



City of Dallas

2024 Capital Bond Program: Planning & Development Update

**Transportation &
Infrastructure Committee
January 17, 2023**

**Adriana Castaneda, Director
Bond & Construction Management**

Overview



- 2024 Capital Bond Program
 - Planning & Development Update
 - City Infrastructure Departments
 - Financial Capacity Forecast/Bond Election
 - Community Bond Task Force
 - Community Engagement
 - Bond & Construction Management webpage
- Next Steps



Planning & Development Update



- City Infrastructure Departments
 - Technical Criteria & Policy
 - **Technical Criteria:** Based on each Infrastructure Departments' subject matter experts.
 - **Policy:** City Initiatives, City Council Policy, Masterplans, etc.
 - **Equity Criterion:** In discussion with Office of Equity & Inclusion, Data Analytics & Business Intelligence, and City Infrastructure Departments to finalize.
- City Council Committees
 - TRNI Committee (Tuesday, February 21, 2023)
 - PBW, TRN, DWU, and BSD/BCM
 - QoL, Arts, and Culture Committee (Tuesday, February 21, 2023)
 - PKR
 - Eco Dev Committee (Monday, February 6, 2023)
 - ECO
 - Housing and Homeless Solutions (Monday, February 27, 2023)
 - HOU



Planning & Development Update



City of Dallas Needs Inventory				
	2017 Cost Estimates (as of June 2022)	2022 Cost Estimates (as of October 2022)	2024 Cost Estimates* (as of January 2023)	2025 Cost Estimates* (as of January 2023)
Streets	\$3,198,521,298	\$3,499,475,584	\$3,858,171,829	\$4,051,080,420
Transportation	\$1,925,671,224	\$2,189,274,542	\$2,413,675,183	\$2,534,358,942
Park & Recreation	\$2,130,505,495	\$2,834,979,024	\$3,125,564,374	\$3,281,842,593
Flood & Storm Drainage	\$2,132,930,500	\$2,470,803,500	\$2,724,060,859	\$2,860,263,902
Public Safety Facilities	\$552,351,359	\$777,781,149**	\$857,503,717	\$900,378,903
Library Facilities	\$66,945,569	\$83,780,700	\$92,368,222	\$96,986,633
Cultural Facilities	\$89,718,140	\$120,837,456	\$133,223,296	\$139,884,460
City Facilities	\$288,196,851	\$280,042,49	\$308,746,852	\$324,184,195
TOTAL***	\$10,384,840,436	\$12,256,974,451	\$13,513,314,332	\$14,188,980,048

*Cost Estimates considered an annual 5% cost escalation.

** DFR = \$290,682,737 and DPD = \$487,098,412.



Planning & Development Update



- Financial capacity for 2024 General Obligation bond program is forecast to be approximately \$1 billion assuming \$200 million over five years of issuance.
 - Analysis considers maintaining current debt service tax rate of 20.55¢ per \$100 valuation, continued payment of current outstanding debt, use of Commercial Paper as short-term just-in-time financing for bond program, issuance of remaining unissued 2017 General Obligation bonds, and annual issuance of Master Lease and/or Equipment Acquisition Notes for fleet and other equipment.
- Bond Election anticipates an over \$1 Million cost for a May 2024 bond election (share-cost feasible; if other referendums are being considered during this timeframe).



Planning & Development Update



City of Dallas Current Bond Program Capacity/Investment vs Proposed Bond Program Capacity Scenario

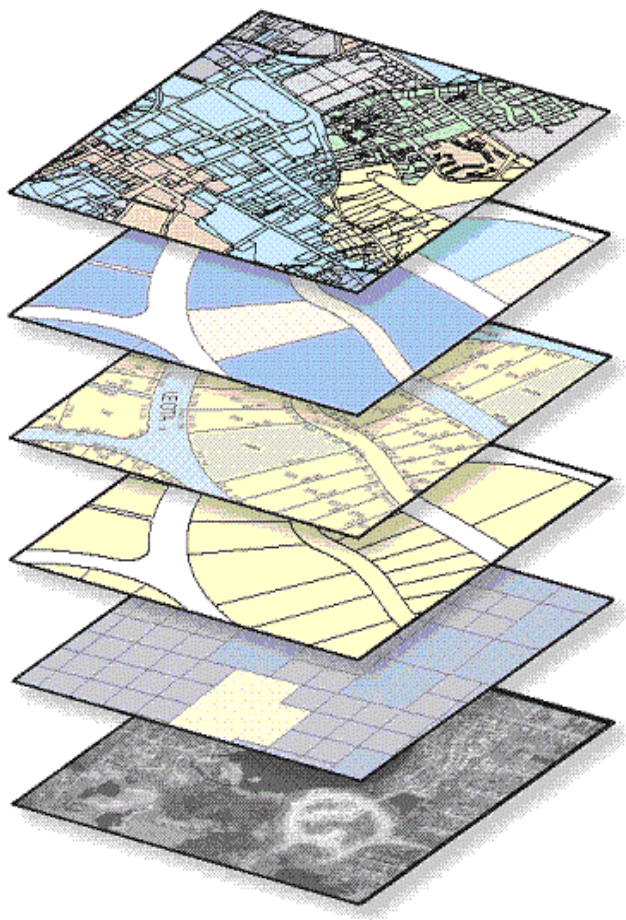
	2017 Bond Program Allocation	2024 Capital Bond Program (Scenario)
Streets and Transportation	\$533,981,000	\$485,000,000
Transportation Improvements	N/A	\$50,000,000
Park & Recreation	\$261,807,000	\$125,000,000
Fair Park	\$50,000,000	N/A
Housing Infrastructure	N/A	\$125,000,000
Flood Protection and Storm Drainage	\$48,750,000	\$35,000,000
Library Facilities	\$15,589,000	\$15,000,000
Cultural and Performing Arts Facilities	\$14,235,000	\$15,000,000
Public Safety Facilities	\$32,081,000	\$25,000,000
City Facilities	\$18,157,000	\$25,000,000
Economic Development/Housing	\$55,400,000	N/A
Economic Development	N/A	\$100,000,000
Homeless Assistance Facilities	\$20,000,000	N/A
TOTAL	\$1,050,000,000	\$1,000,000,000



Planning & Development Update



Overlaying a variety of spatial data identifies areas of overlapping needs.



Vision Zero

Sidewalk Master Plan

High Crime Areas

% of Total Crime in Dallas

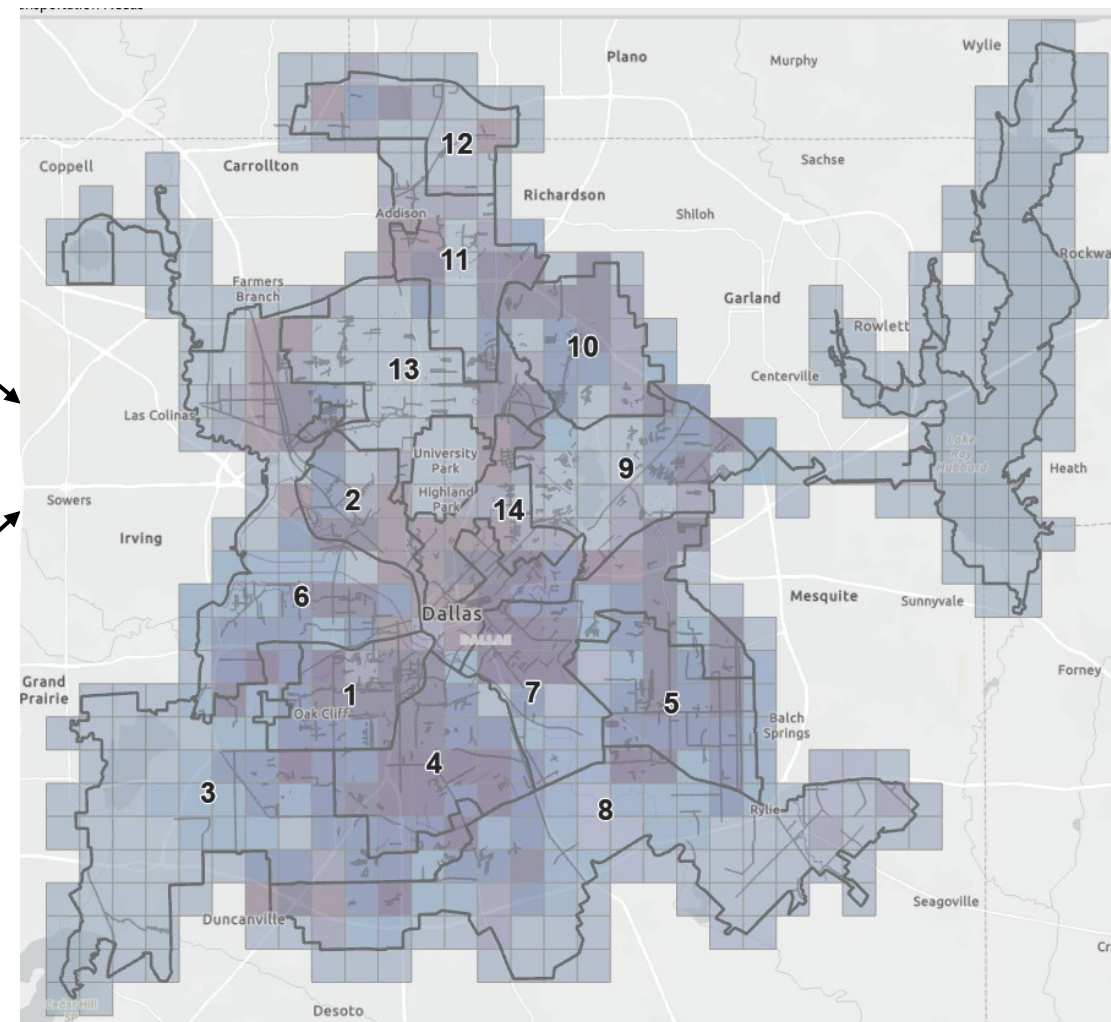
Equity Impact Assessment
Score

TOD (DART Sites)

Market Value Analysis

311 Service Requests

Identifying calls for Flooding,
Speeding, Traffic Calming, Potholes,
Street Resurfacing, and Illegal Dumping



Concept Visualization, does not represent actual overlays.



Planning & Development Update



- The Capital Infrastructure Dashboard is intended to be a one-stop-shop used by the City Infrastructure Team to review project costs, review how many proposed projects are considered by fiscal year along with the project details and the project locations for overlapping opportunities.
- It is anticipated that this dashboard will phase-out the current City's Needs Inventory GIS Mapping Tool.
- Staff is working on a public phasing feature to allow the community to access this information.

The Bond and Infrastructure Project Review Dashboard can be used by plan review staff to examine proposed capital projects and organize a project portfolio in to an official capital improvement plan.

Adjust the filters to refine the results

Department

BSD

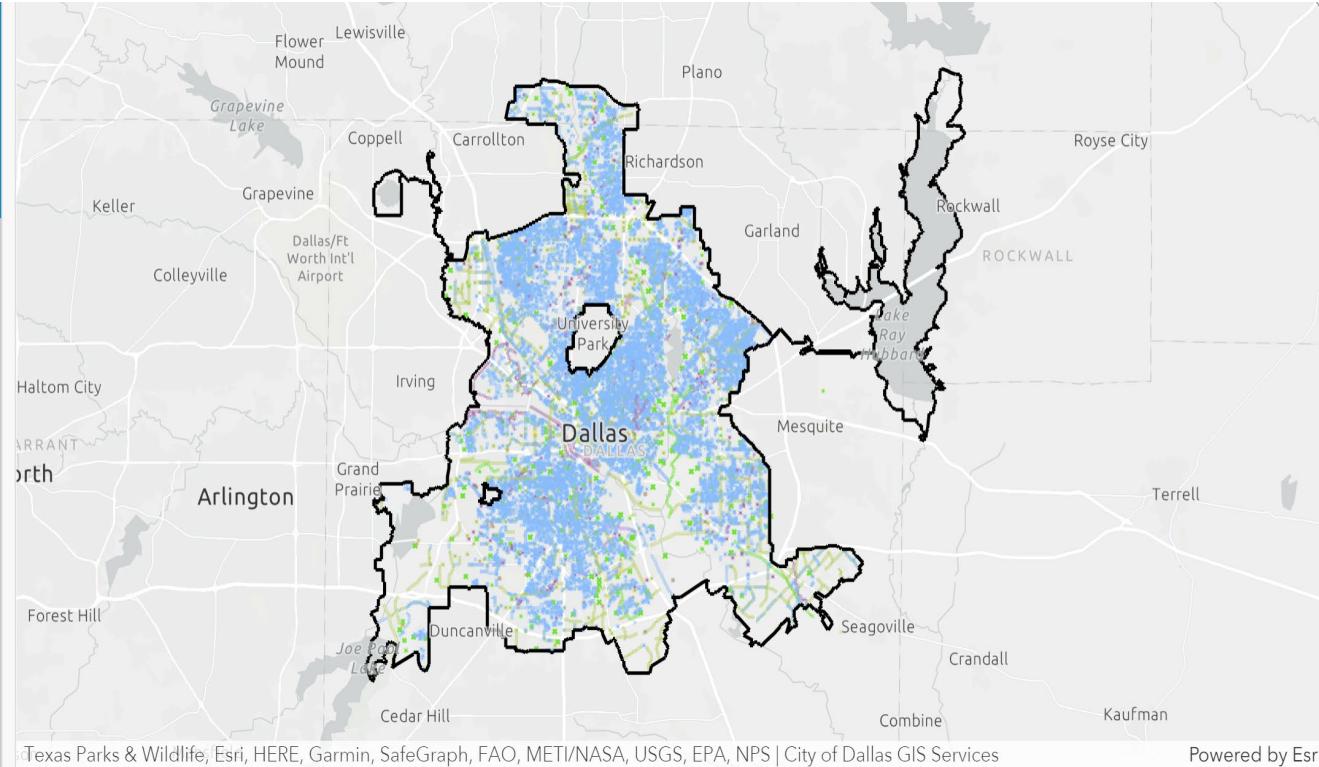
DWU

OED

PBW

PKR

PUD



Total Projects

▲ 14,550

◀ 1 of 50 ▶

Project Details

Aberdeen-Tulane - Phase 2

ProjectNum	3502
ProjectID	PB1001
Name	Aberdeen-Tulane - Phase 2
Program	Flood Protection and Storm Drainage
ProjType	New
Category	Storm Drainage



Planning & Development Update




- **What is the Community Bond Task Force (CBTF)?**

- Is a 15-member Task Force, with a Chair appointed by the Mayor, and one member appointed by each Dallas City Council Member.
- The purpose of the CBTF is to assist the Dallas City Council in reviewing and selecting projects for consideration on the 2024 Capital Bond Program.
 - Create sub-committees of 15 members each (similar representation as the CBTF) to help develop each proposition.
- The CBTF, along with the City Manager, will recommend a 2024 Capital Bond Program to the City Council in January 2024.
- CBTF and Sub-committees to be appointed by March 2023; a memo will be distributed to City Council with guidelines and Appointee Form in February 2023.




Planning & Development Process



 **City of Dallas**

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Office of Bond & Construction Management

HOME

ABOUT

2017 BOND PROGRAM INFORMATION

2024 CAPITAL BOND PROGRAM INFORMATION

FREQUENTLY ASKED QUESTIONS

CONTACT INFO

Bond and Construction Management
1500 Marilla St., 6DS
Dallas, Texas 75201
Phone: (214) 671-5390

Send E-mail

2024 Capital Bond Program Request Form

Office of Bond and Construction Management

Mission


The Office of Bond and Construction Management (BCM) was created to provide oversight of the City's bond programs to ensure the efficient, equitable, and transparent delivery of infrastructure improvements to the Dallas community.

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City of Dallas 2024 Capital Bond Program Request Form

Request to add a project to the City's Needs Inventory for the 2024 Dallas Capital Bond Program

Capital Project Eligibility Review:

- Once the City Department receives the request, a staff member will investigate to determine if it is a maintenance related or **eligible capital project**.
- Staff will include the **eligible capital project** to City's Department's "Needs Inventory," with an estimated cost.
- During the planning of a bond program, staff from various City Departments will review and prioritize each project in the City's Needs Inventory through a Technical Criteria Process.
- A recommended list of capital projects will be provided to the council member from each district for review and feedback.
- City Council will vote to approve the bond capacity and bond election date.
- After capital projects are selected for the Bond Program and approved through the bond election, capital projects will be scheduled for implementation.

* Required

1. Requestor First Name *

Enter your answer

Email:
bondandconstructionmanagement@dallas.gov



Planning & Development Process



BCM Website QR Code



2024 Capital Bond Program Request Form
QR Code



Next Steps



Month/Year	Tasks
June 2022 - June 2023 (in-progress)	<ul style="list-style-type: none">• Finalize the Technical Criteria,• City Needs Inventory,• Meetings with council districts,• Finalize a district project list for City Council feedback,• Community Engagement Strategy,• Establish Community Bond Taskforce,• Engage Office of Procurement/Small Business Center to identify opportunities for small-businesses,• Meet with contractor associations and• Meet with the American Council of Engineering Companies.
Feb./March 2023	Committee briefings on policies and technical criteria.
February 2023	Distribute CBTF Guidelines and Appointee Form to City Council.
May/June 2023	<ul style="list-style-type: none">• City Council briefing to finalize technical criteria and policy considerations.• Begin monthly public outreach campaign.



Next Steps



Month/Year	Tasks
July/Aug. 2023	2024 Capital Bond Program – Townhall Meetings.
Sept./Oct. 2023	Finalize City Needs Inventory, conduct public input, select size and goals for the bond program.
Sept./Oct. 2023	City Council briefing on updated financial capacity based on Tax Year 2023 Certified Property Values.
Oct.2023/May 2024	Community Stakeholder Engagement.
January 2024	City Council briefing of recommended bond program and second round of public input (2 nd round of public meeting if needed).
Jan./Feb. 2024	City Council finalizes bond program and calls the election for May 2024.
May 2024	Bond Election





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