

**Attachment I**

**Love Field Airport Modernization Corporation  
General Airport Revenue Refunding Bonds, Series 2021  
\$350,000,000**

Estimate of Total Issuance Costs and M/WBE Participation

	<u>Fees</u>	<u>Percent of Total Costs</u>
<b>Co-Bond Counsel</b>		
McCall, Parkhurst & Horton LLP (Vendor 193173)	\$240,000	19%
Escamilla & Poneck (Vendor 518903)	134,000	10%
<b>Disclosure Counsel</b>		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	160,000	12%
Kintop Smith (Vendor VC22035)	115,000	9%
<b>Co-Financial Advisors</b>		
Hilltop Securities (Vendor VS0000052889)	210,000	16%
Estrada Hinojosa (Vendor 259910)	118,000	9%
<b>Printing Fee</b>		
TBD	10,000	1%
<b>Paying Agent Fee</b>		
Wells Fargo Bank, N.A. (VS0000047523)	9,500	1%
<b>Rating Agencies</b>		
Moody's Investors Service (Vendor 951236)	140,000	11%
S&P Global (Vendor 954974)	135,000	10%
<b>Auditor</b>		
Weaver and Tidwell, LLP (Vendor VS96896)	5,000	0%
<b>Attorney General Filing Fee</b>	9,500	1%
<b>Misc. Expenses</b>	10,000	1%
<b>Total Issuance Costs</b>	<u>\$1,296,000</u>	<u>100%</u>
Total M/WBE Participation as % of Total Issuance Costs:	\$ 377,000	29%

Note: Payment of fees and expenses is contingent upon the issuance and sale of the LFAMC General Airport Revenue Refunding Bonds, Series 2021.