Act. La agenda del Ayuntamiento está disponible en formatos alternos si lo solicita.

Si tiene preguntas sobre esta agenda, o si desea hacer comentarios o presentar quejas con respecto a servicios de la Ciudad, llame al 311.

Reglas de Cortesía

Las asambleas del Ayuntamiento Municipal reúnen a ciudadanos de diversos intereses e ideologías. Para asegurar la imparcialidad y el orden durante las asambleas, el Ayuntamiento ha adoptado ciertas reglas de cortesía que aplican a todos los miembros del Ayuntamiento, al personal administrativo, personal de los medios de comunicación, a los ciudadanos, y a visitantes. Estos reglamentos establecen lo siguiente:

- Ninguna persona retrasara o interrumpirá los procedimientos, o se negara a obedecer las órdenes del oficial que preside la asamblea.
- Todas las personas deben abstenerse de entablar conversaciones, comer, beber y fumar dentro de la cámara del Ayuntamiento.
- Anuncios y pancartas deben permanecer fuera de la cámara del Ayuntamiento.
- No se permite usar teléfonos celulares o enlaces electrónicos (pagers) audibles en la cámara del Ayuntamiento durante audiencias del Ayuntamiento Municipal

"Los ciudadanos y visitantes presentes durante las

attending the City Council meeting shall be removed from the room if the sergeant-at-arms is so directed by the presiding officer, and the person shall be barred from further audience before the City Council during that session of the City Council. If the presiding officer fails to act, any member of the City Council may move to require enforcement of the rules, and the affirmative vote of a majority of the City Council shall require the presiding officer to act." Section 3.3(c) of the City Council Rules of Procedure.

asambleas del Ayuntamiento Municipal deben obedecer las mismas reglas de comportamiento, decoro y buena conducta que se aplican a los miembros del Ayuntamiento Municipal. Cualquier persona que haga comentarios impertinentes, utilice vocabulario obsceno o difamatorio, o que al dirigirse al Ayuntamiento lo haga en forma escandalosa, o si causa disturbio durante la asamblea del Ayuntamiento Municipal, será expulsada de la cámara si el oficial que este presidiendo la asamblea Además, se le prohibirá continuar así lo ordena. participando en la audiencia ante el Ayuntamiento Municipal. Si el oficial que preside la asamblea no toma acción, cualquier otro miembro del Ayuntamiento Municipal puede tomar medidas para hacer cumplir las reglas establecidas, y el voto afirmativo de la mayoría del Ayuntamiento Municipal precisara al oficial que este presidiendo la sesión a tomar acción." Según la sección 3.3 (c) de las reglas de procedimientos del Ayuntamiento.

Handgun Prohibition Notice for Meetings of Governmental Entities

"Pursuant to Section 30.06, Penal Code (trespass by license holder with a concealed handgun), a person licensed under Subchapter H, Chapter 411, Government Code (handgun licensing law), may not enter this property with a concealed handgun."

"De acuerdo con la sección 30.06 del código penal (ingreso sin autorización de un titular de una licencia con una pistol oculta), una persona con licencia según el subcapítulo h, capítulo 411, código del gobierno (ley sobre licencias para portar pistolas), no puede ingresar a esta propiedad con una pistola oculta."

"Pursuant to Section 30.07, Penal Code (trespass by license holder with an openly carried handgun), a person licensed under Subchapter H, Chapter 411, Government Code (handgun licensing law), may not enter this property with a handgun that is carried openly."

"De acuerdo con la sección 30.07 del código penal (ingreso sin autorización de un titular de una licencia con una pistola a la vista), una persona con licencia según el subcapítulo h, capítulo 411, código del gobierno (ley sobre licencias para portar pistolas), no puede ingresar a esta propiedad con una pistola a la vista."

"Pursuant to Section 46.03, Penal Code (places weapons prohibited), a person may not carry a firearm or other weapon into any open meeting on this property."

"De conformidad con la Sección 46.03, Código Penal (coloca armas prohibidas), una persona no puede llevar un arma de fuego u otra arma a ninguna reunión abierta en esta propriedad."

The City Council Briefing meeting will be held by videoconference and in the Council Chambers, 6th Floor at City Hall. Individuals who wish to speak in accordance with the City Council Rules of Procedure must sign up with the City Secretary's Office.

The public is encouraged to attend the meeting virtually; however, City Hall is available for those wishing to attend the meeting in person following all current pandemic-related public health protocols.

The following videoconference link is available to the public to listen to the meeting and Public Affairs and Outreach will also stream the City Council Briefing on Spectrum Cable Channel 16 and bit.ly/cityofdallastv:

https://dallascityhall.webex.com/dallascityhall/j.php?MTID=m3e1eeb871e2075caffe2d15c1af50e3a

Invocation and Pledge of Allegiance

Special Presentations

Open Microphone Speakers

VOTING AGENDA

- 1. <u>23-313</u> Approval of Minutes of the January 18, 2023 City Council Meeting
- 23-461 Consideration of appointments to boards and commissions and the evaluation and duties of board and commission members (List of nominees is available in the City Secretary's Office)

BRIEFINGS

A. 23-476 Dallas Housing Policy 2033

<u>Attachments:</u> Presentation

B. <u>23-477</u> 2024 Capital Bond Program: Planning & Development Update

Attachments: Presentation

C. 23-478 Comprehensive Urban Agriculture Plan (CUAP)

Attachments: Presentation

The above schedule represents an estimate of the order for the indicated briefings and is subject to change at any time. Current agenda information may be obtained by calling (214) 670-3100 during working hours.

Note: An expression of preference or a preliminary vote may be taken by the Council on any of the briefing items.

EXECUTIVE SESSION NOTICE

A closed executive session may be held if the discussion of any of the above agenda items concerns one of the following:

- 1. seeking the advice of its attorney about pending or contemplated litigation, settlement offers, or any matter in which the duty of the attorney to the City Council under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the Texas Open Meetings Act. [Tex. Govt. Code §551.071]
- 2. deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the city in negotiations with a third person. [Tex. Govt. Code §551.072]
- 3. deliberating a negotiated contract for a prospective gift or donation to the city if deliberation in an open meeting would have a detrimental effect on the position of the city in negotiations with a third person. [Tex. Govt. Code §551.073]
- 4. deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee unless the officer or employee who is the subject of the deliberation or hearing requests a public hearing. [Tex. Govt. Code §551.074]
- 5. deliberating the deployment, or specific occasions for implementation, of security personnel or devices. [Tex. Govt. Code §551.076]
- discussing or deliberating commercial or financial information that the city has received from a business prospect that the city seeks to have locate, stay or expand in or near the city and with which the city is conducting economic development negotiations; or deliberating the offer of a financial or other incentive to a business prospect. [Tex Govt. Code §551.087]
- 7. deliberating security assessments or deployments relating to information resources technology, network security information, or the deployment or specific occasions for implementations of security personnel, critical infrastructure, or security devices. [Tex Govt. Code §551.089]



City of Dallas

1500 Marilla Street Council Chambers, 6th Floor Dallas, Texas 75201

Agenda Information Sheet

SUBJECT

Approval of Minutes of the January 18, 2023 City Council Meeting and February 15, 2023 City Council Retreat



City of Dallas

1500 Marilla Street Council Chambers, 6th Floor Dallas, Texas 75201

Agenda Information Sheet

AGENDA DATE: March 1, 2023

COUNCIL DISTRICT(S): N/A

DEPARTMENT: City Secretary's Office

SUBJECT

Consideration of appointments to boards and commissions and the evaluation and duties of board and commission members (List of nominees is available in the City Secretary's Office)



City of Dallas

1500 Marilla Street Council Chambers, 6th Floor Dallas, Texas 75201

Agenda Information Sheet

Dallas Housing Policy 2033



Dallas Housing Policy 2033

City Council Briefing March 1, 2023

David Noguera

Director

Department of Housing & Neighborhood

Revitalization

John Gilvar
Christine Campbell
Michele Williams
Community Equity Strategies

PRESENTATION OVERVIEW



- Background
- Integration with City Initiatives
- Process to date: Timeline
- Racial Equity Audit of the CHP Findings
- Racial Equity Audit Recommendations
- From Recommendations to Policy
- Dallas Housing Policy 2033
- Community Engagement Structure
- Implementation
- Next Steps
- Appendices



BACKGROUND: MOTIVATION FOR CHP ADOPTION

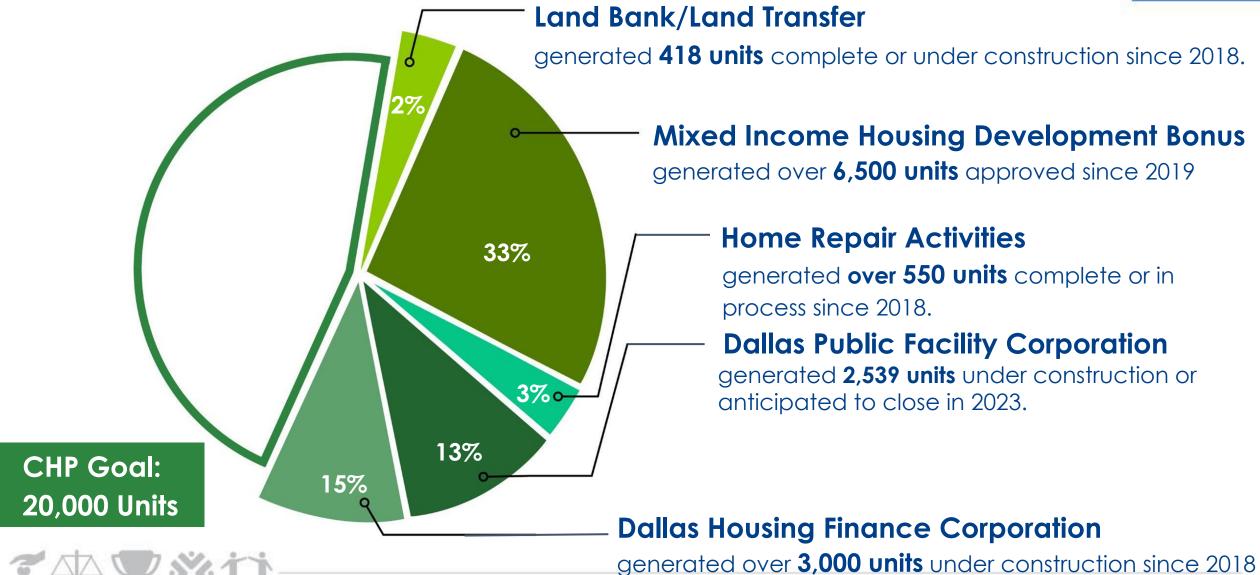


- City was responding to compliance allegations from City Auditor, HUD, HUD OIG and the media.
- City commissioned UT Arlington to issue a poverty study showing that Racially/Ethnically Concentrated Areas of Poverty were growing across the city.
- Housing advocates were demanding the city invest in more affordable housing.



BACKGROUND: PRODUCTION #IMPACT







Go Forward Plan

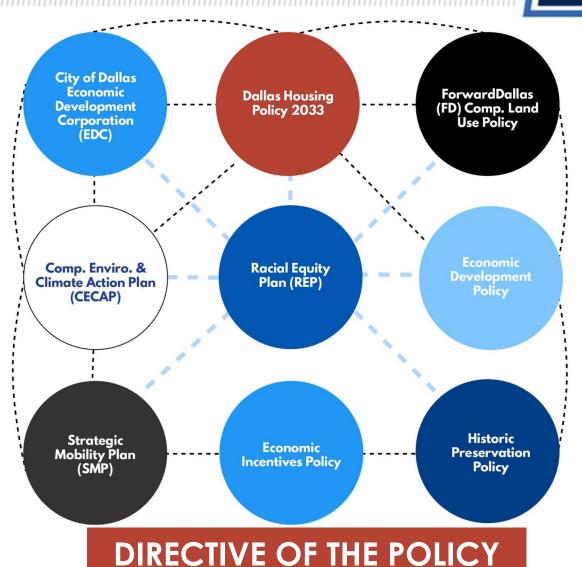


INTEGRATION WITH CITY INITIATIVES



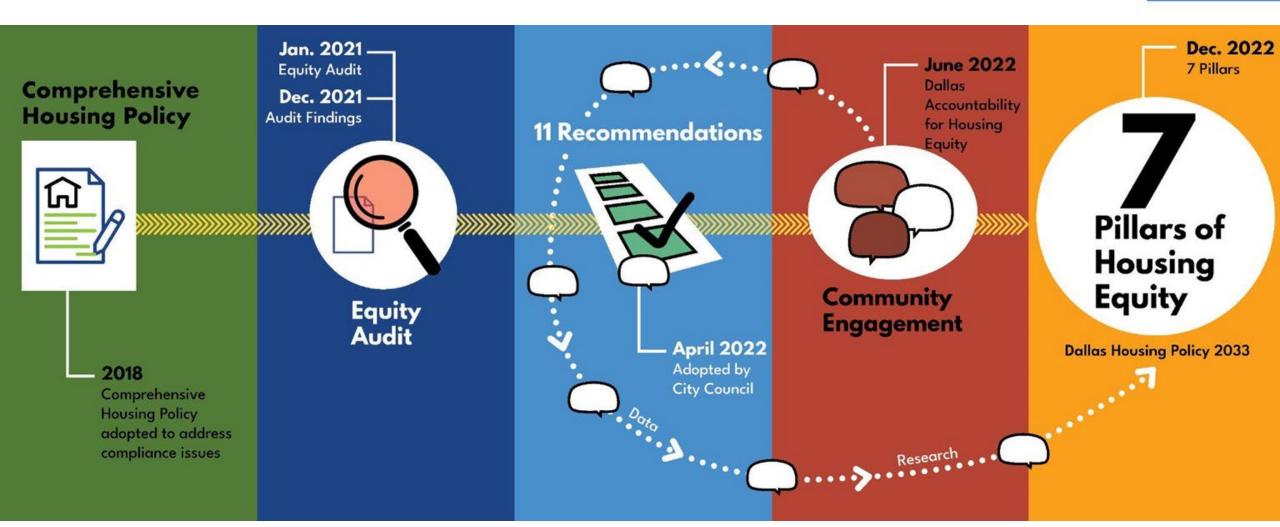
Coordination of expertise and resources to produce a comprehensive impact. **Examples include:**

- REP Big Audacious Goals to build equity across 42 city departments.
- CECAP allocating resources in targeted manner with internal/external stakeholders.
- Forward Dallas using zoning to integrate affordability where needed.
- City Building Codes Embracing Innovations in housing types



PROCESS TO DATE: TIMELINE







RACIAL EQUITY AUDIT OF THE CHP FINDINGS



Racial Equity Assessment Findings: Structural Challenges of the CHP*

- The CHP is silent on equity. The current structure does not allow for historical policies and practices to be remedied such that we can achieve our overarching goal of an equitable Dallas.
- The lion's share of the CHP (131/148 pages) is devoted to detailed descriptions of the 13 housing programs and administrative rules and regulations.
- Goals of the CHP lack strategy or accountability.

*Comprehensive Housing Policy Racial Equity Assessment - TDA



RACIAL EQUITY AUDIT OF THE CHP FINDINGS



Racial Equity Audit Findings: Structural Challenges of the CHP*

Specific gaps identified in the CHP include:

- No vision or strategy to reach the high-level goals or how to coordinate the 13 programs in concert or leverage with other public or private housing initiatives
- No acknowledgement of policies that have promoted segregation and inequality

- No goals tied directly to increased equity by reducing racial disparities
- No specific strategies for redressing deep-rooted inequities by leveling the playing field for historically disadvantaged communities.



RACIAL EQUITY AUDIT OF THE CHP FINDINGS



Racial Equity Audit Findings: Structural Challenges of the CHP

Specific gaps identified in the CHP include:

- No road map for comprehensive planning that accounts for localized impediments to affordable housing development, for example, the significant differences, from one area of the city to another, in land acquisition costs, infrastructure needs, and zoning issues
- Insufficient funding to achieve affordable housing production targets and advance equity in affordable housing access, as compared to cities such as Austin, Atlanta, and Seattle

- No evaluation framework with which the Council and public can measure progress in reaching the overarching goals the CHP outlines
- No guidance on how city staff should nimbly adjust subsidy terms as market dynamics evolve and rapidly impact the viability of affordable housing development projects



RACIAL EQUITY AUDIT RECOMMENDATIONS



- 1. Craft a Vision Statement
- 2. Comprehensive, Whole-City Strategic Roadmap
- 3. SMART Goals
- 4. Displacement Prevention
- 5. "All 14 Districts" Strategy
- 6. Linked planning initiatives
- 7. Invest in Robust Community Outreach and Engagement
- 8. Invest in intensive community education
- 9. Myth Busting Campaign
- 10.Dedicated Funding and Resources
- 11.Strategic use of Financing Toolbox



FROM RECOMMENDATIONS TO POLICY



Recommendations

Research

Policy Development

SMARTIE Goals

Accountability

11 Recommendations Adopted by City Council

Foundation for new housing policy

Demonstrate communitywide affordable housing capacity and gaps

Analyze current programs' effectiveness

Identify gaps

Review strategies used by other cities

Ensure all 14 district are contributing to equitable strategies

Finish Vision Statement

Draft policy strategies

Build housing and revitalize neighborhoods through a racial equity lens.

Serve housing needs of residents across the income spectrum.

SMARTIE Goals are Specific, Measurable, Achievable, Relevant, Time-bound, Inclusive, Equitable

Develop a set of measurable, equitable goals that will bring the policy strategies to life

Identify tactics and resources to implement **SMARTIE goals**

Align programs and initiatives with **SMARTIE goals**

Develop a transparent structure where City staff will continuously show progress on SMARTIE goals

Communication strategy such that City officials and the community are updated at regular intervals

Structure for ongoing communication between City staff, City officials and community stakeholders

Community Meetings and 2-Day Strategy Session



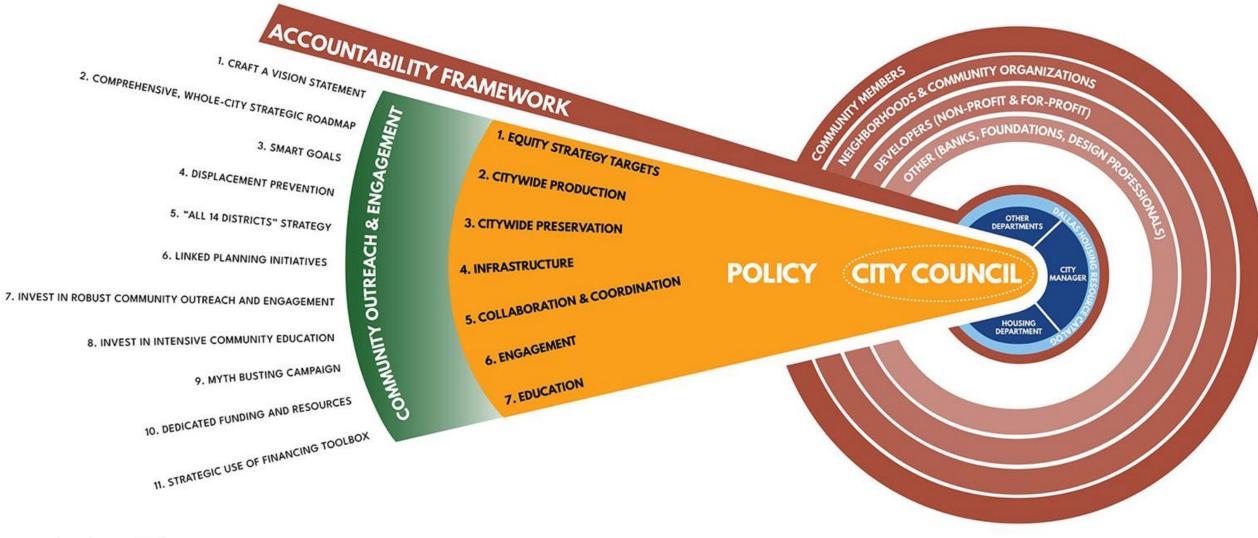
Ongoing communication, input and feedback



Community Engagement with all 14
Districts

DALLAS HOUSING POLICY 2033: THE SEVEN PILLARS OF HOUSING EQUITY







1. EQUITY STRATEGY TARGETS



POLICY STATEMENT:

Identify any specific barriers in housing opportunities and reduce them utilizing a targeted approach

SMARTIE Goals:

- Establish boundaries for strategy target areas by December 31, 2024
- Identify resources and align progress measures by December 31, 2023

- Establish neighborhood criteria for anti displacement investments by December 31, 2023
- Ensure City Service Areas
 coordinate activities with selected
 strategy target areas by December
 31, 2024



2. CITYWIDE PRODUCTION



POLICY STATEMENT:

Increase production to improve housing affordability for a broad mix of incomes in all areas of the city

SMARTIE Goals:

- By December 31, 2033, increase the annual production of dedicated affordable rental housing units by outlined percentages based on median incomes
- By December 31, 2033 increase annual production of affordable homeownership units by set percentages relative to income thresholds
- By December 31, 2024, integrate the Anti-Displacement Toolkit methods and resources into City's production strategy.



3. CITYWIDE PRESERVATION



POLICY STATEMENT:

Increase preservation of affordable housing stock in all areas of the city

SMARTIE Goals:

 By December 31, 2024, create a database of naturally occurring affordable housing and specific city-wide targets for its preservation. By December 31, 2033, annually, preserve a minimum of 50% of housing units with expiring affordability requirements that meet standards ensuring sustained habitability.

4. INFRASTRUCTURE



POLICY STATEMENT:

Prioritize infrastructure investments in equity strategy target areas

SMARTIE Goal:

 By December 31, 2033, the City will reduce identified infrastructure deficits in all equity strategy target areas to facilitate mixed-income housing development, leverage economic development opportunities, and reduce disparities.



5. COLLABORATION and COORDINATION



POLICY STATEMENT:

Align strategies and resources to maximize the impact of partnerships with internal and external stakeholders

SMARTIE Goals:

- By December 31, 2024, collaboration among the City Housing Department and other departments will have resulted in the following:
 - A resource consisting of agreements that impact housing development and revitalization through cross-departmental investment
 - A sustainable structure and schedule for joint presentations and events reflecting the collaboration and synergy of efforts.
- Collaborative initiatives to which multiple departments contribute that support the Dallas Housing Policy 2033 strategies and goals
- Aligned cross-departmental and external partner agreements that are reviewed annually that delineate the terms of their partnerships.



6. ENGAGEMENT



POLICY STATEMENT:

Cultivate communication forums with all residents including those historically disadvantaged to guide the City's housing investment decisions

SMARTIE Goals:

- By December 31, 2023, the City will establish a sustainable community engagement and accountability structure
- Housing & Neighborhood
 Revitalization Department will have a method for monitoring community engagement annually through December 31, 2033

 By June 30, 2024, the City will establish an inclusive Housing Policy Taskforce that is comprised of community members, business, philanthropy, nonprofits and faithbased organizations that is maintained through December 31, 2033

7. EDUCATION



POLICY STATEMENT:

Develop a city-wide collaborative campaign to increase YIMBYism through housing affordability and housing equity.

SMARTIE Goals:

- By December 31, 2024 the City will have a curriculum on Equity and YIMBISM that crosses multiple City departments that informs public programs, exhibits, and community outreach.
- By December 31, 2024, the City will have established a system for annual review of impact and accomplishments reflecting deliverables aligned with the Education Pillar strategy components.
- By December 31, 2024, the City will have aligned crossdepartmental and external partner agreements for the Education Pillar that are reviewed annually that delineate the terms of their partnerships.

BUILDING AN INCLUSIVE, SUSTAINABLE COMMUNITY ENGAGEMENT PROCESS



QUOTE:

"A need for measurement or metrics and evaluation of accountability and transparency on an annual basis. The metrics are set by community members." - Meeting Participant

DRIVER:

Transparency and accountability

Robust Community Engagement

 Build capacity to partner with community entities in developing, promoting and implementing Dallas Housing Policy

Transparent Reporting and Feedback Structure

- Accessible: using multiple communication modes
 - Technology, In person, hard-copy, multiple languages

Partner with a group knowledgeable on how to develop inclusive, sustainable community engagement



BUILDING AN INCLUSIVE, SUSTAINABLE COMMUNITY ENGAGEMENT PROCESS



QUOTE:

"Prioritize community groups as the experts of their area, they should be prioritized before others." - Meeting Participant

DRIVER:

Transparency and accountability

Inclusive Housing Task Force

- Representative Body, with a chair, selected by a community member, staff representative and, City Council Housing and Equity Committee Chairs
 - Membership would be defined with numbers of community members, developers, philanthropy, faithbased groups and nonprofits
- Open Nomination process that includes time to educate community on purpose, opportunities and responsibilities
- Meeting held in community and at times conducive to maximum community attendance
- Consistent, multimodal communication between meetings



^{*}See Appendix of a Sample Model

IMPLEMENTATION: PHASE 1



OALLAS HOUSING POLICY 2033

DALLAS HOUSING RESOURCE CATALOGO CARRESOURCES (resources)

City Council Authority

Seven Pillars of Housing Equity

- 1. Equity Strategy Targets
- 2. Citywide Production
- 3. Citywide Preservation
- 4. Infrastructure
- 5. Collaboration & Coordination
- 6. Engagement
- 7. Education

DHP33 **Alignment**

- Each resource states what Pillar(s)of Housing Equity it relates to
- Each resource to have a SMARTIE Goal that is related to the Pillar goal

- units

City Manager Authority

- Adjust program terms
- Adopt new projects under 100 units

Organizing Structure

- Homeowner Programs
- Developer Programs
- Corporations
- Compliance & Funding Resources



IMPLEMENTATION: NEW ACTIVITIES



External Agreements

For Example:

- Anti-Displacement Toolkit BoH
- Dallas Housing Opportunity Fund LISC/TREC
- Emerging Developer Program
- Outsourcing Preservation Programs
- TDHCA Homebuyer Programs
- Financial Literacy & Education Providers





IMPLEMENTATION: FUNDING



- Community Development Block Grant: \$6M
- HOME Investment Partnership Program: \$5.4M
- General Funds: \$500K
- American Rescue Plan Act: \$26.6M (One-Time Funds)
- Current budget does not meet needs.
- Reports suggest 100,000 units are needed across DFW, if Dallas targeted 20% as gap in units, at a cost of \$200K/unit, \$4B is needed.
- Given a 1:10 expected leverage ratio with private sector, Dallas would need \$400M to close gap.



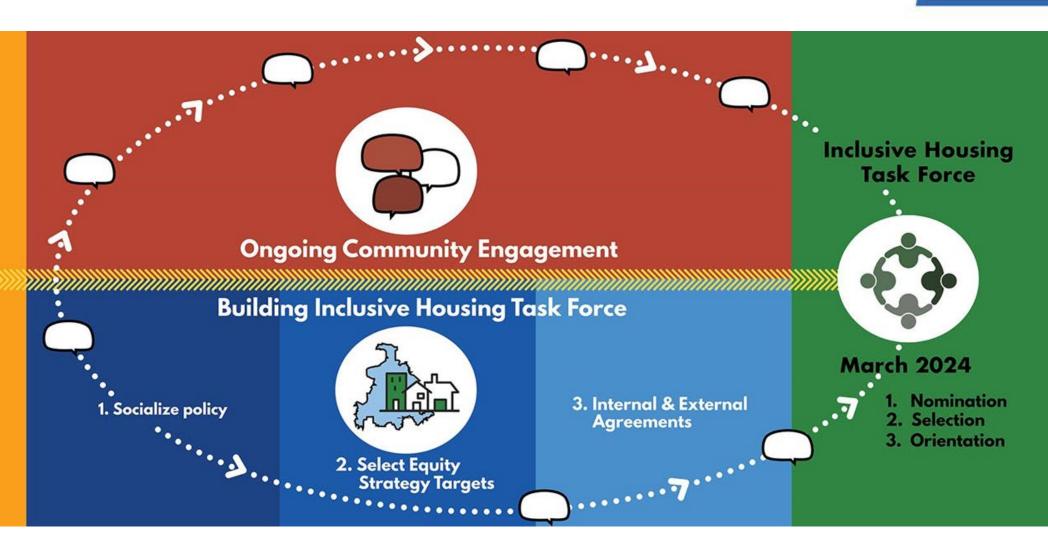
IMPLEMENTATION TIMELINE



Adopt the DHP33 & DH Resource Catalog



March 2023





NEXT STEPS



- Finalize the Dallas Housing Policy 2033
- City Council to adopt Dallas Housing Policy 2033
- City Council to adopt Dallas Housing Policy Resource Catalog
- Socialize DHP 2033
- Build sustainable community engagement structure
 - Revamped Housing Policy Task Force
- Create first Housing Data Dashboard to supplement/replace monthly Performance Reports
- Identify Equity Strategy Target Areas
 - data driven
 - engagement process utilized





Dallas Housing Policy 2033

City Council Briefing March 1, 2023

David Noguera

Director

Housing and Neighborhood Revitalization

John Gilvar
Christine Campbell
Michele Williams
Community Equity Strategies



Appendix A: Comprehensive Housing Policy Equity Analysis

Housing and Homelessness Solutions Committee December 14, 2021

John Gilvar
Christine Campbell
Michele Williams
TDA Consulting

Presentation Overview



- Background/History
- Purpose
- Issues/ Operational or Business Concerns
- Operational Impact
- Proposed Action
- Next Steps



Background/Scope



- The Comprehensive Housing Policy (CHP) is the primary tool for addressing the local affordable housing crisis
- Engaged TDA to analyze the ways the CHP helps or hinders the City in reaching its racial equity goals
- Analysis conducted July October 2021
- Utilized Race Forward Framework



Purpose



Primary Research Questions

- What are the current barriers to safe, quality, affordable housing disproportionately experienced by Black and Brown residents?
- What are the root causes of these barriers, and how do these causes continue to shape the landscape of the affordable housing crisis?
- How does the CHP empower or disempower city leaders to address these root causes by accelerating access to safe, quality, affordable housing in a way that reduces racial disparities and ameliorates Dallas's North/South Divide?



Purpose



Historical Context Common to many US Cities

- Policies and practices stretching back to the Civil War era that:
 - Discriminated against Black and Brown residents
 - Purposefully excluded them from safe, quality, affordable housing in addition to economic and educational opportunities
 - Relegated them to living in areas with substandard infrastructure and environmental hazards
- The current landscape of the affordable housing crisis continues to reflect these historical forces, creating higher barriers for present-day Black and Brown residents:
 - Significantly lower homeownership rates and median home values
 - Significantly higher rates of rent burdening and homelessness

SOURCE: Analysis of Impediments to Fair Housing Choice, City of Dallas, 2019





Methods

- Twenty interviews/listening sessions with a total of 93 participants
- Tours of Southern Dallas and recently redeveloped areas
- Review of existing research on affordable housing challenges, local plans and local historical accounts of race relations and race-based housing policies and practices
- Review of existing Housing Department data
- In-depth interrogative review of the CHP as currently written





Structure of the CHP

- The CHP is silent on equity. The current structure does not allow for historical policies and practices to be remedied such that we can achieve our overarching goal of a more equitable city
 - The lion's share of the CHP (131/148 pages) is devoted to detailed descriptions of the 13 housing programs and administrative rules and regulations.
 - Only a brief background section identifies the goals of the CHP.

We need to acknowledge we are tackling this with our hands behind our backs. There are laws that prevented blacks from owning homes – structures that had generational effects. We can't fix it without legal remedies. It was illegal for blacks to own mortgages. We need to tackle root causes. Some infrastructure investment needs to be made.

--Participant in LGBTQ Stakeholder Listening Session





Structure of the CHP (continued)

Specific gaps identified in the CHP include:

- Vision or strategy to reach the high-level goals or how to coordinate the 13 programs in concert or leverage with other public or private housing initiatives
- No methods for addressing the impacts of policies and practices that have promoted segregation and inequality
- No goals tied directly to increased equity by reducing racial disparities
- No specific strategies for redressing deep-rooted inequities by leveling the playing field for Black and Brown residents and historically Black and brown communities.





Structure of the CHP (continued)

Specific gaps identified in the CHP include:

- No road map for comprehensive planning that accounts for localized impediments to affordable housing development, for example, the significant differences, from one area of the city to another, in land acquisition costs, infrastructure needs, and zoning issues
- No evaluation framework with which the Council and public can measure progress in reaching the overarching goals the CHP outlines
- No guidance on how city staff should nimbly adjust subsidy terms as market dynamics evolve and rapidly impact the viability of affordable housing development projects
- Insufficient funding to achieve affordable housing production targets and advance equity in affordable housing access, as compared to cities such as Austin, Atlanta, and Seattle



Issues/
Operational
Concerns

Structure of the CHP: Equity Blind Spots

CHP Section	Equity Blind Spots
 Create and maintain available and affordable housing throughout Dallas, Promote greater fair housing choices, and Overcome patterns of segregation and concentrations of poverty through incentives and requirements. 	Goals do not demonstrate the overall desired state of an equitable Dallas with a level playing field for accessing safe, quality, affordable housing. Without making this desired state clear in the initial goals, the Council, staff, and public are not pushed to consider CHP programs through an equity lens. Further, the strategy of using incentives and requirements does not adequately reflect or address the historical policies and practices that made the current playing field so tilted to the disadvantage of Black and Brown residents.
References to Existing Plans	The policy lists the three plans: forwardDallas! Neighborhood Plus, and The Consolidated Plan. However, the CHP does not discuss how these plans should work together or how they connect to the CHP. Further, there is no outline of who is accountable for ensuring the interdepartmental collaboration to integrate related plans and policies. The CHP has no apparent connection to the Dallas Equity Indicators Report (2019). A connection to this report could help gauge how well the policy is moving Dallas toward the Council's equity goals.

Issues/
Operational
Concerns

Structure of the CHP: Equity Blind Spots

Reinvestment Strategy Areas	 The CHP lists the Reinvestment Strategy Areas: Redevelopment Areas Stabilization Areas Emerging Market Areas These areas are described and defined. The gap is that there are no descriptions on how reinvesting in these areas addresses the historic racist policies or patterns of segregation. Nor are there connections made that outline how certain prioritized work or development in these areas will help achieve the CHP's goals. The CHP should include explanations of how different reinvestment strategies will specifically increase equity and decrease segregation.
Production Goals	In the absence of a whole-city vision for increased equitable affordable housing and revitalized neighborhoods, the production goals are a set of numbers with no connection to strategies that could lead Dallas toward the desired state. When production goals are established that align with the desired equitable impact, resources should be identified from multiple funding streams that will allow for those production goals to be achieved.

Issues/ Operational Concerns

Structure of the CHP: Equity Blind Spots

List and Description of Programs

- Homeowner Programs
 - Home Improvement and Preservation
 - Subrecipient Minor Home Repair Major Rehabilitation Forgivable Loan Program
 - Housing Reconstruction Program
 - Dallas Homebuyer Assistance Program
 - DHAP Targeted Homebuyer Incentive Program
- Landlord Programs
 - Home Improvement and Preservation Rental Program
- Tenant Programs
 - Tenant-Based Rental Assistance Programs
- Developer Programs
 - New Construction and Substantial Rehabilitation Program
 - Mixed-Income Housing Development Bonus
 - Land Transfer Program
- Preserving Affordability
 - Title Clearing and Clouded Title Prevention Program
 - Community Land Trust Program
 - Targeted Rehabilitation Program

The CHP lists these programs and their requirements. The listing of these programs is not policy.

Many programs are under-resourced and difficult to access.

City Council management of city approval processes politicizes implementation, often to the detriment of progress toward the desired state of increased equity.

These programs should be tools for an overall plan approved by the Council and managed by the staff. The Council would oversee ensuring that benchmarks are reached and assist staff in overcoming barriers at the policy level. The comprehensive strategic roadmap described above would outline in detail how each program would be used to achieve the goals.

Issues/
Operational
Concerns

Structure of the CHP Equity Blind Spots

Neighborhood Investment	The CHP defines Neighborhood Investment Zones and what they can be used for. NEZs could be used as a tool to build equity in the context of a broader strategic road map. This section, however, does not describe how NEZ are to be used strategically or with an eye to advancing equity.
Funding and Supporting Actions	This section lists the various federal, state, and local funding sources available to support the city's housing programs. Again, there is no description of how these funding sources should be used to achieve the desired state. Every CHP goal needs a developed strategy that includes how achieving the goal will be funded. Rather than just a list of funding sources, the CHP requires an outline of how each funding source will be leveraged and combined with other sources to achieve each goal. Each strategy must also include a timeframe.
Strategies, Tools, and Programs that will Require Additional Action	This section lists areas that require further exploration, but it provides no connection to the current CHP goals nor to needed goals around creating greater equity in Dallas's affordable housing landscape.

Proposed Action



- The city's success will boil down to a limited number of critical choices its leaders must make
 if they are authentically committed to tackling its daunting array of housing disparities. The
 following three questions can best express these choices:
 - Will city leaders create a strategic road map that sets a course toward redressing the vast North/South divide?
 - Will they address the 150-year-old legacy of race-based policy choices has saddled Southern Dallas with an enormous deficit in the basic infrastructure upon which the development of mixed-income neighborhoods depends?
 - Will they actively work to level the playing field that has been tilted in favor of predominantly White areas to the North by making significant investments in Southern Dallas?





- 1. Create a CHP vision statement articulating how the affordable housing playing field will be leveled for all racial groups and across the North/South Divide
- 2. Create a comprehensive, city-wide strategic road map for coordinating the CHP's array of tools while also leveraging community partnerships to address the very different needs for change from one area of the city to another
- 3. Establish SMART (Specific, Measurable, Achievable, Relevant, Time-Bound) goals for the CHP that point to the desired state





- 4. Strengthen linkages between the CHP and neighborhood revitalization strategies that leverage infrastructure improvements, economic revitalization, and mixed-use master planning to build a foundation for increasing generational wealth in historically Black and Brown communities
- 5. Add a CHP goal around remedying the enormous infrastructure deficit that has persisted in Southern Dallas for generations
- 6. Utilize an "All 14 Districts" model to combat ubiquitous NIMBYism across all areas of Dallas



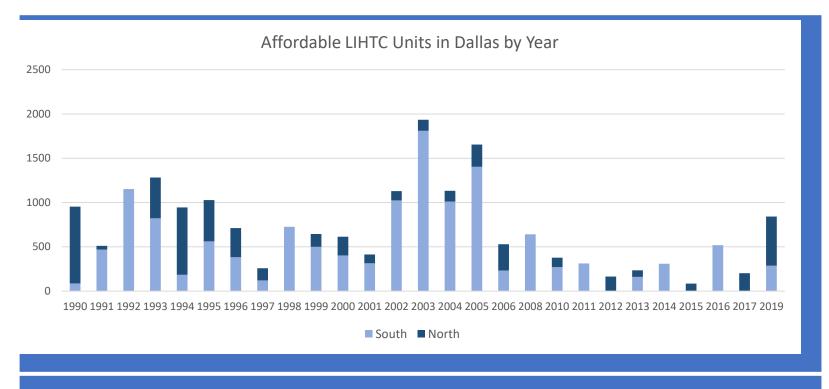


- 7. Create a dedicated revenue stream that is scaled to the magnitude of Dallas' affordable housing shortage
- 8. Expand and refine existing CHP programs to create a comprehensive, integrated strategy for preventing displacement during neighborhood revitalization
- 9. Use the CHP to mandate education for the city staff, policymakers, and the public about what racial equity means in the context of affordable housing and community development





10. Strategically utilize Low Income Housing Tax Credit (LIHTC) financing in both high opportunity areas with low poverty rates and distressed areas with higher rates

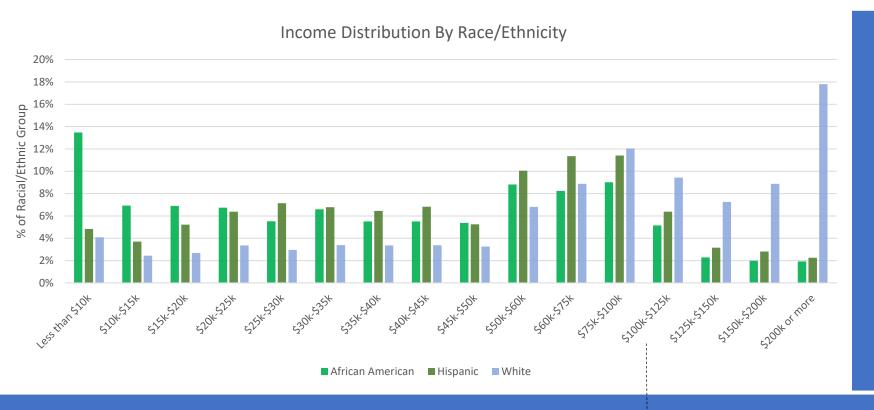


Since 1990, LIHTC Developments have added more units to Dallas's southern side than in the northern districts, leading to concern and criticism from community stakeholders.





11. The CHP should help dispel myths about affordable housing that fuel NIMBYism



80% of African American households, 74% of Hispanic households, and 45% of white households earn below \$75,000. Depending on household size, many of these households (left of the dotted line) may qualify for City of Dallas housing programs.



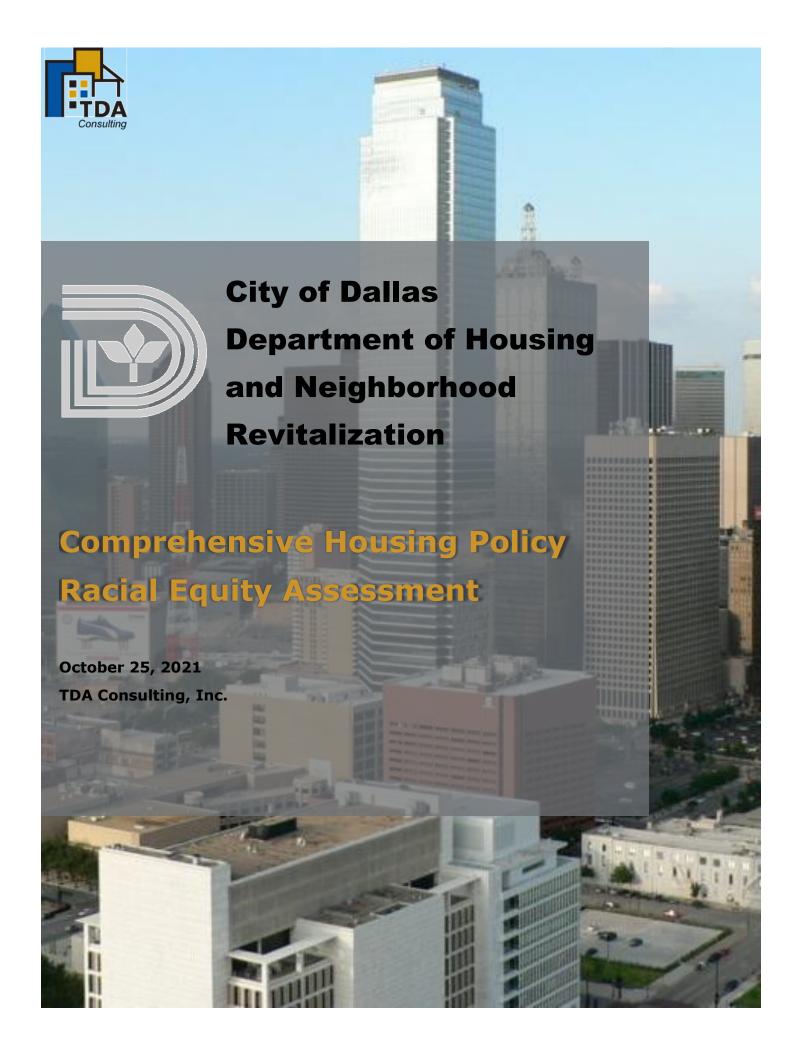


Comprehensive Housing Policy Equity Analysis

Housing and Homelessness Solutions Committee November 9, 2021

> John Gilvar Christine Campbell Michele Williams TDA Consulting





City of Dallas Comprehensive Housing Policy Racial Equity Assessment

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Introduction

Background

The Comprehensive Housing Policy (CHP) represents the City of Dallas's primary tool for combatting the <u>local affordable housing crisis</u>. The City Council adopted the CHP and created the Dallas Housing Policy Task Force to (1) create and maintain available and affordable housing throughout Dallas; (2) promote greater fair housing choices; and (3) overcome patterns of segregation and concentrations of poverty through incentives and requirements (Resolution No. 18- 0704, May 9, 2018). The policy outlines 13 discrete housing programs administered by the City of Dallas: the Home Improvement and Preservation Program, Dallas Homebuyer Assistance Program, DHAP Targeted Homebuyer Incentive Program, Accessory Dwelling Units, Home Improvement and Preservation Rental Program, Tenant-Based Rental Assistance, New Construction and Substantial Rehabilitation Program, Mixed-Income Housing Development Bonus, Land Transfer Program, Title Clearing and Clouded Title Prevention Program, Community Land Trust Program, Targeted Rehabilitation Program, and Neighborhood Empowerment Zones.

In the three years since the CHP's adoption, city officials and community partners have committed to tackling persistent racial inequities by taking aim at the higher barriers Black and Brown residents face in meeting a variety of basic needs, including affordable, safe, quality housing. The 2018 North Texas Regional Housing Assessment and the 2019 Analysis of Impediments to Fair Housing Choice (a.k.a. The 2019 Fair Housing Study) outline numerous disparities in housing outcomes that continue to impact Black and Brown Dallas residents. These disparities include significantly lower homeownership rates, much higher housing cost burden, much lower median property value, higher likelihood of living in substandard housing, and greater exposure to airborne toxins and other environmental hazards associated with industrial operations abutting residential neighborhoods. The 2019 Fair Housing Study described "stark patterns of neighborhood inequities... within Dallas" and called for "coordinated and geographically targeted actions across City departments and agencies" to "address... this inequitable landscape of opportunity."

Southern Methodist University Economics Professor J.H. Collum Clark specifically flagged the ongoing challenges of Southern Dallas¹ in a <u>recent white paper about the Dallas Collaborative for Equitable Development</u>, a mixed-income housing, and small business support initiative developed by the Texas Real Estate Council, Dallas College, Lift Fund, and Texas Mezzanine Fund. The paper describes these Southern Dallas challenges as the "elephant in the room" within discussions about how Dallas's race-based policy legacy continues to limit opportunities to

¹ Dr. Clark defines Southern Dallas as "9 of the city's city council districts, mostly south of Interstate 30, but including several low- to moderate-income areas just north of I-30 (including West Dallas / Census Tract 205).

Black and Brown residents some 50 years after Congress passed laws outlawing segregation and discriminatory housing practices. Professor Clark's analysis suggests that these challenges are part and parcel of what many historians have termed <u>Dallas's North-South Divide</u>. He notes, for example, that present-day Southern Dallas is home to more Black and Hispanic people than the total population of Washington, D.C., yet contains only 10% of Dallas's total property tax value as assessed for tax purposes. This large geographic area with 64% of Dallas's total population but only 10% of its property tax value evidences an inequitable landscape indeed.

The City Council, the City Manager, the city's Office of Equity, and many local partners continue to reckon with the historical policies that created this landscape. For example, the Council has adopted a process to increase equity in budgeting as part of a broad initiative codified on May 22, 2019, authorizing "a resolution in furtherance of the City of Dallas' efforts to support diverse racial, ethnic, cultural, and socio-economic backgrounds and to promote equity in the Dallas community." These efforts also include the <u>Dallas Equity Indicators Project</u>, which the city developed as a tool to support a "sustained commitment by multiple agencies" to "address disparities in social and economic outcomes for many groups" that have resulted from "decades of institutionalized policies and practices."

In early summer 2021, the City of Dallas Department of Housing and Neighborhood Revitalization contracted with TDA Consulting to analyze the ways that the CHP helps or hinders the city in meeting its racial equity goals. A team of consultants, Christine Campbell, John Gilvar, and Michele Williams, conducted the racial equity assessment outlined below from July through October 2021.

Assessment Approach and Research Questions

The consultant team approached this assignment using a root cause analysis lens. In other words, it started with analyzing the long-term root causes of the higher barriers to safe, quality, affordable housing experienced by Black and Brown residents of present-day Dallas. Research questions were informed by extensive discussions with a wide range of community stakeholders who provided a range of perspectives on the contours of the "landscape of inequitable opportunity" cited by the 2019 Fair Housing Study. This stakeholder input provided a critical local perspective on current racial disparities in housing outcomes and helped the team understand the policy history in which these disparities are rooted.

The team's primary research questions were:

1. What are the current barriers to safe, quality, affordable housing disproportionately experienced by Black and Brown Dallas residents?

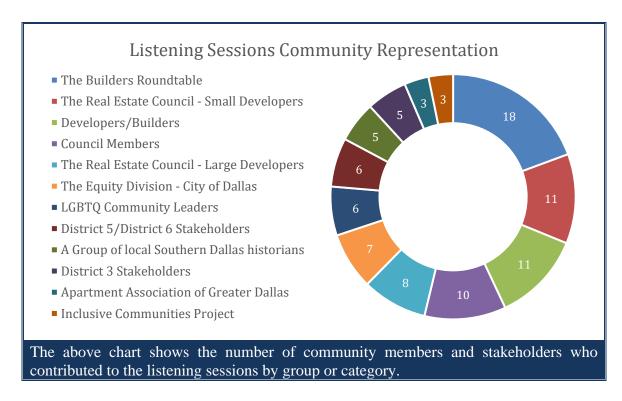
- 2. What are the historical root causes of these barriers, and how do these causes continue to shape the landscape of Dallas's affordable housing crisis?
- 3. How does the CHP empower or disempower city leaders to address these root causes by accelerating access to safe, quality, affordable housing in a way that reduces racial disparities and ameliorates Dallas's North/South Divide?

Assessment Process Outline

Using the <u>Race Forward Framework</u> as a guide, the team utilized a variety of methods to gather the information necessary to complete the assessment. These methods included:

- Interviews/listening sessions with relevant community stakeholders
- Tours of neighborhoods, including historically African American communities in Southern Dallas as well as recently redeveloped areas
 - Historic 10th Street District
 - The Bottom
 - The Forest District
 - South Dallas
 - West Dallas
 - o Joppa
- Review of existing research on affordable housing challenges and local plans with affordable housing components
- Review of local historical accounts of race relations and race-based housing policies and practices
- Review of existing City of Dallas Housing Department data
- An in-depth interrogative review of the Comprehensive Housing Policy as currently written.

The community engagement process consisted of over twenty stakeholder listening sessions. The 93 participants included current and former City Council members, neighborhood activists, local historians, large and small developers and building contractors, a landlord association, the director and staff of the City of Dallas Office of Equity, and advocates for housing fairness and inclusion as well as LGBTQ rights. Participants were demographically representative of the diversity of the city in terms of race/ethnicity, age, gender, and sexual orientation. They represented communities across Northern and Southern Dallas, including areas most directly impacted by racial disparities in housing outcomes. Current Council members interviewed include Mayor Pro Tem West (D1), Council Member Moreno (D2), Council Member Casey Thomas (D3), Deputy Mayor Pro Team Resendez (D5), Council Member Atkins (D8), Council Member Blackmon (D9), Council Member Schultz (D11), Council Member Mendelsohn (D12), Council Member Willis (D13), and Council Member Ridley (D14).



Local plans, studies, and other documents reviewed include:

- Dallas 5-Year Comprehensive Plan
- forwardDallas! plan
- Neighborhood Plus plan
- 2019 Analysis of Impediments to Fair Housing Choice (2019 Fair Housing Study)
- 2018 North Texas Regional Housing Assessment
- Budgeting for Equity presentation to the Dallas City Council and evaluation tool
- Various reports, articles, and other research about Dallas housing issues referenced throughout this report.

Content and Structure of the CHP

The lion's share of the CHP (131 out of 148 total pages) is devoted to detailed descriptions of 13 housing programs, including an accounting of the rules and regulations that city staff use in administering these programs and 20 technical appendices. The CHP introduces this programlevel administrative and technical information with a brief background section, starting with the City's goals of creating and maintaining available and affordable housing throughout Dallas, promoting greater fair housing choices, and overcoming patterns of segregation and concentrations of poverty. Additional background includes a brief description of the most recent Market Value Analysis (MVA), an outline of reinvestment strategy areas as defined by the MVA, affordable housing production goals, a high-level summary of the work of the Housing Policy Task Force, and a list of plans providing related information, including the *forwardDallas! Comprehensive Plan*, the *Neighborhood Plus Plan*, and *Consolidated Plan*.

Gaps in the CHP

As currently written and structured, the CHP represents a better guide to compliance with federal, state, and local regulations than it does an outline of strategies for changing the affordable housing status quo. To use a sports analogy, the document contains a great deal of detailed material about Defense (for example, avoidance of federal audit findings and lawsuits) and almost nothing about Offense (for example, how to coordinate strategies and build partnerships to maximize opportunities within the parts of the city where development costs are relatively low and affordable housing needs are off the charts).

The assessment team identified the following specific gaps in the CHP:

- No vision or strategies for how to reach either the high-level goals or the production targets
- No reference to how to coordinate the 13 discrete programs or leverage them with other local public or private housing initiatives
- No road map for comprehensive planning that addresses localized impediments to affordable housing development, for example, the significant differences, from one area of the city to another, in land acquisition costs, infrastructure needs, and zoning issues
- No evaluation framework with which the Council and public can measure progress in reaching overarching CHP goals
- No guidance on how city staff should nimbly adjust subsidy terms as market dynamics evolve and rapidly impact the viability of affordable housing development projects
- No goals tied directly to increasing equity by reducing racial disparities
- No acknowledgment of policies that have promoted segregation and inequality
- No specific strategies for redressing deep-rooted inequities by leveling the playing field for Black and Brown residents and historically Black and Brown communities
- Insufficient funding to achieve affordable housing production targets and advance equity in affordable housing access, as compared to cities such as Austin, Atlanta, and Seattle.²

These gaps result in numerous blind spots—approaches to increasing affordable housing that make it difficult for the City Council, city staff, and the public to focus on the elephant in the room and how to address it. These blind spots are outlined in detail later in the <u>Advancing Equitable Impacts</u> of this report.

Structure of this Report

The sections of this report that provide the analysis behind our recommendations are as follows:

² The section of this report titled <u>Ensuring Viability and Sustainability</u> provides detailed information pertaining to this gap.

- Racial Disparities in Housing Outcomes
- The Historic Root Causes of Current Racial Disparities
- Advancing Equitable Impacts
- Examining Alternatives and Improvements
- Success Factors
- Ensuring Viability and Sustainability

The analysis outlined in these sections underpins the <u>consulting team's recommendations</u> for how the CHP could be improved to better empower the City Council to:

- 1. Reduce stark racial disparities in Dallas's housing outcomes
- 2. Strategically address the root causes of these disparities, and
- 3. Accelerate access to safe, quality, affordable housing in a way that ameliorates Dallas's profound North/South Divide.

Using the Recommendations

Ultimately, the city's success will boil down to a limited number of critical choices its leaders must make if they are authentically committed to tackling its daunting array of housing disparities. The following three questions can best express these choices:

- Will city leaders create a strategic road map that sets a course toward redressing the vast North/South divide?
- Will they acknowledge that a 150-year-old legacy of race-based policy choices has saddled Southern Dallas with an enormous deficit in the basic infrastructure upon which the development of mixed-income neighborhoods depends?
- Will they hold themselves accountable for leveling the playing field that has been tilted in favor of predominantly White areas to the North by making significant investments in Southern Dallas?

These choices are necessary because moving forward in an equitable way will not come from tweaking the current policy document. Rather it requires expanding Dallas's affordable housing goals, making these goals measurable, and tying them to a comprehensive strategic roadmap toward the desired state.

This desired state will occur when neither the color of a person's skin nor their zip code predicts the chances of their living in safe, quality, affordable housing. The desired state reflects the Government Alliance on Race and Equity's definition of racial equity that the City of Dallas has employed for its Budgeting for Equity process. Progress will be made only when the Council can use its equity goals and a corresponding affordable housing strategic roadmap as oversight tools-- and when the public can use these same tools to hold the Council and city staff accountable.

Recommendations

The recommendations below address different ways to re-craft the CHP to make it a more powerful tool, not just for accelerating the production of affordable housing units, but for advancing racial equity in alignment with the City's overarching equity goals. These recommendations are oriented toward building the public will and accountability needed to eliminate dramatic racial disparities in access to safe, quality, affordable housing.

After each recommendation, a brief summary ties it to the consultant team's analysis. The summaries contain hyperlinks that connect to the parts of this report offering more detailed descriptions of our findings, including background information, analysis, and descriptions of success factors from other communities.

1. Create a CHP vision statement articulating how the affordable housing playing field will be leveled for all racial groups and across the North/South Divide

This level playing field represents the desired state and is aligned with the city's overarching vision for increasing equity. As such, it needs to be front and center in the CHP, guiding the various strategies at the city's disposal for accelerating the production of affordable housing. This desired state will not be reached by merely avoiding public investment that risks exacerbating the concentration of poverty within historically redlined Southern and Western Dallas areas that has persisted over the decades since desegregation. It requires employing an array of proactive strategies guided by a vision for public investment in these marginalized areas to create vibrant, mixed-income neighborhoods. The vision statement would articulate a radical reversal of the broad policy patterns that over many decades promoted northward development while creating a Southern Dallas landscape marked by under-investment and neglect. It would also provide avenues for addressing the limitations of current strategies to move households struggling with housing affordability from historically segregated, high-poverty areas to areas that the MVA deems "high opportunity zones" with lower poverty rates, superior schools, transit options, and other infrastructure.

2. Create a comprehensive, whole-city strategic road map for coordinating the CHP's array of tools while also leveraging community partnerships to address the very different needs for change from one area of the city to another

City staff currently lack a strategic road map guiding how it should leverage CHP programs in partnership with community-based and private developers to affect the different types of change needed in different areas of the city. The City of Austin's

Strategic Housing Blueprint may provide a model for addressing this issue. Adopted by the Austin City Council in 2017, the blueprint represents a 10-year plan to help align resources and facilitate community partnerships around a single, strategic vision to create 60,000 affordable housing units for those making less than 80% of the median family income and ensure that there is affordable housing throughout the city. It outlines a multifaceted set of coordinated strategies to leverage different resources to maximize the production of new affordable units while mitigating the displacement of residents as neighborhoods gentrify.

A similar approach could prove critical to outlining different approaches for addressing the very different challenges to increasing access to safe, quality, affordable housing in Southern versus Northern Dallas. For example, Southern neighborhoods are much more susceptible than Northern neighborhoods to gentrification that displaces long-time Black and Brown residents. Southern Dallas, therefore, requires proactive and highly targeted strategies to induce mixed-income development at sufficient scale and speed to create a hedge against displacement. It also requires the flexibility to expand and refine successful CHP programs developed to assist long-time residents of Southern neighborhoods in remaining in their houses despite rising property taxes. Likewise, Northern Dallas's much higher land prices necessitate different area-specific targeted strategies, such as higher subsidies and other methods of inducing private developers to create more affordable housing, including workforce housing.

3. Establish SMART (Specific, Measurable, Achievable, Relevant, Time-Bound) goals for the CHP that point to the desired state

The CHP's goals of creating and maintaining available and affordable housing throughout Dallas, promoting greater fair housing choices, and overcoming patterns of segregation and concentrations of poverty all point *in the general direction* of the increased equity. Yet, as currently written, they offer no framework for measuring concrete progress. Without greater specificity and a connection to measurable outcomes, how can the City Council hold city staff accountable? Further, how can the public hold the Council accountable?

In other communities, SMART goals grounded in a clear vision statement have proven instrumental in increasing accountability to produce concrete results. SMART goals have also increased accountability to agreed-upon equity-based strategies. In Dallas, the City Council might establish a SMART goal calling for specific, measurable, time-bound progress on bringing the median property value of Black and Brown homeowners in line with the median property value of White homeowners. Another might specify targets and timelines for subsidized workforce housing units within Northern and other areas of the

city where median rents and house prices are currently beyond the reach of working people. These or other SMART goals would provide elected officials with:

- A. A mechanism with which to align affordable housing planning with equity-based planning in other city departments/divisions, such as the Office of Equity and the Office of Environmental Quality, and other public agencies, such the DART or DISD
- B. A framework to guide continuous community engagement, thus helping to ensure that the evolution of the recommended strategic road map reflects input from a wide array of community stakeholders, including the private developer community and people who live and work in historically marginalized areas
- C. A way to hold city staff accountable for results without micromanaging the way it administers programs or leverages external resources and partnerships to meet the Council's goals
- D. A clear basis for voting to approve proposed projects and initiatives that align with the Council's affordable housing strategic road map but meet with constituent opposition grounded in NIMBYism.
- 4. Strengthen linkages between the CHP and neighborhood revitalization strategies that leverage infrastructure improvements, economic revitalization, and mixed-use master planning to build a foundation for increasing generational wealth in historically Black and Brown communities

Strategically developing mixed-income neighborhoods can promote the health and wellbeing of residents in various ways and can also help improve economic opportunities in historically marginalized areas. Leveraging various public and private initiatives can facilitate such development by increasing workforce housing stock and attracting grocery stores to areas that are currently food deserts. This approach lies at the heart of the Dallas Collaborative for Economic Development, which brings for-profit and nonprofit organizations together to facilitate mixed-income housing development and provide small business support in targeted areas of Southern and Western Dallas. The current redevelopment work in The Bottom provides an example of how public investment in infrastructures like flood mitigation and street lighting can be creatively combined with support to small developers and contractors with roots in historically marginalized areas.

Stakeholder input from multiple listening sessions suggests that the city has barely scratched the surface in tapping the expertise, capacity, and motivation of both nonprofits

and private contractors to increase infill and rehab development in areas sorely in need of high-quality workforce housing options. The CHP should outline a flexible role for staff in leveraging a variety of incentives and supports to accelerate such development across Southern Dallas. In addition, the CHP should guide staff in supporting master-planned mixed-use projects in historically marginalized areas. The recent Redbird Mall revitalization illustrates how development can succeed in attracting employers, new retail, and housing to areas of Southern Dallas that the Market Value Analysis all but writes off.

5. Add a CHP goal around remedying the enormous infrastructure deficit that has persisted in Southern Dallas for generations

Dallas's legacy of race-based policies and practices, which date back to the post-Civil War era, has left wide swaths of Southern Dallas without the necessary infrastructural foundation for mixed-income neighborhood development. In listening sessions, the assessment team learned that in one Council district alone, there are over 25 areas that have yet to be connected to the city sewer system and where all dwellings remain on septic tanks. Many areas have completely inadequate roads, insufficient flood control measures, and poor or non-existent street lighting. No equity-centered affordable housing strategy will succeed without a sufficient investment of public funds to remedy this situation and thereby create market conditions that make mixed-income development more viable. Investing in Southern Dallas at the necessary scale will require the City Council to recognize the need for greater investment in some districts than in others in its budget-setting process. In other words, it will require utilizing an equity-based, rather than an equality-based paradigm, as outlined in the section of this report titled Advancing Equitable Impacts.

6. Utilize an "All 14 Districts" model to combat ubiquitous NIMBYism across all areas of Dallas

The District of Columbia developed a successful model for ensuring that all 8 of the Council wards within the city hit specific benchmarks specified in the city's homelessness strategic road map. As outlined in the section of this report titled Examining Alternatives and Improvement Section, this model can be adapted in formulating Dallas's affordable housing strategic roadmap.

7. Create a dedicated revenue stream that is scaled to the magnitude of Dallas's affordable housing shortage

From Atlanta to Seattle, cities facing growing affordable housing crises have linked comprehensive strategic housing plans with new mechanisms for generating local revenue to follow through on these plans. In early 2021, the Atlanta City Council approved legislation that will enable the city to deploy \$100 million in new housing opportunity bond funding. In 2016, Seattle voters signed on to a \$290 million property-tax levy for low-income housing, with 68% voting in favor. Closer to home, Austin, Texas approved a \$250 Million Affordable Housing Bond in 2018, with approval from 73% of residents who voted.

These funding initiatives and others across the country centered the goal of increasing affordable housing equity. Like Dallas, these cities have seen greater and greater numbers of working people, particularly people of color, priced out of neighborhoods within reasonable commuting distance of employers paying a living wage. They've also seen the widespread displacement of Black and Brown residents from neighborhoods experiencing rapid gentrification. The level of local public funding dedicated to affordable housing development in these communities now dwarfs the level in Dallas, however. While Dallas has many tools in its CHP toolkit, it will be unable to reverse its own worsening housing crisis without the investment of dedicated local funds at a scale that matches the enormity of the problem.

8. Expand and refine existing CHP programs to create a comprehensive, integrated strategy for preventing displacement during neighborhood revitalization

CHP programs such as Home Improvement and Preservation have proven effective in allowing long-time residents of neighborhoods threatened by gentrification to maintain their homes while mitigating the higher tax burden that comes with home improvements and rising property values. Yet the scale and capacity of these programs must be increased significantly to meet the level of unmet need. For example, city staff reports that the level of demand for assistance with home repairs by far exceeds the number of households assisted. This and other CHP programs offering some protection from displacement have proven inadequate to address the scope of the problem. The capacity of rehabilitation assistance programs should be expanded, and the CHP should expand its displacement strategies altogether to better address needs such as:

- A. Tax relief related to the school district and other taxes not currently addressed
- B. Increased employment opportunities
- C. Public transportation
- D. Food security
- E. Quality education
- F. Green and recreational space

9. Use the CHP to mandate education for the city staff, policymakers, and the public about what racial equity means in the context of affordable housing and community development

For the CHP to move Dallas toward more racially equitable outcomes, it must be amended to remove its many equity blind spots, as outlined in the section of this report titled <u>Advancing Equitable Impacts</u>. The process for eliminating these blind spots requires policymakers to be grounded in the meaning and benefits of equity. This grounding will help them to build public trust in the authenticity of their efforts to increase affordable housing equity. In turn, this trust will prove critical to overcoming widespread skepticism stemming from the number of past plans that have called for extensive community input yet have not progressed to implementation. Developers and neighborhood advocates alike need greater transparency. They also need a framework for understanding the Return-on-Investment for the entire community of increasing equity across the affordable housing landscape.

10. Strategically utilize Low Income Housing Tax Credit (LIHTC) financing in both high opportunity areas with low poverty rates and distressed areas with higher rates

Lawsuits, court orders, and federal findings about Dallas's history of concentrating subsidized affordable housing development in historically marginalized low-income areas with large Black and Brown populations explain why the city takes such a careful approach to approving LIHTC proposals.³ The CHP's approach to increasing affordable housing stock while minimizing further concentrations of poverty entails placing subsidized affordable housing development in areas of the city classified by as "high opportunity areas" where the poverty rate is less than 20%. As the CHP was being developed, many argued that it should direct the city to use LIHTC to help people living in historically segregated areas with high poverty to move to these high opportunity areas.

Yet the scale of the housing affordability barriers for Black and Brown Dallas residents is massive; 80% of African American households and 74% of Hispanic households in Dallas earn below \$75,000, and thus, depending on household size, may qualify for City of Dallas housing programs⁴. The scale of the problem demands a more nuanced, whole-city LIHTC strategy. Writing off wide swaths of Southern Dallas because of higher poverty rates ignores the leverage LIHTC can provide to help catalyze broader

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³ The Walker Consent Decree, the Inclusive Communities lawsuit, HUD findings, and ongoing criticism about the siting of affordable housing developments all contribute to this caution.

⁴ These statistics were provided to the consultant team by the City of Dallas Housing Department

development of workforce housing, retail, office and other uses that can revitalize neighborhoods. Moreover, market forces, such as the high cost of land, make the placement of sufficient numbers of affordable units in high opportunity areas challenging, as the Housing Department has indicated to the City Council.

While the CHP must guard against using LIHTC to further concentrate poverty and encourage siting viable LIHTC projects in Northern Dallas and other areas with lower poverty rates, it should also provide city staff with greater flexibility to nimbly support the leveraging of LIHTC funds throughout Dallas, regardless of the MVA. Otherwise, the city's rejections of LIHTC proposals in Southern and Western Dallas will continue to sow confusion within the developer community about how to gain support for proposals in these areas that could help the city achieve the goals of the CHP.

11. The CHP should help dispel myths about affordable housing that fuel NIMBYism

NIMBYism often has its roots in myths about what affordable housing means and what it does to neighborhoods and communities. The CHP should include myth-busting strategies that will help boost the approval rate for worthy affordable housing proposals that align with the goals of the CHP. Examples of common myths and myth-busting strategies include:

Myth: Affordable housing only benefits the very poor; everyone else pays.

Reality: Affordable housing in Dallas should address the needs of those earning less than 80% of AMI. For a family of four, this amount equates to \$70,000 per year. Some people impacted by a lack of affordable housing include employers, seniors, low-income people, immigrants, low-wage or entry-level workers, firefighters, police officers, military personnel, and teachers. The lack of affordable housing depresses the tax revenues needed to improve roads, schools, or air quality. It means businesses struggle to retain qualified workers and lowers the amount of money available to spend in those businesses. Affordable housing isn't about doing something to help the poor; it's about improving business and raising the standards of working- and middle-class families and the nation at large. ⁵

Myth: Affordable housing drives down property values

⁵ <u>MythsStereotypes even more improved:</u>
http://www.bpichicago.org/documents/MythsStereotypesevenmoreimproved.pdf?fun_cid=1577722290165785
7800

Reality: According to the <u>National Low Income Housing Coalition</u>, 85% of affordable housing meets or exceeds federal quality standards, and over 40% of this housing is considered "excellent." That means affordable housing is likely either on-par with its surrounding neighborhood or in even better condition than its neighbors.

Myth: Affordable housing brings increased crime

Reality: There are no studies that show affordable housing brings crime to neighborhoods. In fact, increasing the number of families who own their own homes adds stability to a neighborhood and lowers the crime rate. In addition, increasing homeownership increases neighborhood cohesion and encourages cooperation in ridding communities of criminal activity. Families who live in affordable housing seek the same thing every family does – a safe place to raise children and the opportunity to enhance the value of what they own.

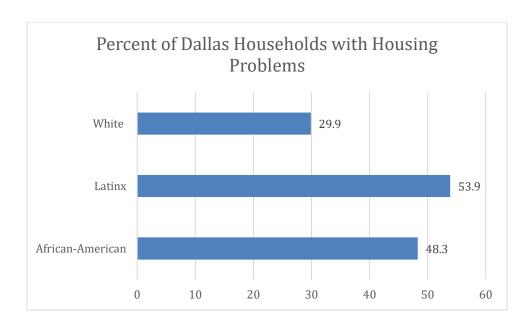
Racial Disparities in Housing Outcomes

The most glaring disparities most pertinent to this equity assessment mirror those experienced by Black and Brown people in urban communities across the nation, from Boston to San Diego. These disparities directly connect to increased household vulnerability to rapidly escalating rents and home prices. They include:

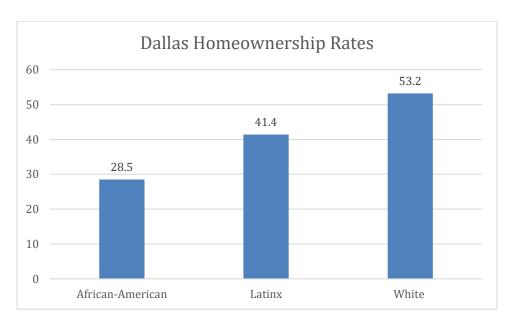
• Significantly higher rates of housing problems, defined as households experiencing one or more of the following: housing cost burden (paying more than 30% of income for monthly housing costs, including utilities), overcrowding (more than one person per room), lacking a complete kitchen, or lacking plumbing⁶

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⁶ https://dhantx.com/wp-content/uploads/2019/03/North-Texas-Regional-Housing-Assessment-2018.pdf

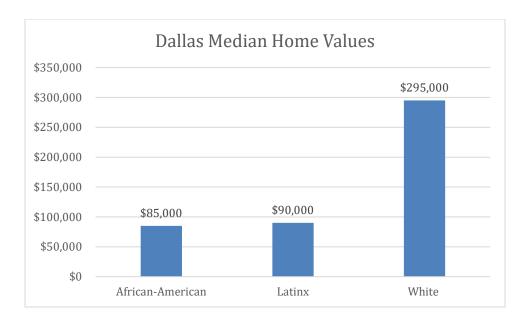


• Significantly lower homeownership rates⁷

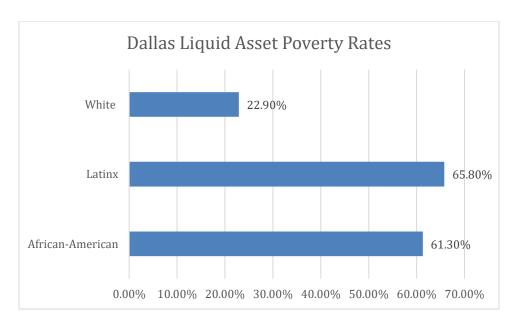


⁷ https://prosperitynow.org/sites/default/files/resource/2018-10/Racial_Wealth_Divide_in_Dallas.pdf

• Significantly lower median home values⁸



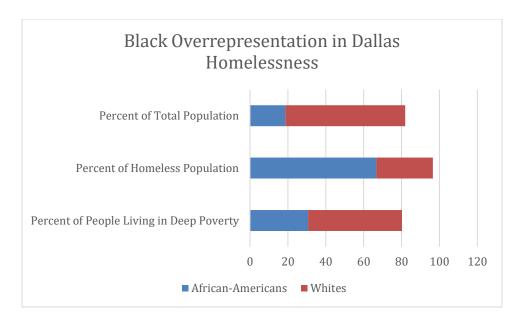
• Significantly higher rates of liquid asset poverty, defined as lacking savings to make ends meet for three months at the poverty level if a household's income is interrupted⁹



⁸ https://prosperitynow.org/sites/default/files/resource/2018-10/Racial_Wealth_Divide_in_Dallas.pdf

⁹ https://prosperitynow.org/sites/default/files/resource/2018-10/Racial_Wealth_Divide_in_Dallas.pdf

• Significant overrepresentation of African Americans in the local homeless population¹⁰



These disparities relate closely to other factors exacerbating financial vulnerability and making market-rate housing inaccessible for many Black and Brown residents of communities with rising housing costs. For example, according to a Harvard University study, the typical white American family has roughly ten times as much wealth as the typical African American family and the typical Latino family. Other studies have tied this dramatic disparity to the struggle of families of color to build home equity because historic redlining and other discriminatory housing practices depressed homeownership rates and median home values. Researchers have argued that such factors help explain why the overrepresentation of Black people in the homeless population is so much larger than the overrepresentation of Black people among people living in deep poverty. They suggest that focusing solely on addressing income disparities will not lead to housing equity.

The Historical Causes of Current Racial Disparities

The Policy Roots of Inequity: A Legacy of Exclusion, Relegation, and Neglect

Any racial equity assessment of policies designed to increase access to affordable housing requires understanding the historical root causes of the higher barriers to affordable housing experienced by communities of color. We must also strive to understand how these root causes continue to perpetuate disparities. This kind of analysis starts with reviewing policy choices made by city leaders over the course of Dallas's history that fostered these disparities and

¹⁰ https://www.dallasobserver.com/news/black-people-far-more-likely-than-whites-to-be-homeless-11981745

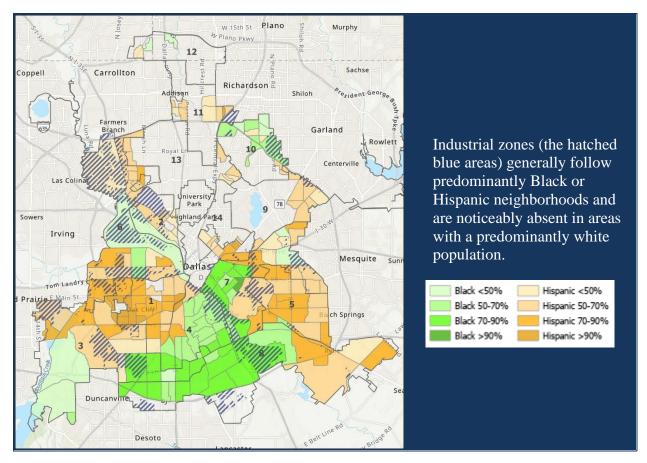
continue to sustain them. The long shadow that these historical policies casts on present-day Dallas emerged as a central theme of the listening sessions the consultant team held with Dallas stakeholders. Participants talked about the historical use of redlining, eminent domain, and other policies and practices that explicitly displaced Black and Brown residents from their homes and neighborhoods and excluded them from living in areas where the city invested significantly in the infrastructure that created economic opportunity and wealth.

The 2019 Fair Housing Study shares examples of "local, state and federal policies that mandated segregation and inevitably shaped the landscape of housing and opportunity for generations to come" in Dallas and other communities across the nation. These examples include:

- Redlining: The Federal Housing Administration, established in 1934, furthered segregation by refusing to insure mortgages in or near African American neighborhoods.
- Zoning laws: Neighborhoods that once had African American residents were rezoned to permit industrial and toxic uses. Those rezonings turned those neighborhoods into slums.
- Government regulations: The Underwriting Manual (1946) of the Federal Housing Administration:
 - Recommended that highways would be a good way to separate African Americans from white neighborhoods.
 - Stated that "incompatible racial groups should not be permitted to live in the same communities."
 - o "Properties shall continue to be occupied by the same social and racial classes."
- "Appraisers are instructed to predict the probability of the location being invaded by . . . incompatible racial and social groups."
- Loss of equity generation and appreciation: African American families who were forbidden to buy homes in suburbs from the '40s to the '60s were prevented from accruing equity, which could have been passed to their children.
- Public housing to be predominantly black and poor: White and black families lived in separate public housing projects. The subsidized development of white-only suburbs led to the depopulation of public housing of white families, leaving housing authorities.

When legal means failed to exclude upwardly mobile middle class and professional people of color, vigilante groups took matters into their own hands and terrorized families who moved into predominantly White neighborhoods. Often unchecked by law enforcement and the criminal justice system, these terror tactics were common in many communities; in Dallas, they included a string of bombings in the 1940s and 1950s.

Award-winning Dallas journalist Jim Shutze chronicled these bombings and the policy shifts made by city leaders in their aftermath in his 1986 book *The Accommodation*. The book outlines how these leaders established segregated single-family developments for upwardly mobile Black households as an alternative to having them move into White neighborhoods. It also describes in detail how city leaders intentionally concentrated poorer Black families in neighborhoods that they then proceeded to neglect, relegating these families to areas prone to flooding and other hazards, passing zoning allowing for heavy industry alongside their dwellings, and shutting them out of the massive investments in infrastructure that helped bring prosperity to White areas of the city.



With substandard infrastructure, these areas became less and less attractive to market-rate developers and, as a consequence, have, over the past 50+ years, seen large pockets remain entirely undeveloped, despite economic and real estate booms that have fueled massive development in far northern Dallas and suburban areas.

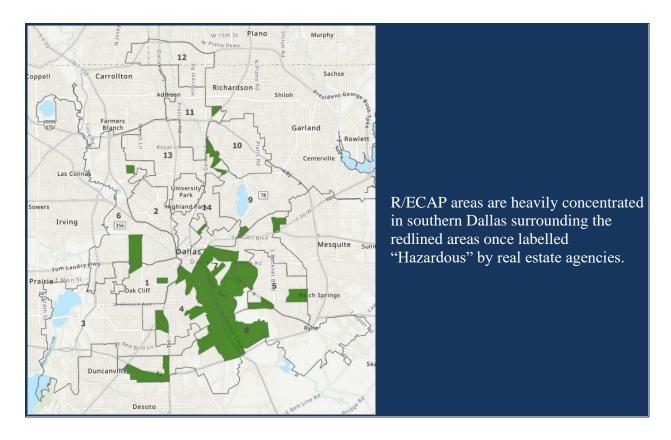
Much of the research on the relegation of communities of color to segregated, undesirable, and hazardous areas in U.S. cities focus on African-American communities, but <u>Latinx residents</u> were also excluded from areas with better housing and economic opportunities. Moreover,

because of redlining and <u>widespread housing discrimination</u> over several generations, Latinx people were more likely to settle in marginalized areas.

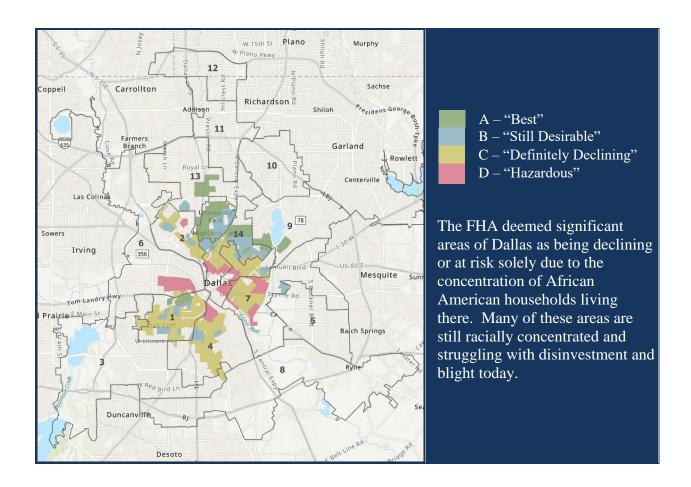
Despite the passage of federal civil rights laws that ended practices like redlining and led to mandated desegregation in the mid-20th century, city policy choices continued to concentrate low-income communities of color in areas south of the Trinity River. They also focused on the development of subsidized housing for low-income households in Black and Brown neighborhoods in Southern Dallas, which hastened the flight of Black and Brown middle class and professional people to the suburbs offering better schools and economic opportunities, and housing. The few thriving middle class and mixed-income neighborhoods in the area were hollowed out, unable to support local businesses owned and operated by members of the Black and Brown communities.

"Challenges include ...not enough emphasis on the historical data. We need to understand the stories and values of the people. We have to understand the millions of dollars spent that has kept white people in housing." Dallas City Council Member Schultz

Over the past twenty years, the legacy of policy choices stretching back to Reconstruction has continued to shape the contours of Dallas's housing landscape. The proliferation and persistence of Racially or Ethnically Concentrated Areas of Poverty (R/ECAPs) provides an example. The U.S. Department of Housing and Urban Development (HUD) defines R/ECAPs as areas in which: (1) the non-white population comprises 50 percent or more of the total population and (2) the percentage of individuals living in households with incomes below the poverty rate is either (a) 40 percent or above or (b) three times the average poverty rate for the metropolitan area, whichever is lower. According to the 2016 North Texas Regional Housing Assessment, the number of R/ECAPs in Dallas doubled between 1990 and 2016, with persistent patterns in Southern and Western parts of the city. The study also found that two-thirds of the 1990 R/ECAPs retained their designation.



On one level, understanding the present-day impact of the historical legacy of race-based displacement, exclusion, and neglect is as simple as overlaying a map showing current R/ECAPs on top of redlining maps used by realtors and lenders in the 1930s. The close alignment between the current R/ECAPS and the neighborhoods south of the Trinity River set aside through redlining to contain Black and Brown residents tells the story of just how challenging it has been for the City of Dallas to reverse the effects of policies that denied people of color economic and housing opportunities over the course of many generations.

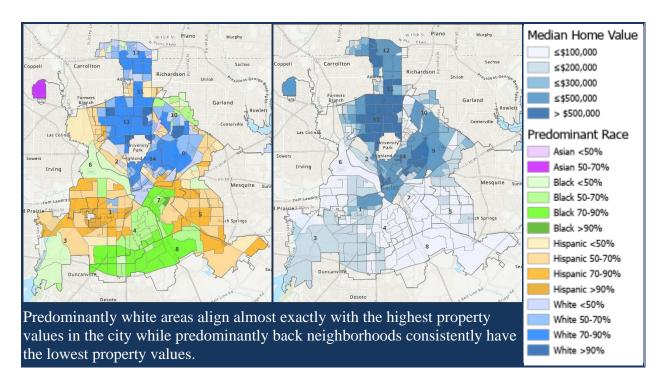


The Elephant in the Room

Southern Methodist University Economics Professor J.H. Collum Clark refers to the ongoing challenges of Southern Dallas¹¹ as the "elephant in the room" in his description of how Dallas's race-based policy legacy continues to deny opportunities to Black and Brown Dallas residents some 50 years after Congress passed laws outlawing segregationist and discriminatory housing practices. In a <u>recent white paper</u>, Dr. Clark notes that "Southern Dallas…contains approximately 64% of the city of Dallas's population… has an area physically larger than the city of Atlanta,…[and a] Hispanic and Black populations amounting to 618,000 people in 2010-more than the total populations of Washington, Boston, or Seattle." Yet it "contains…only 10% of the total property value [within the Dallas city limits], as assessed for property tax purposes." Although the area has experienced moderate population growth since 2010, "the number of housing units and jobs in the area has declined over the same period."

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¹¹ Dr. Clark defines Southern Dallas as "9 of the city's city council districts, mostly south of Interstate 30, but including several low- to moderate-income areas just north of I-30 (including West Dallas / Census Tract 205).



Dr. Clark continues:

"Even in this century, historical patterns of neglect and under-investment have continued. Southern Dallas has seen very little new housing development, either in the market rate or subsidized segments of the market. The number of Community Housing Development Organizations has declined from a peak of 20 a decade ago to four today. The City of Dallas has been able to allocate only very modest capital to affordable housing and has further restricted public sector investment in Southern Dallas as part of a policy to avoid "concentrating poverty" in long-time low-income neighborhoods."

Even today many residential areas of Southern Dallas remain disconnected from the city's sewer system, lack adequate roads, are prone to flooding, and have zoning that has allowed heavy industrial development to flourish right up against long-time Black and Brown residential neighborhoods. Families in Southern Dallas who manage to improve their economic lot continue to move away as a result, often to suburbs outside the city limits, so that the next generation can access the educational and other infrastructure that will make the path to prosperity less difficult. In turn, this ongoing flight of upwardly mobile Black and Brown households tends to perpetuate cycles of neighborhood poverty.

In contrast, the predominantly White and dramatically more prosperous areas of Northern Dallas have a considerable head start due to far greater levels of public investment in infrastructure that boosts economic opportunity. Examples include schools, roads, public transportation, and development that attracts high-paying employers, lenders, and other economic drivers. For the most part, these areas have not made room for working, disabled, or any other people who

struggle to afford market-rate housing in these areas, a group in which Black and Brown Dallas residents are grossly overrepresented.

Some neighborhoods south of I-30 have seen significant public and private investment in infrastructure in recent years, but these neighborhoods have also witnessed the displacement of numerous Black and Brown households as rents and property values have risen precipitously. These displaced households include working people and seniors living on fixed incomes. As Dr. Clark points out in his white paper, this dynamic adds another layer of complexity to seeding the development of mixed-income neighborhoods in Southern Dallas.

Challenges to Progress and Worsening Inequities

Studies completed over the past five years indicate that Dallas has made little progress in reversing long-term housing inequities and that barriers to affordable housing for Black and Brown residents are in fact growing worse. For example,

• *The City of Dallas Equity Indicators 2019 Report states:*

"Decades of disinvestment in Black and Hispanic neighborhoods have culminated in substantial differences in basic housing conditions, neighborhood quality, and access to amenities. The indicators in this theme demonstrate deep disparities along racial/ethnic lines, particularly in Access to Housing and Housing Affordability and Services—disparities that have worsened since the baseline year." 12

- The Urban Institute ranks 274 American cities according to their degree of inclusion. These rankings address "overall inclusion," which reflects the ability of historically excluded populations to contribute to and benefit from economic prosperity. In 2016 it ranked Dallas 272nd out of 274 on overall inclusion, 270th out of 274 on economic inclusion, and 246th out of 274 on racial inclusion. ¹³
- A <u>2018 economic opportunity assessment</u> of Dallas County conducted by the Center for Public Policy Priorities documented a growing divide in the economic opportunities available to its residents and increased difficulty for the lowest income residents, who are far more likely to be people of color, to pull themselves out of poverty.

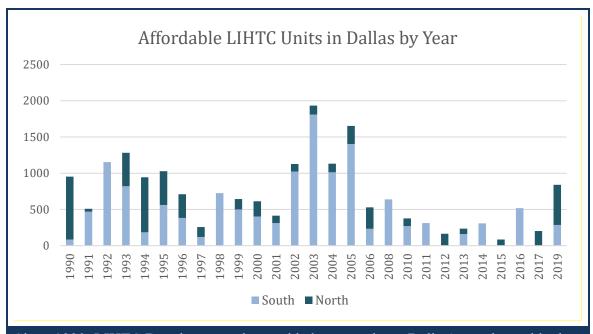
¹² https://dallascityhall.com/departments/office-of-equity/DCH%20Documents/equity-indicators-booklet-2019.pdf

¹³ The institute bases this overall inclusion ranking on both "economic inclusion" and "racial inclusion." It measures economic inclusion by looking at housing affordability, income segregation, the share of working poor residents, and the high school dropout rate. It measures racial inclusion by examining racial segregation; racial gaps in homeownership, poverty, and educational attainment; and the share of the city's population who are People of Color.

Present-day policy choices have played a part in this worsening landscape. These choices include the "peanut butter approach" that recent City Councils have applied to revitalize the city. Mike Koprowski, who worked on the development of the CHP <u>described the peanut butter approach</u> this way: "Take a pot of economic development money, and spread it evenly across the city, to all 14 districts, from the have-nots to the have-a-lots." Observers trace this problem back to 1991, when, after increasing pressure for greater representation of the communities most impacted by long-standing inequities, the City of Dallas changed its City Council format to include 14 council members elected by 14 separate districts with the mayor being elected atlarge.

Many of the stakeholders interviewed for this assessment expressed that under the current 14-1 system, the Council has struggled to act on remedying the huge infrastructure deficit that continues to hamstring economic opportunity and housing development in Southern Dallas. Individual Council members acknowledge that the present-day deficit has resulted from decades and decades of under-investment and the inequitable distribution of public funds under the former city governance formats, but such acknowledgment has not resulted in substantial budget allocations to level the playing field for historically neglected parts of the city.

Rather than committing to redressing the profound infrastructure disparities between Northern and Southern Dallas, city leaders have tended follow a long-standing pattern of placing subsidized housing in Southern Council districts. Absent any substantial concurrent investment in the infrastructural foundation needed in Southern Dallas for mixed-income neighborhoods, this pattern tended to exacerbate the concentration of poverty. In turn, this continued concentration discouraged the city away from strategically investing affordable housing funds in Southern Dallas.



Since 1990, LIHTC Developments have added more units to Dallas's southern side than in the northern districts, leading to concern and criticism from community stakeholders.

Advancing Equitable Impacts

Racial equity is both an outcome and a process. As an outcome, racial equity is achieved when race no longer determines one's socioeconomic outcomes, when everyone has what they need to thrive, no matter where they live. As a process, we apply racial equity when those most impacted by structural racial inequity are meaningfully involved in creating and implementing the institutional policies and practices that impact their lives. Developing racially equitable goals and outcomes will result in improvements for all groups, but the strategies can be targeted based on the needs of a particular group. Systems that are failing communities of color are actually failing all of us. ¹⁴

The Government Alliance for Race Equity Framework notes that "when we achieve equitable development, we increase the capacity of people of color to strengthen their communities and determine their own future and that of their neighborhoods. We distribute the benefits and burdens of growth equitably among people of all races, ethnic backgrounds, incomes, and geographies/neighborhoods. We encourage multicultural communities where tenured and newcomer residents can thrive. And we provide meaningful choices for the most impacted people of color to live, work, and define their own culture throughout all neighborhoods." ¹⁵

¹⁴ https://www.racialequityalliance.org/about/our-approach/benefits/

¹⁵ https://www.racialequityalliance.org/wp-content/uploads/2016/11/GARE-Equitable-Development.pdf

The CHP will advance racial equity and succeed in reducing the higher barriers to safe, quality, affordable housing for Black and Brown Dallas residents when the City Council, city staff, developers, neighborhood advocates, and other community stakeholders agree that racial equity in housing development is a goal worth attaining. City leaders and affordable housing stakeholders would therefore all benefit from a firm grounding in racial equity. Establishing a common understanding of the benefits and values of developing housing with racial equity will propel Dallas policies in the direction of maximizing impact. As City Council Member Thomas stated to the consultant team, we must "make sure there is an understanding [on the City Council] of what equity is and be intentional in how we develop policy and [assess] the impact of the policy we make."

Step One: Understand and call out the historical legacy of policies and practices that caused present-day racial inequities

The City of Dallas Equity Indicators 2019 Report states that "decades of disinvestment in Black and Hispanic neighborhoods have culminated in substantial differences in basic housing conditions, neighborhood quality, and access to amenities." It also shares that "the indicators in this theme demonstrate deep disparities along racial/ethnic lines, particularly in Access to Housing and Housing Affordability and Services—disparities that have worsened since the baseline year." ¹⁶ As detailed in the section of this report titled The Historic Root Causes of Current Racial Disparities, Dallas's current housing landscape reflects structures and policies that were designed and implemented to segregate races and create unequal access to opportunity.

While the CHP provides the City Housing Department with the rules of the road for implementing 13 discrete programs, it lacks a comprehensive framework for dismantling the complex array of deep-rooted obstacles that have increased in scope and scale the longer the North-South Divide has been ignored. Moving forward, simple equality in the way the Council allocates resources and makes investments will not get to the root causes. Instead, proactive policies that dismantle structural racism will need to be developed, approved, and applied. Tackling root causes with proactive strategies requires establishing equity-centered goals that focus on the desired outcomes and thus build a foundation for all work to follow in advancing equitable impact.

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¹⁶ https://dallascityhall.com/departments/office-of-equity/DCH%20Documents/equity-indicators-booklet-2019.pdf

We need to acknowledge we are tackling this with our hands behind our backs. There are laws that prevented blacks from oning homes – structures that had generational effects. We can't fix it without legal remedies. It was illegal for blacks to own mortgages. We need to tackle root causes. Some infrastructure investment needs to be made. --Participant in LGBTQ Stakeholder Listening Session

Step Two: Plan for Advancing Equity

The current goals of the CHP should be restructured to explicitly mandate comprehensive planning that advances racial and economic equity. Sample goals include:

- By 2023, city departments and divisions will effectively collaborate to ensure that there
 are plans in place for concurrent progress in all 14 districts toward reaching the
 affordable housing goals outlined in the CHP
- By 2025, city departments and divisions will present to Council collaborative projects across all 14 districts that each address multiple factors in neighborhood development, including equity in housing, education, transportation, health, economic, nutrition, infrastructure, planning, and zoning
- By 2022, the Council will approve a comprehensive plan to revise current policies to undo harmful structures that keep racism alive, including policies addressing the need for tax relief and infrastructure development and others prohibiting predatory lending practices, discriminatory rental policies, and restrictive zoning laws
- By 2035, Dallas will be a city where each neighborhood provides access to safe, quality housing and amenities for people in all racial and socio-economic groups so that residents can stay in their neighborhoods of choice.

Such goals will help to ensure that the CHP serves as an umbrella for all city plans that can contribute to supporting equitable housing development, including private, mixed-income, mixed-use, affordable, and supportive. The CHP should set the frame while the plans bring the policy to life. This approach was articulated well in Dallas City Council Member Blackmon's comments to the consulting team:

"On our end, knowing that what we decide today will have ramifications 5-10 years down the road. The world I am creating now will be for my grandkids. Segregated

school districts are a byproduct of...[past] political decisions. We don't have the investment for the plan."

Step 3: Revise the CHP to Correct its Equity Blind Spots

The CHP outlines various programs equipped with tools that can contribute to addressing some of the impediments to equity, but it takes an equality rather than an equity approach to the implementation of these programs. It encourages one-size-fits-all solutions that turn a blind eye to historically rooted differences in the affordable housing needs and market conditions from neighborhood to neighborhood. The following chart outlines the CHP's many equity blind spots:

CHP Section	Equity Blind Spots
Goals 1. Create and maintain available and affordable housing throughout Dallas, 2. Promote greater fair housing choices, and 3. Overcome patterns of segregation and concentrations of poverty through incentives and requirements.	Goals do not demonstrate the overall desired state of an equitable Dallas with a level playing field for accessing safe, quality, affordable housing. Without making this desired state clear in the initial goals, the Council, staff, and public are not pushed to consider CHP programs through an equity lens. Further, the strategy of using incentives and requirements does not adequately reflect or address the historical policies and practices that made the current playing field so tilted to the disadvantage of Black and Brown residents.
References to Existing Plans	The policy lists the three plans: forwardDallas! Neighborhood Plus, and The Consolidated Plan. However, the CHP does not discuss how these plans should work together or how they connect to the CHP. Further, there is no outline of who is accountable for ensuring the interdepartmental collaboration to integrate related plans and policies. The CHP has no apparent connection to the Dallas Equity Indicators Report (2019). A connection to this report could help gauge how well the policy is moving Dallas toward the Council's equity goals.
Reinvestment Strategy Areas	The CHP lists the Reinvestment Strategy Areas: • Redevelopment Areas • Stabilization Areas

	Emerging Market Areas These areas are described and defined. The gap is that there are no descriptions on how reinvesting in these areas addresses the historic racist policies or patterns of segregation. Nor are there connections made that outline how certain prioritized work or development in these areas will help achieve the CHP's goals. The CHP should include explanations of how different reinvestment strategies will specifically increase equity and decrease segregation.
Production Goals	In the absence of a whole-city vision for increased equitable affordable housing and revitalized neighborhoods, the production goals are a set of numbers with no connection to strategies that could lead Dallas toward the desired state. When production goals are established that align with the desired equitable impact, resources should be identified from multiple funding streams that will allow for those production goals to be achieved.
The Housing Policy Task Force	On the surface, the idea of a Task Force with citywide representation sounds like a great way of engaging the community. Yet it appears that the Task Force has over 600 members on its listserv, there is minimal participation, and there is no clearly outlined work plan showing how the Task Force will function as a body that can enhance strategies and increase accountability. The Housing Policy Taskforce needs to have activities that align with the CHP, including reviewing progress, developing strategies for citywide communication of progress, and assisting the staff in thinking through how barriers can be addressed as they arise. In addition, the Housing Policy Task Force should play an evaluation role as activities are adjusted to achieve the desired results.

List and Description of Programs

- Homeowner Programs
 - Home Improvement and Preservation
 - Subrecipient Minor Home Repair Major Rehabilitation Forgivable Loan Program
 - Housing Reconstruction Program
 - Dallas Homebuyer
 Assistance Program
 - DHAP Targeted Homebuyer Incentive Program
- Landlord Programs
 - Home Improvement and Preservation Rental Program
- Tenant Programs
 - Tenant-Based Rental Assistance Programs
- Developer Programs
 - New Construction and Substantial Rehabilitation Program
 - Mixed-Income Housing Development Bonus
 - Land Transfer Program
- Preserving Affordability
 - Title Clearing and Clouded
 Title Prevention Program
 - Community Land Trust Program
 - Targeted Rehabilitation
 Program

The CHP lists these programs and their requirements. The listing of these programs is not policy.

Many programs are under-resourced and difficult to access.

City Council management of city approval processes politicizes implementation, often to the detriment of progress toward the desired state of increased equity.

These programs should be tools for an overall plan approved by the Council and managed by the staff. The Council would oversee ensuring that benchmarks are reached and assist staff in overcoming barriers at the policy level. The comprehensive strategic roadmap described above would outline in detail how each program would be used to achieve the goals.

Neighborhood Investment

The CHP defines Neighborhood Investment Zones and what they can be used for. NEZs could be used as a tool to build equity in the context of a broader strategic road map. This section, however, does not describe how NEZ are

	to be used strategically or with an eye to advancing equity.
Funding and Supporting Actions	This section lists the various federal, state, and local funding sources available to support the city's housing programs. Again, there is no description of how these funding sources should be used to achieve the desired state. Every CHP goal needs a developed strategy that includes how achieving the goal will be funded. Rather than just a list of funding sources, the CHP requires an outline of how each funding source will be leveraged and combined with other sources to achieve each goal. Each strategy must also include a timeframe.
Strategies, Tools, and Programs that will Require Additional Action	This section lists areas that require further exploration, but it provides no connection to the current CHP goals nor to needed goals around creating greater equity in Dallas's affordable housing landscape.

The City Council could eliminate these blind spots by using the CHP to create a comprehensive strategic road map with an array of strategies specifically tailored to address racial equity and the differing needs and development opportunities from one city area to another. The road map would include strategies specific to each of the 14 districts' unique characteristics and outline corresponding development strategies and funding sources. In combination, these strategies would comprise a whole-city policy framework that utilizes all relevant programs and specifies the funding required to make this framework viable and sustainable.

Examining Alternatives and Improvements

The roots of inequities in Dallas's housing landscape have been studied extensively over the years. Many plans and proposed solutions for addressing these inequities have been created. Yet the many gaps and blind spots in the CHP allow those plans and solutions to fall victim to politics—particularly the politics of NIMBYism. As a result most of these plans and solutions have not been fully implemented or have been shelved altogether.

The silence of the CHP around how equity-based strategies can be utilized to achieve community-wide goals, along with the absence of metrics to determine if the city is making progress toward such goals, contributes to this problem. These gaps in the policy enable

greater allegiance to the opinions of constituents advocating for their own Council district than to a whole-city approach to equitably increasing access to affordable housing in all 14 districts. They help support a system in which projects from well-resourced developers are approved without considering the impact on the larger system, while smaller developers in Southern Dallas bear a higher cost burden and contend with an increased likelihood that proposed projects will be rejected or will die while awaiting approval.

For example, one large developer spoke in a listening session of delays that cost more than \$1 million while awaiting approval. This is not the type of loss that smaller or nonprofit developers can shoulder and adds to the cost of the development overall. This imbalance of resources and revenue prioritizes Northern Dallas over other parts of the city.

Closing these gaps could help make the CHP a powerful tool for remedying the root causes of racial inequities and disparities. Required actions include:

- 1. Setting measurable targets for improvement and concrete benchmarks specific to each Council district
- 2. Specifying a detailed plan for effective Council oversight for achieving these targets and benchmarks across all districts
- 3. Allowing flexibility for city staff to use a variety of resources and leverage partnerships as needed to help each district meet established targets and benchmarks
- 4. Codifying a requirement that progress moves forward at a similar pace across all areas of the city
- 5. Investing in infrastructure acknowledging the lack of infrastructure development in Southern Dallas and laying out a plan for infrastructure improvements to these areas over a period of time to bring them commensurate with the infrastructure that exists in North Dallas
- 6. Establishing a basis for educating the Council, staff, and community members on the value of equity and thus building buy-in to the process
- 7. Requiring systemic change that addresses the historical disparities and overturns laws and practices that allow for racist practices to be promoted.

Such steps would need to be accompanied by a campaign to increase the public will to bring a whole-city plan for greater affordable housing equity to fruition. Success would also require the commitment of a critical mass of elected officials to the shared strategic vision for ensuring that *every district* carries its weight by bringing about needed change within its borders. Only then will the NIMBYism that affects too many Council decisions be reined in.

Washington, D.C. and Portland, Oregon have developed models for building the necessary public and political will that could provide models for Dallas.

The District of Columbia's "All 8 Wards" strategic vision for centering equity in its homeless response system called for short-term family shelters to be developed in all 8 Wards within 5 years. No facility could be developed until resources and sites were identified in all wards, ensuring that the developments were built concurrently. This type of approach mitigated against the temptation for City Council members to allow constituent opposition to projects within district borders to trump the commitment to achieving city-wide goals.

The strategy recognized that the costs and characteristics of each site would vary by location, but the city's commitment to ensuring equal access to for households across all parts of the city was vital. To that end, sites were designed to physically match the features of the neighborhood and included the input of all stakeholders in the design and decision-making process - Council, community members, and people experiencing homelessness.

<u>Portland's Southwest Corridor Equitable Development Strategy</u> integrates housing development with the light rail transit development. It provides support and services to move the city toward goals such as increasing wealth and preventing displacement in historically marginalized communities. Each goal has an implementation strategy tied to specific resources. The strategy also includes specific metrics to help the city measure overall progress and ensure concurrent progress to achieving each goal.

The Washington, D.C., and Portland strategic models both required City Council approval and included detailed plans for Council and community oversight. Both models build in accountability by transparently measuring progress toward specific benchmarks. Their oversight approaches both allow city leaders to address the availability of the resources needed as barriers to progress arise.

Since these models were adopted, the activities within the respective strategies have been revised based on conditions on the ground in each community. The respective Councils were updated on staff revisions to activities related to each strategy; however, such revisions did not require substantial change to the legislation approving the strategies.

In Dallas's case, such a model would need to center strategies that address the infrastructure needs of Southern Dallas neighborhoods. Investment by the city in access to sewer, water, and electricity, proper lighting, and the improvement of roads and transportation access to and from neglected areas of Southern Dallas would begin to establish neighborhoods where current residents can flourish. These neighborhoods would then become desirable to people of all income levels. Currently, historical infrastructure disinvestment results in costs that are often passed on to developers, which discourages the investment that the area so sorely needs.

Success Factors

For the CHP to succeed in helping the city reach its equity goals, it will require specific indicators of that success--benchmarks against which the city can measure how equity-based goals are being implemented, how much progress is being made, and the need for additional resource allocation.

<u>Portland's Southwest Corridor Equitable Development Strategy</u> (pg. 13) provides a solid example of how to measure progress toward ambitious targets specifically aligned with affordable housing goals as well as required activities within lead agencies. It also provides an example of how measuring progress against these targets can work hand in hand with ongoing planning to adjust resources as the initiative progresses from one stage to the next.

City of Dallas departments and divisions perform intersecting work based on many intersecting plans, but there is little evidence that this work happens in an integrated way. In fact, stakeholder input gathered in listening sessions suggests that implementation work on one plan is often at cross purposes with work on another and. Dallas could benefit from a crosswalk between *fowardDallas!*, *The Consolidated Plan*, the *Neighborhood Plus* plan, and the *Equity Indicators*. Such a crosswalk would help align goals and indicators related to increasing affordable housing equity. It would thereby create a more integrated, unified approach that would enable staff to better work in concert toward the desired state.

Depending on the goals of a restructured CHP, benchmarks within a more integrated approach to implementing intersecting plans could include:

- Resources for infrastructure improvement have been identified for Southern Dallas districts
 - Infrastructure elements will need to be defined but must, at a minimum, include water, sewer, electricity, internet, and transportation/mobility
- Community-based organizations have been identified and funded to help prevent displacement
 - Organizations have been selected to assist residents in navigating the maze of government programs and agencies that provide housing support services
 - Strategies have been developed to ensure that within historically marginalized areas experiencing gentrification, long-time homeowners can both increase the value of their assets and afford to pay their taxes
- Quality transportation, education, food, and health care are available in all Dallas neighborhoods.
 - Based on the goals for each community, the number and scope of these elements would be defined as specific metrics.

Benchmarks of this kind would provide an oversight framework for measuring progress that the City Council, city staff, and community stakeholders can utilize to collectively hold themselves accountable as CHP strategies are developed and implemented. They would also provide a guide for discussions about how to continuously improve the implementation of any plan that could contribute to reaching the ultimate goal of a more equitable city.

Ensuring Viability and Sustainability

Addressing the Funding Gap

The success of any enhancements to the CHP in equitably increasing access to affordable housing depends on dedicating adequate resources for the endeavor. The City of Dallas has incorporated equity into its budgeting process, but only a significant financial commitment will redress the historic disinvestment in southern Dallas and accelerate the strategic and equitable production of affordable housing at scale. Such investment would entail restructuring the use of federal programs and substantially increasing local resources.

Dallas's current investment strategy to-date stands in stark contrast to those of other cities with comparable housing affordability problems. In 2017, Dallas voters approved a \$1.05 Billion bond program. This program included a proposition to use just over 5% of the total--\$55 Million-- to facilitate the revitalization of commercial corridors, transit-oriented development, mixed-use developments, mixed-income housing, and neighborhood revitalization throughout the City. The City Council can draw from this 5% pot to approve affordable housing initiatives, but they also draw from it for economic development and other initiatives. In Atlanta, Seattle, Austin, and other cities, new mechanisms for generating *dedicated* local revenue at much higher levels have substantially boosted capacity for affordable housing production and are allowing policy makers to through on comprehensive strategic housing plans. Voter-approved local funding for affordable housing in these communities now dwarfs the amount that the Dallas City Council could potentially allocate from the \$55 Million in 2017 bond funds intended to cover a wide range array of needs, including affordable housing.

For example, Atlanta recently deployed \$100 million in new housing opportunity bond funding. In 2016 Seattle voters signed on to a \$290 million property-tax levy for low-income housing. In 2018 Austin approved a \$250 Million Affordable Housing Bond. Following suit and creating a dedicated local revenue stream would allow Dallas to make an investment in affordable housing equity at a scale similar to the scale of these other communities. It would ultimately allow the Council to sustain its drive toward greater equity.

It is difficult to determine the exact amount of new resources Dallas requires, especially without a strategic roadmap, but the most recent biennial budget forecast provides clues about the size of the funding gap between Dallas's affordable housing investments and those being made in these other cities. The forecast, which shows a relatively level amount of funding and no dedication of funds needed to take the initial steps for building equity, shows Dallas dedicates a significantly smaller percentage of its overall budget to housing solutions. The following chart illustrates just how large the gap is:

Resources Dedicated for Key Housing Development Goals for FY 20-21

Dallas \$58.2 million of a \$3.8 billion budget¹⁷ (2.2%)

Seattle: \$81.9 million of a \$6.5 billion budget¹⁸ (5.3%)

Austin: \$90 million of a \$4.5 billion budget¹⁹ (4%)

For FY 21-22, the City of Dallas annual budget was \$4.3 billion, of which housing programs received about \$40 million, which includes \$21M in ARPA funds. That allocation represents 1.7% of the overall budget, a decrease in the share shown in the FY 20-21 forecast.

For Dallas to achieve its equity and affordable housing goals, it needs to reverse this trend and substantially increase its investment and set aside significant dollars for community revitalization, including targeted increased investments toward remedying the historical disinvestment in Southern Dallas and the other historically Black and Brown areas.

Additional Needs

In addition to adequate funding, ensuring viability and sustainability requires developing structures to effectively manage plans and the resources. For example, to increase the adaptability of the CHP, the city should regularly schedule reviews so that the City Council, city staff, and community stakeholders respond to changing conditions on the ground and strategize around removing barriers to success.

Viability and sustainability also require adequate affordable housing staff capacity well beyond what is needed to merely ensure that the 13 CHP programs are administered in compliance with local, state, and federal laws and regulations. In taking a more equity-centered approach to affordable housing strategic planning, the city Housing Department's staff will need sufficient dedicated time for collaboration with other city departments and divisions, external public agencies, and community stakeholders. This type of intensive collaboration demands not only

¹⁷ https://dallascityhall.com/departments/budget/financialtransparency/AnnualBudget/2122_02_Budget-Overview.pdf

¹⁸ https://www.seattle.gov/Documents/Departments/FinanceDepartment/21proposedbudget/OH.pdf

¹⁹ https://austintexas.gov/news/austin-city-council-approves-fiscal-year-2021-2022-budget

time but strong communication and negotiating skills. It also demands significant attention to the coordination of plans from department to department and agency to agency. Making the investment in the financial and human resources to increase equity while also accelerating the production of affordable housing will thus necessitate the use of General Fund dollars as much of the strategic and collaborative planning work needed will not always align with the expenses permitted in certain existing contracts.

Finally, viability and sustainability require continuous community engagement. In the listening sessions conducted for this assessment, many stakeholders reflected that there have been up to 168 plans created regarding City of Dallas housing problems. These stakeholders shared that little is known about the disposition of these plans--whether they were implemented, whether they were revised, or whether they were incorporated into other more comprehensive plans. Ensuring that a comprehensive strategic road map is implemented equitably entails devising a model for adjusting strategies based on ongoing, sustained engagement with all relevant community stakeholders. Successful elements of this approach used in other communities include dashboards to enhance transparency, online feedback tools, and community meetings with the specific purpose of sharing updates on progress toward SMART goals and the benchmarks created in alignment with those goals. Across the entire community, stakeholders should be able to see how the wide array of intersecting city plans administered by many different city departments and divisions are working in harmony and not at cross purposes.



Appendix B: Equitable New Housing Policy Development

City Council Meeting August 22, 2022

John Gilvar
Christine Campbell
Michele Williams
Community Equity Strategies

PRESENTATION OVERVIEW



- History and Background
- CHP Challenges
- Racial Equity Assessment Recommendations
- Approach to Implementation
- Process Outline
- Important Dates



BACKGROUND



Comprehensive Housing Policy adopted in 2018

- City's plan for:
 - Investing in mixed income housing
 - Redeveloping blighted areas
 - Ensuring for effective use of city resources
- A compliance framework to prevent the misuse of resources

Since CHP adoption Dallas has generated a pipeline of:

- 5,600+ units through Mixed Income Housing Development Bonus Program
- 4,300+ units through Low-Income Housing Tax Credit Program



CHP CHALLENGES



Lacks strategic vision

- Guiding the City in setting measurable goals across all 14 districts
- Acknowledging significant differences in need, conditions, and history

Numerous equity blindspots

- Silent on disparities and their root causes
- Lacks strategies to:
 - Eliminate disparities while increasing affordable stock overall
 - Expedite service delivery and spur neighborhood revitalization in marginalized areas

Compliance-oriented structure

nroinate

- Severely limits staff flexibility to leverage program resources and collaborate
- Missed opportunities tied to market changes
- Inadequate support for new developers entering the City's housing market
- Insufficient assistance toward growing the scale and complexity of existing developers'

RACIAL EQUITY ASSESSMENT AND RECOMMENDATIONS



Building on work-to-date:

- Comprehensive racial equity assessment of the CHP presented to Council on 3/2/22
- City Council adopted the assessment recommendations on 4/27/22
- Community Equity Strategies consultant team that conducted the assessment now contracted to develop a new policy and strategic framework building on its recommendations

Project Team includes:

- CES: Christine Campbell, John Gilvar, and Michele Williams
- Dallas-based buildingcommunityWORKSHOP: Benje Feehan and Lisa Neergaard
- Community collaborators



A. FOUNDATIONAL RECOMMENDATIONS



A-1. Community Education:

Committing to Equity vs. Equality

A-2. Community Outreach and Engagement:

"People support what they help to create"

A-3. Vision Statement:

Level the affordable housing playing field for all racial groups and across the North/South Divide



B. STRATEGIC RECOMMENDATIONS



- **B-1.** A Comprehensive, Whole-City Strategic Roadmap City wide coordination and community partnerships
- **B-2.** Dedicated Funding and Resources

 Human and financial resources to achieve our goals
- **B.3. Displacement Prevention**Comprehensive, integrated, effective strategies



C. TACTICAL RECOMMENDATIONS



C-1. Generational wealth in historically Black and Brown communities Expand and strengthen displacement mitigation toolbox

C.2 "All 14 Districts" Strategy Moving forward together

C.3. Community Education Campaign Dispel myths about affordable housing that fuel NIMBYism

C-4. Strategic use of Housing Programs

LIHTC and other financing tools in both high opportunity areas with low poverty rates and distressed areas with higher rates

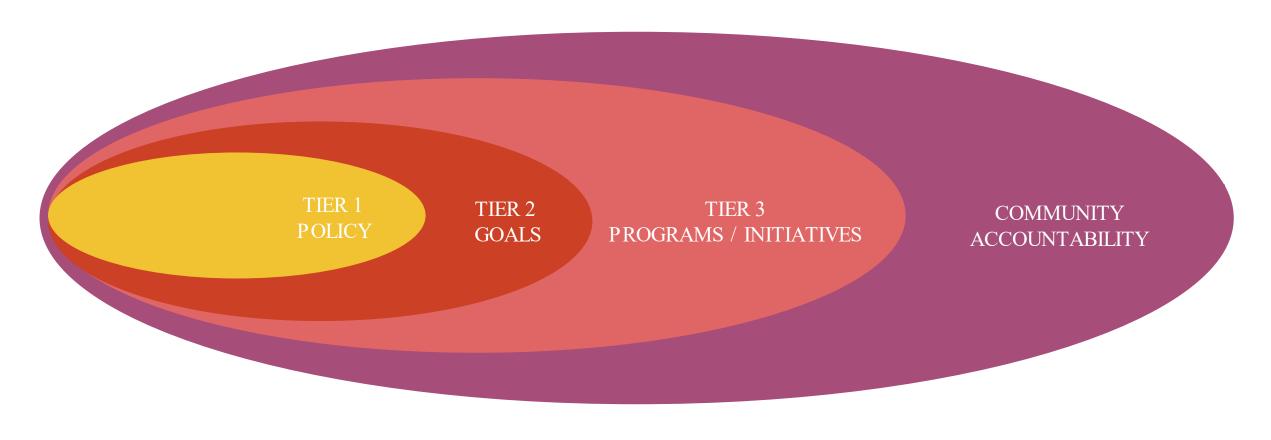




IMPLEMENTATION APPROACH









NEW HOUSING POLICY 3-TIER APPROACH



TIER 1 POLICY

Policy strategies will be proposed to:

- Bring the vision statement to life
- Guide goal setting
- Drive adjustments to city programs, initiatives, and processes to close identified gaps or correct any misalignment
- Establish the framework for accountable and transparent progress measurement





TIER 2 GOALS

SMARTIE GOALS

Specific

Measurable

Achievable

Relevant

Time-Bound

Inclusive

Equitable

SMARTIE goals clearly spell out:

- Measurable targets
- Due dates
- Specific impact on equity

Reports, dashboards, or scorecards provide a transparent view of progress toward SMARTIE goals and related metrics for city officials and the public





TIER 3
PROGRAMS / INITIATIVES

Existing and new programs will be aligned with policy priorities, strategies, and goals to promote:

- Needed program expansions or adjustments
- Sunsetting of misaligned programs

New initiatives can be designed to augment programs, close gaps, and enhance movement toward the goals







Community stakeholders will help create

- Policy
- Goals
- Recommendations regarding programs and initiatives
- Progress measurement process and accountability structure



PROCESS FOR DEVELOPING NEW HOUSING POLICY



Recommendations	Rec	omm	end	atic	ns
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Research

Policy Development

SMARTIE Goals

Accountability

11 Recommendations Adopted by City Council.

Foundation for new housing policy

Demonstrate community-wide affordable housing capacity and gaps

Analyze current programs' effectiveness

Identify gaps

Review strategies used by other cities

Ensure all 14 district are contributing to equitable strategies

Finish Vision Statement

Draft policy strategies

Address historic struggles with race and ethnicity

Address racial disparities as well as increased community-wide affordability

Develop a set of measurable, equitable goals that will bring the policy strategies to life

Identify tactics and resources to implement SMARTIE goals

Align programs and initiatives with SMARTIE goals

Develop a transparent structure where City staff will continuously show progress on SMARTIE goals

Communication strategy such that City officials and the community are updated at regular intervals

Structure for ongoing communication between City staff, City officials and community stakeholders

Community Meetings and 2-Day Strategy Session



Ongoing communication, input and feedback



Community Engagement with all 14
Districts

IMPORTANT DATES



• August 22, 2022: Overview of New Housing Policy

Development

October 2022: 2-Day Strategy Session

December 7, 2022: Full Council Briefing





Equitable New Housing PolicyDevelopment

City Council Meeting August 22, 2022

John Gilvar
Christine Campbell
Michele Williams
Community Equity Strategies



Appendix C: Inclusive Housing Task Force

CES recommends that should Dallas decide it needs a Housing Taskforce (HTF), as part of its community engagement strategy, they develop one that is inclusive and shares power with the community. In establishing the HTF, there should be support from a partner who understands community engagement, networking, policy development, and implementation.

Inclusive Housing Taskforce Sample Structure

The Housing Taskforce is designed as one of the ways that the City and community partner to ensure the effective implementation of the Dallas Housing Policy 2033.

Structure:

- Chair: Serves as the primary point of contact, convener, and project manager.
- Members: Serve as thought partners for Dallas Housing Policy 2033
 Implementation.
- Committees: Committees would be established for specific tasks, including data collection and analysis, progress review, communication and transparency, and community engagement. Chairs would be representative of different membership categories. (i.e., if there are five chairs, one should be a community member, one from Development/Business, one from Advocacy and FB organizations (See Membership below)
- Leadership Team: made up of Chair and Committee chairs. Responsible for ensuring that all Taskforce activities are coordinated

Membership:

24 Members

- 12 community members (6 from historically disadvantaged communities)
- 3 Development/Business
- 4 Advocacy organizations
- 3 Philanthropy representatives
- 2 Faith-based organization representatives

In the overall makeup, there needs to be representation from all 14 districts

Member Responsibilities

- Attend 75% of scheduled in-person and virtual meetings
- Review materials such that they can actively participate in discussions and decision-making.
- Communicate to and collect feedback from sectors of the community
- Actively participate in Taskforce discussions and activities

Term Length:

Members will serve up to three 3-year terms with a possibility to renew to allow cycling on/off the task force. Terms will be staggered. In the first term, community members will have a 3-year term, and advocacy, faith-based developers, businesses, and philanthropy will serve two-year terms.

Membership Application (google form)

Candidates who are interested in serving on the task force are asked to submit an online application which includes:

- Name
- Title
- Organization/Affiliation
- District
- Contact information (phone number, email address, mailing address)
- Why are you interested in serving on the task force? (250 words or less)
- What do you hope to be able to contribute? (250 words or less)

Selection Process

All applications will be reviewed by a selection committee comprised of the following:

- Chair of Council Housing and Homelessness Committee/Chair of Council Equity Committee
- Housing and Neighborhood Revitalization staff person
- Community Member

Meeting Structure:

Meetings will be held every other month in a location easily accessible to members representing historically disadvantaged communities.

The task force will be a facilitated group with specific support for unaffiliated community members. All members have the responsibility to inform and engage the larger community.

Examples of Work products from Inclusive Tasksforces around the Country

- Fair Budget Coalition An Act of Justice
- James County Workforce Housing Taskforce



City of Dallas

1500 Marilla Street Council Chambers, 6th Floor Dallas, Texas 75201

Agenda Information Sheet

File #: 23-477 Item #: B.

2024 Capital Bond Program: Planning & Development Update



2024 Capital Bond Program:

Planning & Development Update

> City Council Briefing March 1, 2023

Jennifer Nicewander, P.E., (I) Director Leong Lim, P. E., Assistant Director Candi Green, Assistant Director Efrain Trejo, Assistant Director

Bond & Construction Management

Overview



- 2024 Capital Bond Program
 - Planning & Development Update
 - City Infrastructure Departments
 - Financial Capacity Forecast/Bond Election
 - Community Bond Task Force
 - Community Engagement
 - Bond & Construction Management webpage
- Next Steps





- City Infrastructure Departments will brief City Council Committees on Technical Criteria & Policies to be considered for project scoring
 - **Technical Criteria:** Based on each Infrastructure Departments' subject matter experts.
 - Policy: City Initiatives, City Council Policy, Masterplans, etc.
 - **Equity Criterion**: In discussion with DBI and OEI to finalize and create an automated transparent process to include equity in conjunction to maintaining emphasis on technical criteria with continued prioritization on capital infrastructure needs.
- City Council Committee technical criteria/policy briefings
 - Eco Dev Committee (Monday, February 6, 2023); completed
 - TRNI Committee (Tuesday, February 28, 2023); completed
 - Housing and Homeless Solutions (Monday, March 27, 2023)
 - QoL, Arts, and Culture Committee (Tuesday, April 17, 2023)





City of Dallas Needs Inventory				
	2017 Cost Estimates (as of June 2022)	2022 Cost Estimates (as of October 2022)	2024 Cost Estimates* (as of January 2023)	2025 Cost Estimates* (as of January 2023)
Streets	\$3,198,521,298	\$3,499,475,584	\$3,858,171,829	\$4,051,080,420
Transportation	\$1,925,671,224	\$2,189,274,542	\$2,413,675,183	\$2,534,358,942
Park & Recreation	\$2,130,505,495	\$2,834,979,024	\$3,125,564,374	\$3,281,842,593
Flood & Storm Drainage	\$2,132,930,500	\$2,470,803,500	\$2,724,060,859	\$2,860,263,902
Public Safety Facilities	\$552,351,359	\$777,781,149**	\$857,503,717	\$900,378,903
Library Facilities	\$66,945,569	\$83,780,700	\$92,368,222	\$96,986,633
Cultural Facilities	\$89,718,140	\$120,837,456	\$133,223,296	\$139,884,460
City Facilities	\$288,196,851	\$280,042,496	\$308,746,852	\$324,184,195
TOTAL***	\$10,384,840,436	\$12,256,974,451	\$13,513,314,332	\$14,188,980,048

^{*}Cost Estimates include an annual 5% cost escalation.

^{**} DFR = \$290,682,737 and DPD = \$487,098,412.





- Financial capacity for a 2024 General Obligation Bond Program forecasts an approximate \$1 billion, assuming \$200 million over five years of issuance.
 - Analysis considers:
 - Maintaining current debt service tax rate of 20.55¢ per \$100 valuation,
 - Continued payment of current outstanding debt,
 - Use of Commercial Paper as short-term just-in-time financing for bond program,
 - Issuance of remaining unissued 2017 General Obligation bonds,
 - Annual issuance of Master Lease and/or Equipment Acquisition Notes for fleet and other equipment.
- There is an estimated \$1 Million cost for a May 2024 bond election (cost-share feasible if other referendums are being considered during this timeframe).





City of Dallas Current Bond Program Capacity/Investment vs Proposed Bond Program Capacity Scenario			
	2017 Bond Program Allocation	2024 Capital Bond Program (Scenario)	
Streets and Transportation	\$533,981,000	\$485,000,000	
Transportation Improvements	N/A	\$50,000,000	
Park & Recreation	\$261,807,000	\$125,000,000	
Fair Park	\$50,000,000	N/A	
Housing Infrastructure	N/A	\$125,000,000	
Flood Protection and Storm Drainage	\$48,750,000	\$35,000,000	
Library Facilities	\$15,589,000	\$15,000,000	
Cultural and Performing Arts Facilities	\$14,235,000	\$15,000,000	
Public Safety Facilities	\$32,081,000	\$25,000,000	
City Facilities	\$18,157,000	\$25,000,000	
Economic Development/Housing	\$55,400,000	N/A	
Economic Development	N/A	\$100,000,000	
Homeless Assistance Facilities	\$20,000,000	N/A	
TOTAL	\$1,050,000,000	\$1,000,000,000	

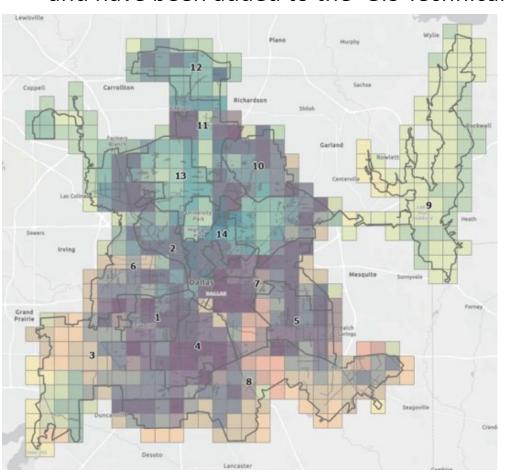


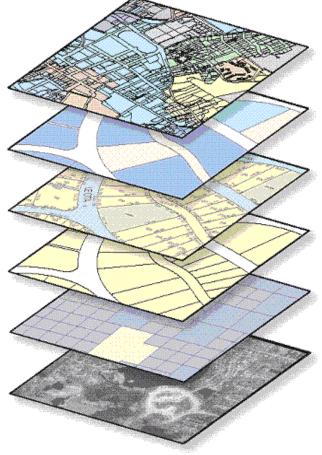
Priority Areas – Overlay Process



The priority areas were determined by overlaying multiple data layers (see image below)

and have been added to the 'GIS Technical Scoring Tool' for reference.





2 Points Each

High Crime Areas

TOD (DART Sites)

Market Value Analysis

311 Service Requests

Identifying calls for Flooding, Speeding, Traffic Calming, Potholes, Street Resurfacing, and Illegal Dumping

Intersection/ Project Overlay

Equity Impact Assessment (EIA) Score Up to 10 Points

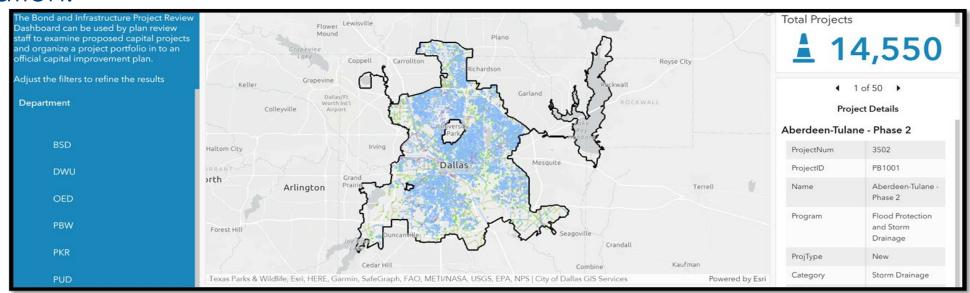
Working with Office of Equity & Inclusion

- Entire city is given a ranking;1-5
- EIA score multiplies ranking by 2 for total points used.





- The Capital Infrastructure Dashboard is intended to be a one-stop-shop used by the City Infrastructure Teams to review project costs, project details, and the project locations for overlapping/intersection opportunities.
- It is anticipated that this dashboard will phase-out the current City's Needs Inventory GIS Mapping Tool.
- Staff is working on a public facing feature to allow the community to access this information.







- What is the Community Bond Task Force (CBTF)?
 - A 15-member Task Force; Chair appointed by the Mayor and one member appointed by each Dallas City Council Member
 - Will assist the Dallas City Council in reviewing and selecting projects for consideration of the 2024 Capital Bond Program.
 - Sub-committees of 15 members each (similar representation as the CBTF) will assist to develop each proposition.
 - The CBTF, along with the City Manager, will recommend a 2024 Capital Bond Program to the City Council in Jan./Feb. 2024.
 - CBTF and Sub-committees to be appointed by March 2023; a memo was distributed to City Council with guidelines and Appointee Form in February 2023.



Planning & Development Process





HOME ABOUT 2017 BOND PROGRAM INFORMATION 2024 CAPITAL BOND **PROGRAM INFORMATION FREQUENTLY ASKED** QUESTIONS

CONTACT INFO

Bond and Construction Management 1500 Marilla St., 6DS Dallas, Texas 75201 Phone: (214) 671-5390

2024 Capital Bond Program Request Form

Office of Bond and Construction Management

Mission

The Office of Bond and Construction Management (BCM) was created to provide oversight of the City's bond programs to ensure the efficient, equitable, and transparent delivery of infrastructure improvements to the Dallas community

Adriana Castaneda, Director Bond and Construction Management

Atalia Anaya, Executive Assistant (214) 671-5390

Administration

Candi Green, Assistant Director (214) 671-8454

Engineering and Construction Management Leong Lim, Assistant Director (214) 671-8453



City of Dallas 2024 Capital Bond **Program Request Form**

Request to add a project to the City's Needs Inventory for the 2024 Dallas **Capital Bond Program**

Capital Project Eligibility Review:

- . Once the City Department receives the request, a staff member will investigate to determine if it is a maintenance related or eligible capital project.
- Staff will include the eligible capital project to City's Department's "Needs Inventory," with an estimated
- . During the planning of a bond program, staff from various City Departments will review and prioritize each project in the City's Needs Inventory through a Technical Criteria Process.
- · A recommended list of capital projects will be provided to the council member from each district for review
- . City Council will vote to approve the bond capacity and bond election date.
- · After capital projects are selected for the Bond Program and approved through the bond election, capital projects will be scheduled for implementation.

1. Requestor First Name

Enter your answer



bondandconstructionmanagement@dallas.gov



Planning & Development Process



BCM Website QR Code



2024 Capital Bond Program Request Form QR Code





Next Steps



Month/Year	Tasks		
June 2022 - June 2023 (in-progress)	 Finalize the Technical Criteria, City Needs Inventory, Meetings with council districts, Finalize a district project list for City Council feedback, Community Engagement Strategy, Establish Community Bond Taskforce, Engage Office of Procurement/Small Business Center to identify opportunities for small-businesses, Meet with contractor associations and Meet with the American Council of Engineering Companies. 		
Feb./March 2023	Committee briefings on policies and technical criteria.		
February 2023	Distribute CBTF Guidelines and Appointee Form to City Council.		
May/June 2023	 City Council briefing to finalize technical criteria and policy considerations. Begin monthly public outreach campaign. 		
July/Aug. 2023	2024 Capital Bond Program – Townhall Meetings.		



Next Steps



Month/Year	Tasks
Sept./Oct. 2023	Finalize City Needs Inventory, conduct public input, select size and goals for the bond program.
Sept./Oct. 2023	City Council briefing on updated financial capacity based on Tax Year 2023 Certified Property Values.
Oct.2023/May 2024	Community Stakeholder Engagement.
November 2023	Present Proposed Bond Program Themes and Financial Capacity to City Council.
December 2023	City Council briefing of draft proposed bond program and second round of public input (1st round of public meeting).
January 2024	City Council briefing of recommended bond program and second round of public input (2 nd round of public meeting if needed).
Jan./Feb. 2024	City Council finalizes bond program and calls the election for May 2024.
May 2024	Bond Election.





2024 Capital Bond Program:

Planning & Development Update

> City Council Briefing March 1, 2023

Jennifer Nicewander, P.E., (I) Director Leong Lim, P. E., Assistant Director Candi Green, Assistant Director Efrain Trejo, Assistant Director

Bond & Construction Management



City of Dallas

1500 Marilla Street Council Chambers, 6th Floor Dallas, Texas 75201

Agenda Information Sheet

File #: 23-478 Item #: C.

Comprehensive Urban Agriculture Plan (CUAP)



Comprehensive Urban Agriculture Plan (CUAP)

City Council Briefing March 1, 2023

Carlos Evans, Director Rabekha Siebert, Urban Agriculture Coordinator

Office of Environmental Quality & Sustainability

Presentation Overview

- Background/History
- Project Scope & Timeline
- Public Engagement

- Project Findings
- Plan Recommendations
- Next Steps



Micro-farms (backyard)



Community Gardens (church/school/community)



"Guerilla" Farming (food as landscape)



Community-Supported Ag.



Biophilia (roofs/building face)



Controlled-Environment Ag. (aquaponics, aeroponics, hydroponics)



Vertical Ag. (Commercial scale)

Dirt-based Water-based

Technology requirements

Production Volume



Background / History



- Initiated Community Garden planning with EPA "Local Foods, Local Places" grant in 2016
- Food Access identified as a critical sector within the Resilient Dallas Plan in 2018
- Urban Agriculture Manager identified in 2019
- "Healthy Local Foods" identified as critical to local climate planning in 2020
- Contract with Agritecture, LLC approved in 2021 to develop a comprehensive food and urban agriculture plan
- Briefed Environmental Commission, 08/10/22,11/09/22; Environmental and Sustainability Committee, 09/06/22,12/05/22
- Racial Equity Plan approved in 2022, including action targets related to supporting local urban agriculture in priority equity areas and increasing local food production



CECAP & Racial Equity Plan Target Alignment



CECAP: Food Access

*Acres of Urban Gardens
Increase of 20% by 2030
Increase of 50% by 2040
Increase of 75% by 2050
[producing food for community distribution, local markets, or restaurants]

*CUAP sets more aggressive targets for urban ag acreage.

Racial Equity Plan: Food Access

Big Audacious Goal Action Target 2.14: Support the local urban agriculture ecosystem in communities overburdened by environmental pollution.

Progress Measure: Increase acreage of neighborhood growing sites (e.g. commercial, community, and resident gardens) serving equity priority areas [with high minority populations] from 7 acres to 17 acres by December 2027.



Purpose: CECAP Goals

All Dallas communities have access to healthy, local food:

- Build capacity & partnerships
- Improve access in food deserts through effective partnerships
- Reduce distance from farm-to-table
- Prepare the food system to be more resilient to extreme weather events
- Prevent food waste through donations, recovery, diversion, and composting



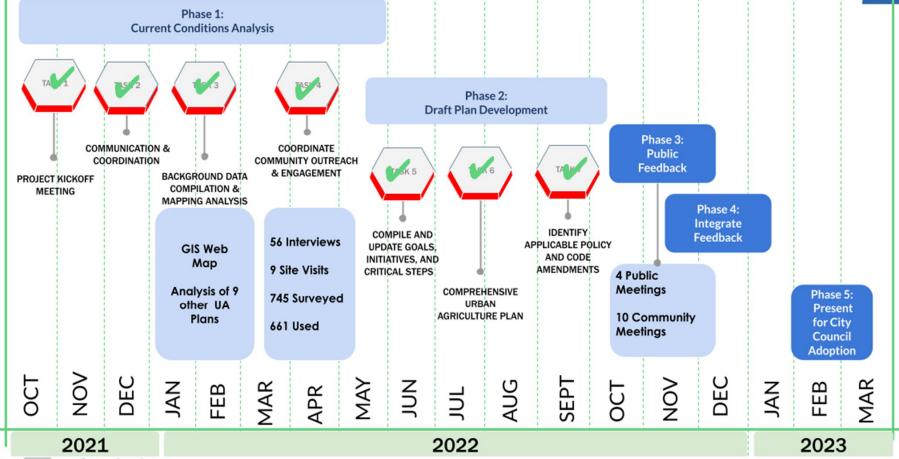




Project Scope & Timeline



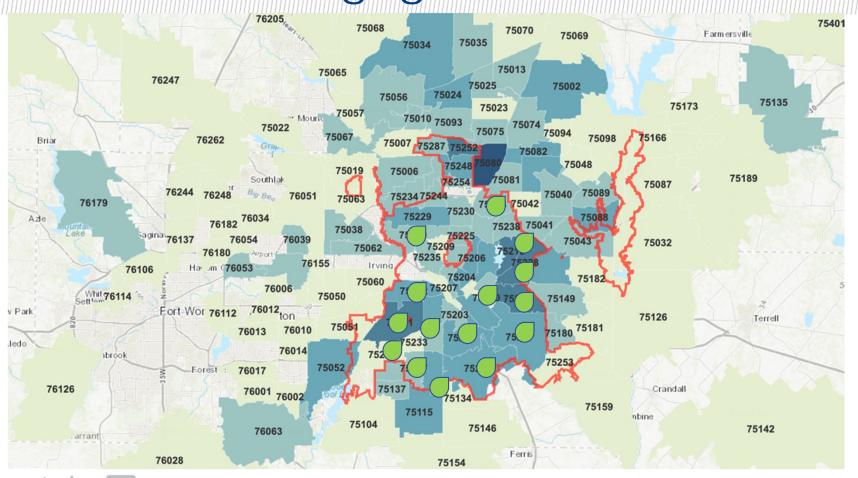
PROJECT COMPLETE





Outreach & Engagement





Equity Impact Zip Codes





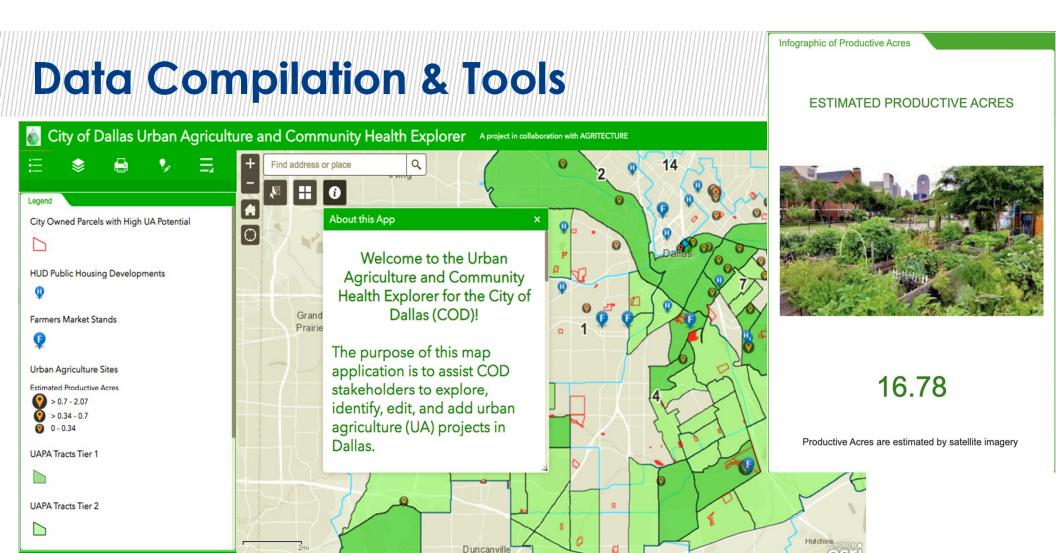
Feedback - Community Concerns



- The siloed or competitive nature of stakeholders
- Lack of transparency around costs and allocation of related City resources
- Unclear City Ordinances providing roadblocks to starting UA projects
- The need to make the plan actionable and assign responsibility for continuity and follow through
- Limitations re: plan efficacy if action items are not supported with interrelated factors (i.e., job development, education, utility use, infrastructure)
- Some distrust from marginalized communities as they have been left out of previous development plans, especially in southern Dallas (i.e., below I-30)







s Parks & Wildlife, Esri, HERE, Garmin, USGS, EPA, NPS | Esri, HERE, NPS



Program Benchmarking











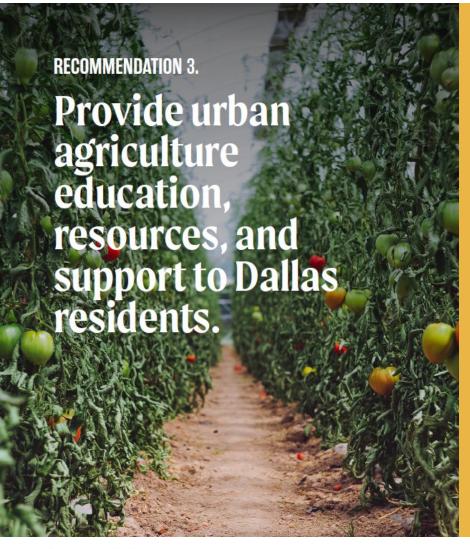
- Update the Dallas Development Code to reduce regulatory barriers in the urban agriculture landscape.
- Identify and establish incentives for developers to include urban agriculture within new developments, especially those done by community development corporations.
 Evaluate synergies with other city initiatives to increase functional green and permeable surfaces within new and existing developments.





- 1) Visualize the COD UA landscape in geographic context, framed by equity
- Establish a process for making highpotential City-owned vacant lots available for UA projects
- 3) Match-making model for connecting aspiring farmers and private landowners





- 1) UA Resource Page: Create clear, accessible documents that educate the City of Dallas residents about relevant regulations and resources for starting and operating both commercial and community UA
- 2) UA Education: Develop a cohesive UA education strategy and implement it in relevant community programs
- 3) UA Workforce Development: Increase internship and traineeship opportunities in urban agriculture in Dallas





- Formalize and maintain an Urban Agriculture Advisory Council that represents a range of UA stakeholders in the City of Dallas
- 2) Showcase and organize UA events focused on knowledge sharing, resource support, and partnerships for UA stakeholders



Urban Ag Advisory Council Stakeholders



FoodSource DFW

Dallas CEC (Chef's Association)

Baylor, Scott & White/NTFB

Dallas Church Food Security

Network/BSW Juanita Craft

Dallas Coalition for Hunger Solutions

Dallas County

North Texas Food Policy Alliance

Grow North Texas

Kroger

Parkland Health & Hospital Systems

Restorative Farms

Sysco North Texas

TAMU-AgriLife Extension

Lake Highlands Community Garden

Hardies

University of Texas Arlington

Texas Restaurant Association – North

Texas Region/Greater Dallas

The Harvest Project

Turn Compost

USDA - NRCS

USEPA

For Oak Cliff

Southern Methodist University

Richardson ISD

Dallas ISD

Oak Cliff Veggie Project

Dallas College

Texas Worm Ranch





- 1) Reduce barriers to operating farmers markets
- 2) Seek funding for nutrition assistance programs to increase purchasing power of low-income consumers
- 3) Initiate or partner with a "Buy Local" campaign with consumer-facing, business-facing, and internal COD agency-facing elements
- 4) Facilitate connections between Dallas area producers and interested wholesale buyers such as restaurants, retailers, and institutions



Budget Considerations

Primary Cost: Staff support (2-3 positions)

Current Budget: \$200k (CECAP)

Soil testing & screening

 Facilitating collaboration and partnerships among UA stakeholders

- DIGS, GWU Field Days, etc.
- Holding educational events
- Matching grant funds







REC	ECOMMENDATIONS		YEAR 1				YEAR 2				YE	AR 3			YEA	AR 4			YEAR		5
1. Re	Reduce regulatory barriers	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	
0	Update the Dallas Development Code to reduce the regulatory barriers in the urban agriculture landscape.																				
0	identify and establish incentives for developers to include urban agriculture within new developments.																				
2. Support land access		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	2 93	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	
0	Visualize the COD UA landscape in geographic context, framed with equity.																				
3	Establish a process for making high-potential City-owned vacant lots available for UA projects.																				
0	Match-making model for connecting aspiring farmers and private landowners.																				
3. Pr	rovide UA education, resources, and support to Dallas residents	Q1	Q2	Q 3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	
0	UA Resource Page: Create clear, accessible documents that educate City of Dallas residents about relevant regulations and resources for starting and operating both commercial and community UA.										20 3				5 6						
Ø	UA Education: Develop a cohesive UA education strategy and partner with education organizations to establish or strengthen UA education networks in Dallas Communities.																				
0	UA Workforce Development: Incresse UA Internship and traineeship opportunities in Dallas.																				
4. Fa	acilitate collaboration & partnerships among UA stakeholders	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	
0	Formalize and maintain an Urban Agriculture Advisory Council that represents a range of UA stakeholders in the City of Dallas.																				
0	Showcase and organize UA events focused on knowledge sharing, resource support and partnerships for UA stakeholders.																				
5. Bu	uild market opportunities	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Ø3	Q4	Q1	Q2	Q3	
0	Reduce barriers to operating farmers markets.						00 :		135 5		135 3	0)			or a						
0	Seek funding for nutrition assistance programs to increase purchasing power of low-income consumers.																				
Ø	Initiate or partner with a "Buy Local" campaign with consumer-facing, business-facing, and internal COD Agency-facing elements.																				
0	Facilitate connections between Dallas area producers and interested wholesale buyers such as restaurants, retailers, and institutions.																				



Plan Implementation Timeline



Short-Mid Term Implementation

- Reducing regulatory barriers
- GIS Tool: Urban Agriculture Community Health Explorer Map
- Providing education, resources, support
 - Dallas InnerCity Growers' Summit
 - UA resource page

Goal: Increase UA acreage and the local supply

Long Term Implementation

- Match-making model
- Building market opportunities
 - The "Buy Local" campaign
- Facilitate connections between Dallas area producers
 - Wholesale buyers & institutions

Goal: Increase local commercial food sourcing



Next Steps

 Council consideration on the February 22nd agenda

 CUAP available at: dallasclimateaction.com/ foodaccess



