

## Attachment I

**Combination Tax and Revenue Certificates of Obligation, Series 2020 - \$16,000,000**Estimate of Issuance Costs and M/WBE Participation

	<u>Fees</u>	<u>Percent of Total Costs</u>
<b>Co-Bond Counsel</b>		
Bracewell (Vendor VS0000056820)	\$28,600	26%
West & Associates (Vendor 330805)	17,600	16%
<b>Disclosure Counsel</b>		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	7,362	7%
<b>Financial Advisor</b>		
PFM (Vendor VC16222)	32,150	29%
<b>Printing Fee</b>		
TBD	245	0%
<b>Paying Agent Fee</b>		
UMB Bank, N.A. (Vendor VS92247)	200	0%
<b>Rating Agencies</b>		
Fitch Ratings (Vendor VC14720)	4,417	4%
S&P Global (Vendor 954974)	5,292	5%
<b>Attorney General Filing Fee</b>	9,500	9%
<b>Misc. Expenses</b>	<u>4,633</u>	<u>4%</u>
<b>Total Issuance Costs</b>	<u>\$110,000</u>	<u>100%</u>
Total M/WBE Participation as % of Total Issuance Costs:	\$17,845	16%

Note: Payment of fees and expenses is contingent upon the issuance and sale of the Combination Tax and Revenue Certificates of Obligation, Series 2020.