

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

	<u>Fees</u>	<u>Percent of Total Costs</u>
<b>Co-Bond Counsel</b>		
Bracewell (Vendor VS0000056820)	\$271,850	24%
West & Associates (Vendor 330805)	\$163,600	14%
<b>Disclosure Counsel</b>		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	\$150,000	13%
<b>Financial Advisor</b>		
PFM (Vendor VC16222)	\$314,350	27%
<b>Printing Fee</b>		
TBD	\$5,000	0%
<b>Paying Agent Fee</b>		
UMB Bank, N.A. (Vendor VS92247)	\$600	0%
<b>Rating Agencies</b>		
Fitch Ratings (Vendor VC14720)	\$90,000	8%
S&P Global (Vendor 954974)	\$107,825	9%
<b>Attorney General Filing Fee</b>	\$28,500	2%
<b>Misc. Expenses</b>	<u>\$13,275</u>	<u>1%</u>
<b>Total Issuance Costs</b>	<u><u>\$1,145,000</u></u>	<u><u>100%</u></u>
Total M/WBE Participation as % of Total Issuance Costs:	\$168,600	15%

Note: Payment of fees and expenses is contingent upon the issuance and sale of the General Obligation Refunding & Improvement Bonds, Series 2020; Certificates of Obligation, Series 2020; and Equipment Notes, Series 2020.

**General Obligation Refunding & Improvement Bonds, Series 2020**  
**\$280,000,000**

Estimate of Issuance Costs and M/WBE Participation

	<u>Fees</u>	<u>Percent of Total Costs</u>
<b>Co-Bond Counsel</b>		
Bracewell (Vendor VS0000056820)	\$207,500	23%
West & Associates (Vendor 330805)	124,000	14%
<b>Disclosure Counsel</b>		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	128,834	14%
<b>Financial Advisor</b>		
PFM (Vendor VC16222)	241,650	27%
<b>Printing Fee</b>		
TBD	4,294	0%
<b>Paying Agent Fee</b>		
UMB Bank, N.A. (Vendor VS92247)	200	0%
<b>Rating Agencies</b>		
Fitch Ratings (Vendor VC14720)	77,301	9%
S&P Global (Vendor 954974)	92,610	10%
<b>Attorney General Filing Fee</b>	9,500	1%
<b>Misc. Expenses</b>	<u>4,110</u>	<u>0%</u>
<b>Total Issuance Costs</b>	<u><u>\$890,000</u></u>	<u><u>100%</u></u>
 Total M/WBE Participation as % of Total Issuance Costs:	 \$128,294	 14%

Note: Payment of fees and expenses is contingent upon the issuance and sale of the General Obligation Refunding & Improvement Bonds, Series 2020.

**Certificates of Obligation, Series 2020 - \$16,000,000**

Estimate of Issuance Costs and M/WBE Participation

	<u>Fees</u>	<u>Percent of Total Costs</u>
<b>Co-Bond Counsel</b>		
Bracewell (Vendor VS0000056820)	\$28,600	26%
West & Associates (Vendor 330805)	17,600	16%
<b>Disclosure Counsel</b>		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	7,362	7%
<b>Financial Advisor</b>		
PFM (Vendor VC16222)	32,150	29%
<b>Printing Fee</b>		
TBD	245	0%
<b>Paying Agent Fee</b>		
UMB Bank, N.A. (Vendor VS92247)	200	0%
<b>Rating Agencies</b>		
Fitch Ratings (Vendor VC14720)	4,417	4%
S&P Global (Vendor 954974)	5,292	5%
<b>Attorney General Filing Fee</b>	9,500	9%
<b>Misc. Expenses</b>	<u>4,633</u>	<u>4%</u>
<b>Total Issuance Costs</b>	<u><u>\$110,000</u></u>	<u><u>100%</u></u>
 Total M/WBE Participation as % of Total Issuance Costs:	 \$17,845	 16%

Note: Payment of fees and expenses is contingent upon the issuance and sale of the Certificates of Obligation, Series 2020.

## Equipment Notes, Series 2020 - \$33,000,000

### Estimate of Issuance Costs and M/WBE Participation

	<u>Fees</u>	<u>Percent of Total Costs</u>
<b>Co-Bond Counsel</b>		
Bracewell (Vendor VS0000056820)	\$35,750	25%
West & Associates (Vendor 330805)	22,000	15%
<b>Disclosure Counsel</b>		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	13,804	10%
<b>Financial Advisor</b>		
PFM (Vendor VC16222)	40,550	28%
<b>Printing Fee</b>		
TBD	460	0%
<b>Paying Agent Fee</b>		
UMB Bank, N.A. (Vendor VS92247)	200	0%
<b>Rating Agencies</b>		
Fitch Ratings (Vendor VC14720)	8,282	6%
S&P Global (Vendor 954974)	9,923	7%
<b>Attorney General Filing Fee</b>	9,500	7%
<b>Misc. Expenses</b>	<u>4,531</u>	<u>3%</u>
<b>Total Issuance Costs</b>	<u><u>\$145,000</u></u>	<u><u>100%</u></u>
Total M/WBE Participation as % of Total Issuance Costs:	\$22,460	15%

Note: Payment of fees and expenses is contingent upon the issuance and sale of the Equipment Notes, Series 2020.