

Schedule I

Dallas Water Utilities Commercial Paper Program Series F

Estimate of Total Issuance Closing Costs/Annual Fees

	\$	300,000,000
<u>CLOSING COSTS</u>		<u>Series F</u>
Co-Bond Counsel		
McCall, Parkhurst & Horton LLP (Vendor 193173)	\$	120,000
Escamilla & Poneck (Vendor 518903)		80,000
Co-Financial Advisors		
Hilltop Securities (Vendor VS0000052889)		94,200
Estrada Hinojosa (Vendor 259910)		62,800
Liquidity Facility Counsel Fees		
Chapman and Cutler LLP (Vendor VS88313)		65,000
Dealer Counsel Fees		
Winstead PC (Vendor VS0000056606)		20,000
Issuing and Paying Agent		
US Bank, N.A. (Vendor VS97179)		2,800
Issuing and Paying Agent Counsel		
Dorsey & Whitney LLP (Vendor 347194)		5,000
Rating Agencies		58,000
FitchRatings (Vendor VC14720)		
Standard & Poor's (Vendor 954974)		
Attorney General Fees		19,000
Attorney General of Texas (Vendor 344989)		
Out of Pocket Expenses		5,000
Total Estimated Closing Costs		531,800
<u>ANNUAL FEES</u>		
Liquidity Facility Fees		
J.P. Morgan Chase Bank, N.A. (Vendor 188018)		1,039,068
Bank of America, N.A. (Vendor 211068)		241,644
State Street and Trust Bank (Vendor VC0000008056)		
Rating Agencies (Annual surveillance)		52,000
FitchRatings (Vendor VC14720)		
Standard & Poor's (Vendor 954974)		
Issuing and Paying Agent		
US Bank, N.A. (Vendor VS97179)		2,300
Total Estimated Annual Fees	\$	1,335,012
Total Estimated issuance Costs	\$	4,536,836