

Schedule I

**Dallas Water Utilities Commercial Paper Program
Series G**

Estimate of Total Issuance Closing Costs/Annual Fees

	\$ 300,000,000
<u>CLOSING COSTS</u>	<u>Series G</u>
Co-Bond Counsel	
McCall, Parkhurst & Horton LLP (Vendor 193173)	\$ 120,000
Escamilla & Poneck (Vendor 518903)	80,000
Co-Financial Advisors	
Hilltop Securities (Vendor VS0000052889)	94,200
Estrada Hinojosa (Vendor 259910)	62,800
Liquidity Facility Counsel Fees	
Chapman and Cutler LLP (Vendor VS88313)	30,000
Dealer Counsel Fees	
Winstead PC (Vendor VS0000056606)	20,000
Issuing and Paying Agent	
US Bank, N.A. (Vendor VS97179)	2,800
Issuing and Paying Agent Counsel	
Dorsey & Whitney LLP (Vendor 347194)	5,000
Rating Agencies	58,000
FitchRatings (Vendor VC14720)	
Standard & Poor's (Vendor 954974)	
Attorney General Fees	9,500
Attorney General of Texas (Vendor 344989)	
Out of Pocket Expenses	5,000
Total Estimated Closing Costs	487,300
<u>ANNUAL FEES</u>	
Liquidity Facility Fees	
J.P. Morgan Chase Bank, N.A. (Vendor 188018)	
Bank of America, N.A. (Vendor 211068)	
State Street and Trust Bank (Vendor VC0000008056)	789,370
Rating Agencies (Annual surveillance)	52,000
FitchRatings (Vendor VC14720)	
Standard & Poor's (Vendor 954974)	
Issuing and Paying Agent	
US Bank, N.A. (Vendor VS97179)	2,300
Total Estimated Annual Fees	\$ 843,670
Total Estimated issuance Costs	\$ 3,018,310