

### Historic and Cultural Preservation Strategy: Introduction to the Draft

### City Council Briefing April 3, 2024

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## Agenda



- Why does the City of Dallas need a Strategy for Historic and Cultural Preservation?
- Who had input into this strategy?
- What impact will the strategy have?
- Q&A



## The Charge from City Council



City Council has been firmly committed to reexamining the City's policies, programs, and operations, paying close attention to how the City delivers services to historically marginalized communities, low-income communities, and communities of color.

#### **Recently Adopted Equity-Centered Policy Reforms:**

- 2020 Comprehensive Environmental and Climate Action Plan (CECAP)
- 2021 Connect Dallas Strategic Mobility Plan
- 2022 Racial Equity Plan
- 2023 Economic Development Policy

Racial Equity Plan

- Economic Development Incentives Policy
- Dallas Housing Policy 2033 (DHP33)



2020 Comprehensive Environmental and Climate Action Plan



2023 Economic Development Policy and Incentives Policy



2023 Housing Policy

In November 2022, the Housing and Homelessness Solutions Council Committee requested that staff **develop** 

a community-vetted vision

for the City's historic preservation efforts, then offer a

strategy for how to realize that vision.

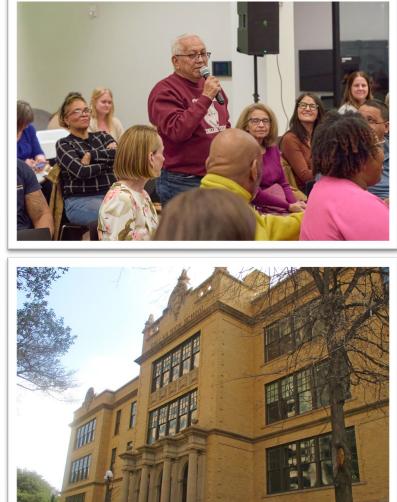
## Why does Historic Preservation need a Strategy?

Since 1973, City of Dallas staff and preservation advocates have used historic preservation as a tool to:

- Stabilize neighborhoods.
- Remember Dallas' prominent Civil Rights leaders, such as Juanita Craft and Kathlyn Joy Gilliam.
- Bring investment and life back into downtown.
- Save the cornerstones of communities, such as the Knights of Pythias Temple, St. Ann's Catholic School, Old Dallas High School/Crozier Tech, and Freedman's Cemetery.

The City's preservation program has helped save the places that make Dallas special despite challenging fluctuations in funding, staffing, and political support.

A Crozier Tech Alum stands to speak at an equity in historic preservation event in his restored alma mater, saved by preservation advocates and staff in 2000 via landmark designation.





### Why does Historic Preservation need a Strategy?



Today, historically marginalized communities need:

- Ways to preserve and share stories that have no building associated with them
- Supports for cultural organizations, legacy small businesses, and community gathering places
- More assistance navigating historic preservation processes such as landmark designation and tax incentives
- Assistance accessing City resources such as home repair grants, Small Business Center Grants, and Office of Arts and Culture grants

LULAC students and DMAHL tour guides visit the Eagle Ford School in West Dallas. Image courtesy of DMAHL. Volunteers garden in Joppa. Image courtesy of the South Central Civic League.







### **Historic Preservation Today**



In 2024, 4 PUD staff and 1 Code Compliance officer safeguard all of Dallas' Historic Districts. They do so by ensuring that <u>any</u> proposed change to a designated property is vetted rigorously prior to approval.

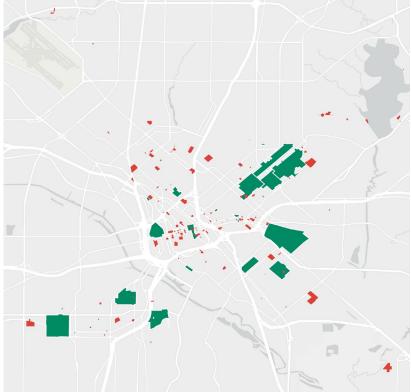


Processes

Landmark Designations Demolition Delay Tax Exemption Program Certificate of Appropriateness Staffing the Landmark Commission Issuance of Citations Building Permit Review







No capacity for proactive preservation planning, resident assistance, strategic collaborations with neighborhood groups, or the development of user-friendly tools.

### Why does Historic Preservation need a Strategy?

The program was created to help restore civic pride in turbulent times. 1980s budget crises forced staff to triage and scale down program goals. Administrative challenges became chronic, with the same issues flagged repeatedly for decades.

#### 1963 1968 2023-2024 1971 1988 Creation of Office of Creation of Conservation Historic and Cultural Preservation **JFK** Goals for Dallas Historic Preservation Assassination Districts Strategy 1976 1983 1988 2015 2019-present Preservation Preservation Preservation staff and LMC host annual Downtown Historic Landmark Commission Plan Plan Plan Ad Hoc work-planning retreat Preservation **Examples of repeated** Task Force Committees recommendations Х Х Х Х Simplify designation process Х Increase scope of Х Х Х Х administrative review Change approach to Х Х Х demolition review Х Х Х Х Increase public outreach It is time to update the program's mission and allocate the resources necessary to finally fix chronic challenges.



## What is the Strategy?



A clear **vision** and **mission** for the City's role in preserving Dallas' historic and cultural assets.

A set of **goals** that, if achieved, will ensure that the City's preservation efforts achieve the recent equity and economic development commitments adopted by Council.

A set of **actions** related to current service delivery and new initiatives.

An explicit recognition of the roles that other departments play

in preserving Dallas' historic and cultural assets.

#### Implementation roadmap,

including phasing for added capacity.

#### For each action, the Strategy defines:

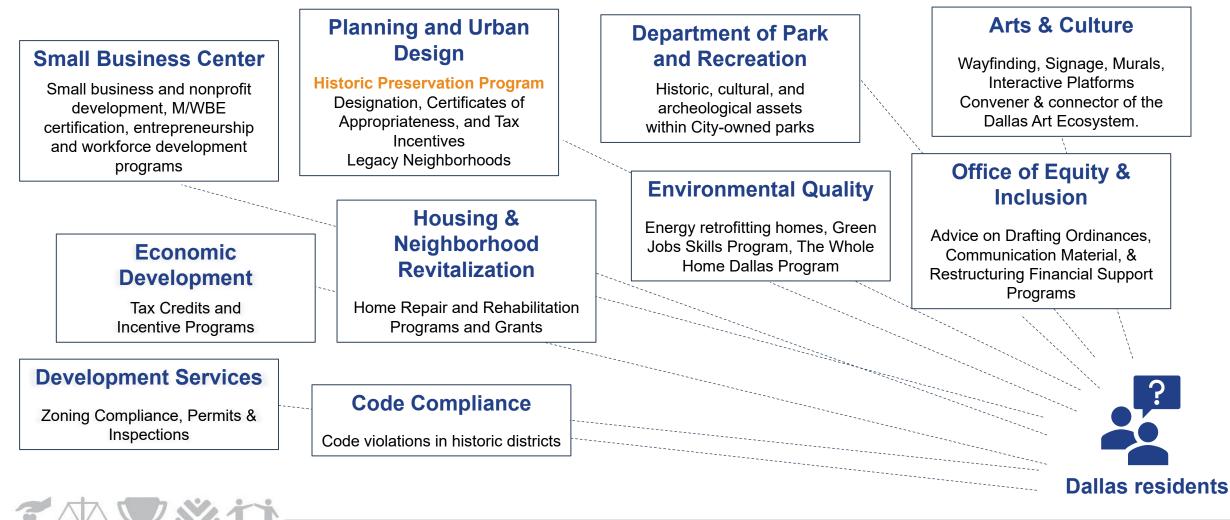
- **Challenge:** What are the current challenges faced by staff and Dallas residents?
- **Solution:** What needs to be done to address the challenge?
- **Stakeholders:** Who will lead this action? Who will they partner with?
- Implementation Steps and Budget Implications: What needs to happen first? What resources are needed?
- Metrics and Indicators of Success: How will we know we've been successful

Not a Preservation Plan Not a survey of historic resources No proposed ordinance language revisions Not (just) about improving current processes

# Who does the Strategy apply to?



Many departments make up the City's historic preservation function. Dallas residents looking to preserve a historic or cultural asset utilize services across the City, beyond Planning and Urban Design.



## Who had input into this strategy?



At City Council's request, the engagement process sought the expertise of Dallas' historically marginalized communities and preservation experts.

**100+** Residents engaged via survey and workshops across all 14 Districts

**30+** Community-based organizations engaged

**12** City Departments interviewed and engaged in recommendation design

**14** Steering Committee workshops with diverse historic preservation advocates

Plus dozens of advocates, Landmark Commissioners, and staff who – between 2015 and 2022 – contributed hundreds of hours diagnosing the Dallas program's weaknesses and investigated solutions.





East Dallas Public Workshop

Steering Committee



Old City Park Public Workshop



West Dallas Public Workshop



There is remarkable consistency around what changes are needed.

More			
Accessibility	City services must be <b>easier to navigate</b> for residents pursuing historic and cultural preservation efforts.		
Efficiency	in review <b>process administration</b> , so that staff can allocate more time to proactive programming.		
Inclusion	City landmark designations, preservation tools, and Landmark Commissioner appointments must better reflect the needs, histories, and cultures of Dallas' historically marginalized communities.		
Community Engagement	Outreach, communication, education, and resources		
Tools	that <b>better meet the needs of endangered neighborhoods</b> whose needs won't be fully met by the Historic District designation.		



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The Impact

### **An Updated Vision**

The City of Dallas envisions a future where our city's diverse histories and cultures are evident, protected, and celebrated.

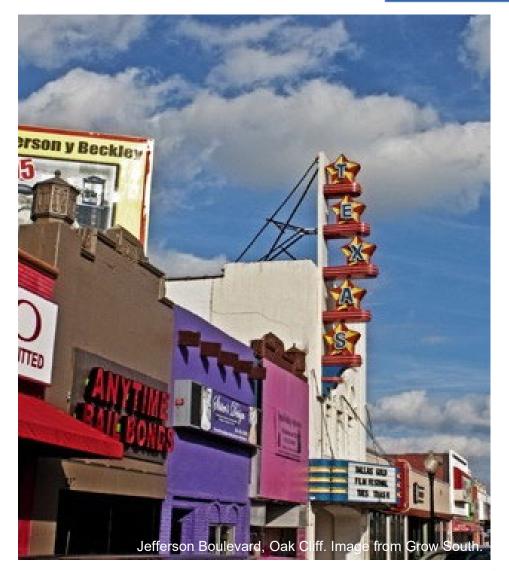
We aspire to enrich the lives of today's residents by embracing the history and culture of their communities.

We envision a city where future development recognizes and responds to Dallas' past. Preserving history and culture is a non-negotiable, integral part of equitable and authentic growth.

### **An Updated Mission**

Through its historic and cultural preservation tools and regulations, the City **aims to support Dallas communities** 

including property owners, residents, and community organizations – in their efforts to preserve and conserve the places that are important to them.





## The Impact



The actions included in the strategy are organized under three goals generated from community and stakeholder engagement:

**Goal 1:** Preserve Dallas' diverse history in ways that contribute to our cultural and economic future.

**Goal 2:** Empower residents to preserve the places that are important to them.

**Goal 3:** Maximize the benefits that all of Dallas—residents, property owners, and developers—receive from historic preservation so that they will want to do more of it.





## The Impact: Key Points

- This is a Citywide strategy both in how...
  - it addresses historic and cultural preservation functions *across* departments
  - it provides resources to residents in every single council district not just those with historic districts
- The strategy addresses long-standing challenges with the preservation program, including:
  - Lack of appropriate staffing
  - Siloing lack of collaboration between departments on preservation
  - Lack of a Citywide vision or mission for preservation
- The strategy eliminates barriers that have prevented historically marginalized communities from fully participating in or benefiting from the City's preservation resources:
  - Lack of educational resources and staff capacity for assistance
  - Gaps in funding and preservation tools for low-income communities
- The strategy creates innovative new programs and tools that address the historical and cultural preservation needs of marginalized communities:
  - Legacy Neighborhoods
  - Local Signage
  - Legacy Small Business and Cultural Organization Program

### The Impact



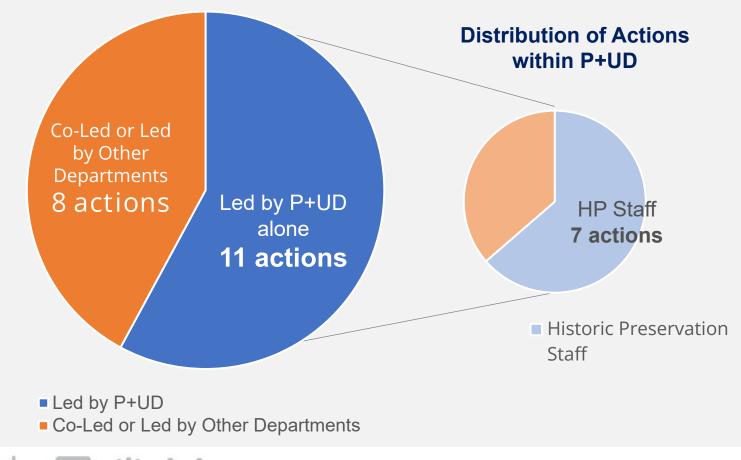
What will the Strategy make possible that won't be possible otherwise? .

What will the strategy make possible?	How?
On-the-ground engagement and outreach in historic neighborhoods	Increased Historic Preservation Staff
The identification of new historic and cultural assets that we might not yet be aware of	Historic and cultural resource surveys
Preservation opportunities for thousands of residents who don't currently have any because they don't live in a historic district or own a historic property	Non-Zoning Tools
<b>One-on-one assistance for residents</b> navigating the City's preservation tools across departments	Legacy Neighborhoods Coordinator
Thorough <b>documentation of Dallas' diverse communities histories'</b> and where they appear in Dallas' built environment	Cultural Context Statements
Wide-scale reuse of historic building materials	Deconstruction Program
Anti-displacement tools for small businesses and cultural organizations	Legacy Small Business and Cultural Organization program

### Implementation

Will the Strategy distract resources or staff time from the existing program by putting too many new things on historic preservation planners' plates?

**Distribution of Actions Across Departments** 



Of **19 total actions in the Strategy**, Historic Preservation planners are expected to lead **only 7**.



### Of the 7 actions led by Historic Preservation Planners, **only 1 is a new**

function or program for

**them:** doing resident education and hosting workshops in partnership with Preservation Dallas.

#### Actions Led by Historic Preservation Staff

Will the Strategy draw resources or staff time away from the existing program by putting too many new

1.1 Ensure that historic preservation administrative processes, structures, and decision-making bodies reflect the City's value of equity.

1.6 Ensure that Dallas' diversity of cultures continues to be a factor when determining the historic and cultural significance of potential landmarks.

2.2 Make it easy for all residents to navigate the City's historic preservation program.

2.6 Help historic property owners and residents tackle their homes' unique maintenance needs and take full advantage of the tools and resources available to them.

3.1 Streamline and simplify tax incentives to encourage developers and property owners to preserve historic structures.

3.5 Focus the historic preservation program on people and impact by streamlining time-consuming processes.

3.6 Ensure that long-term, the historic preservation program is stable, sustainable, and accountable.

## Implementation

things on historic preservation planners' plates?

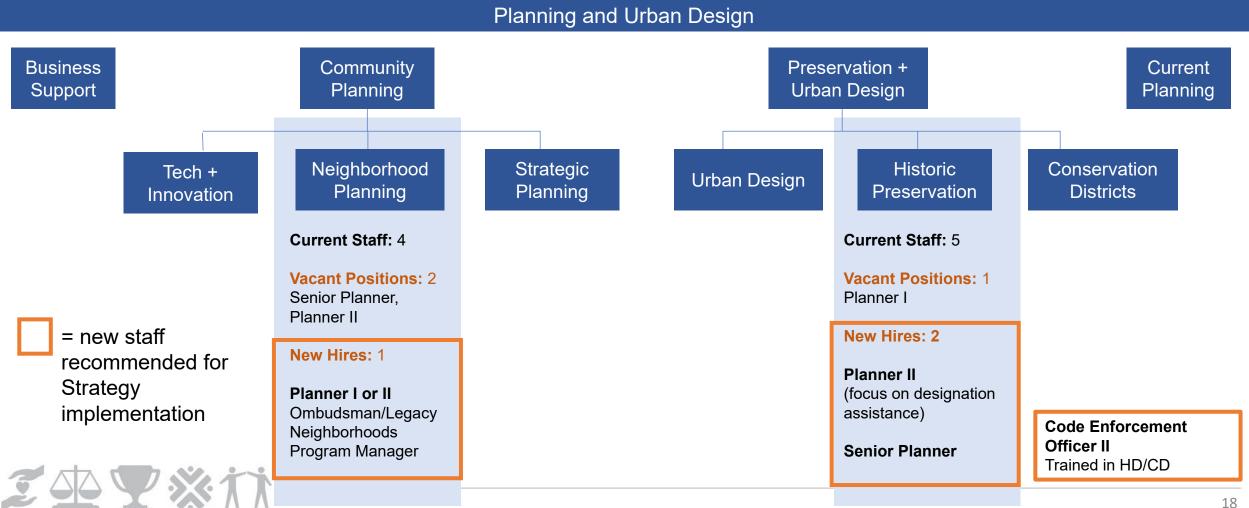


## Implementation



### What staffing will the Strategy require?

The Strategy prioritizes hires to build capacity for existing functions within P+UD in implementation years 1-2.



### Implementation



### What does the Council's vote on the Strategy for Historic and Cultural Preservation mean?

By adopting the Strategy for Historic and Cultural Preservation, the City Council **acknowledges that**:

• Inclusive historic and cultural preservation is an essential part of building an equitable city.

#### They adopt:

• an updated mission, vision, and philosophical approach for the City's preservation efforts that centers equity and understands that *all* City departments play a role in preservation.

#### They commit to:

- Adequately resourcing and staffing the historic preservation section within Planning and Urban Design as budgets allow
- Updating the City's historic resource surveys and Preservation Plan
- Once the above actions are completed, exploring the creation of more non-zoning tools for historic and cultural preservation







Please share any questions or feedback with Andrea Gilles.

- The draft Strategy is **posted on Planning and Urban Design's website** and the public can submit feedback.
- This item is on the April 10 City Council Voting Agenda.





# Appendix



# **Appendix: Goals**



**1.1** Ensure that historic preservation administrative processes, structures, and decisionmaking bodies reflect the City's value of equity.

GOAL 1 Preserve Dallas' diverse history in ways that contribute to our cultural and economic future. **1.2** Honor historically marginalized communities and the places that are important to them.

**1.3** Make Dallas' diverse history visible throughout the city.

**1.4** Leverage public parks and buildings as vehicles for remembering Dallas' history.

**1.5** Encourage residents and visitors to explore Dallas' diverse history.

**1.6** Ensure that Dallas' diversity of cultures is a factor when determining the historic and cultural significance of potential landmarks.

**1.7** Proactively design repair support programs and resources that will help preserve historic naturally occurring affordable housing.

Actions pertaining to existing historic preservation program within P+UD

Actions pertaining to the larger historic and cultural preservation function across departments



# **Appendix: Goals**

**2.1** Engage residents and businesses across Dallas to identify and proactively protect culturally significant places.

GOAL 2 Empower residents to preserve the places that are important to them.

**2.2** Make it easy for all residents to navigate the City's historic preservation program.

**2.3** Create a program focused on helping communities access existing City resources that best meet their neighborhood preservation needs.

**2.4** Preserve and promote centers of cultural activity throughout our city.

**2.5** Support legacy small businesses and cultural organizations that contribute significantly to the culture and community of their neighborhoods.

**2.6** Help historic property owners and residents tackle their homes' unique maintenance needs and take full advantage of the tools and resources available to them.

Actions pertaining to existing historic preservation **program within P+UD** 

Actions pertaining to the larger historic and cultural preservation function across departments

## **Appendix: Goals**



**3.1** Streamline and simplify tax incentives to encourage developers and property owners to preserve historic structures.

#### GOAL 3

Maximize the benefits that all of Dallas — residents, property owners, developers receive from historic preservation so they will want to do more of it. **3.2** Increase affordability and sustainability in historic districts through the reuse of materials.

3.3 Adapt City services delivery to the unique needs of historic districts.

**3.4** Maximize the impacts of the City's preservation and sustainability work by combining efforts.

**3.5** Focus the historic preservation program on people and impact by streamlining time-consuming processes.

**3.6** Ensure that long-term, the historic preservation program is stable, sustainable, and accountable.

Actions pertaining to existing historic preservation program within P+UD

Actions pertaining to the larger historic and cultural preservation function across departments



# **Appendix: Non-Zoning Tools**

### What are non-zoning preservation tools?

"**Non-zoning preservation tools**" refers to City resources or programs that preserve history and culture through means other than zoning changes or overlays.

### Examples:

- Honorary designations
- Educational programs
- Financial incentives (such as tax abatements) to encourage the preservation of historic structures
- Financial supports for historic small businesses and cultural organizations
- Workshops and training in historic building repair
- Financial supports for home repair





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## **Appendix: Non-Zoning Tools**

#### Why are we recommending the creation or formalization of more non-zoning tools for historic preservation in **Dallas?**

Case Study Cities	Non-Zoning Tools Offered by Preservation Staff			
Dallas, TX	Historic Tax Incentives			
Los Angeles, CA	<ul> <li>Mills Act Historical Property Contract Program (Tax Incentive)</li> <li>Cultural Resource Survey (SurveyLA)</li> </ul>			
Chicago, IL	<ul> <li>Class L Property Tax Incentive</li> <li>Black Chicago Heritage Initiative</li> <li>StoryMaps</li> </ul>			
Boston, MA	<ul> <li>Archaeology Program (including exhibits and workshops)</li> <li>Commemoration Commission</li> <li>Collaboration with Environment Department for Resilient Historic Buildings</li> </ul>			
Philadelphia, PA	Local Signage			
San Antonio, TX	<ul> <li>Tax Incentives</li> <li>History Here (Local Signage)</li> <li>There's A Story Here (Digital Participatory Mapping)</li> <li>Legacy Small Business</li> <li>Deconstruction and Salvage Program</li> <li>Living Heritage and Trades Education</li> <li>Archaeology</li> </ul>			
Fort Worth, TX	<ul> <li>Historic Site Tax Exemption</li> <li>Home Repair Educational Resources and Workshops</li> </ul>			
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## **Appendix: Non-Zoning Tools**

Why are we recommending the creation or formalization of non-zoning tools?

Case Study City	Total Designated Properties	Certificates of Appropriateness Reviewed per FTE in FY 2023	Full-time Employees (FTEs) in FY 2023	Supplemental Programs within Preservation
Dallas, TX	≈ 4,000	148	4	1
Los Angeles, CA	21,000+	information not available	15	2
Chicago, IL	"several thousand"	206	9	3
Boston, MA	≈ 9,000	85	15	3
Philadelphia, PA	15,627	277	10	1
San Antonio, TX	≈ 11,000	129	21	7+
Ft. Worth, TX	7,238	44	10	2



## **Appendix: Implementation**

### What staffing will the Strategy require?

In years 3-5, piloting new cross-departmental programs will help the City understand longer-term staffing needs.

Potential long-term staffing needs may include:

#### **Planning and Urban Design**

- <u>HP Planner II</u> to support new designations, signage, cultural landmarks
- <u>Neighborhood Planner</u> to support Legacy Neighborhoods or cultural districts

#### **Small Business Center**

• <u>Program Manager</u> to create long-term capacity for Legacy Small Business and Cultural Organization Program

#### **Code Compliance**

• Additional <u>Code Compliance Officer</u> for Historic Districts and Conservation Districts

A complete summary of Resource Needs can be found on p. 95 of the Historic and Cultural Preservation Strategy







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