

Schedule I

General Obligation Commercial Paper Program Extension

COST OF ISSUANCE/ CLOSING COSTS

Co-Bond Counsel

Bracewell (Vendor # VS0000056820) \$175,000

West & Associates (Vendor # 330805) 100,000

Financial Advisors

PFM (Vendor # VC16222) 50,000

Liquidity Facility Bank Attorney Fees

Chapman & Cutler LLP (Vendor #VS88313) 60,000

Printing Fees 2,250

Issuing and Paying Agent

US Bank (Vendor #355655) 3,000

Rating Fees

Fitch Ratings (Vendor #VC14720) 30,000

S&P Global (Vendor #954974) 18,000

Attorney General Fee 9,500

Total Estimated Closing Costs \$447,750

ANNUAL FEES

Liquidity Facility

JPMorgan Chase (Vendor #188018) \$2,200,000

Total Estimated Annual Fees \$2,200,000

Grand Total **\$2,647,750**