

Attachment I

Equipment Acquisition Contractual Obligations, Series 2020 - \$33,000,000Estimate of Issuance Costs and M/WBE Participation

	<u>Fees</u>	<u>Percent of Total Costs</u>
Co-Bond Counsel		
Bracewell (Vendor VS0000056820)	\$35,750	25%
West & Associates (Vendor 330805)	22,000	15%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	13,804	10%
Financial Advisor		
PFM (Vendor VC16222)	40,550	28%
Printing Fee		
TBD	460	0%
Paying Agent Fee		
UMB Bank, N.A. (Vendor VS92247)	200	0%
Rating Agencies		
Fitch Ratings (Vendor VC14720)	8,282	6%
S&P Global (Vendor 954974)	9,923	7%
Attorney General Filing Fee	9,500	7%
Misc. Expenses	<u>4,531</u>	<u>3%</u>
Total Issuance Costs	<u><u>\$145,000</u></u>	<u><u>100%</u></u>
Total M/WBE Participation as % of Total Issuance Costs:	\$22,460	15%

Note: Payment of fees and expenses is contingent upon the issuance and sale of the Equipment Acquisition Contractual Obligations, Series 2020.