

EXHIBIT A (MAP)

Neighborhood Empowerment Zone No. 19

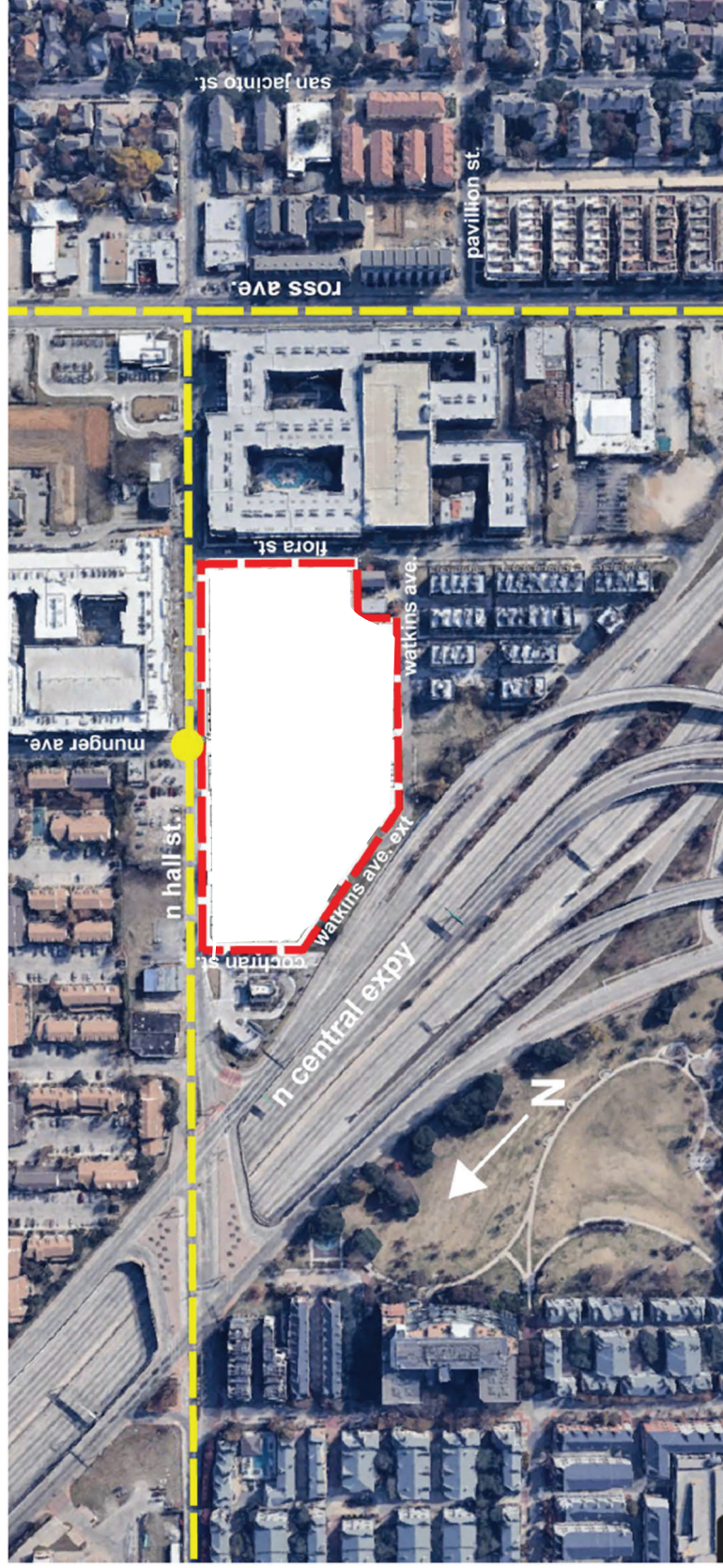


EXHIBIT B (metes and bounds legal description)

Neighborhood Empowerment Zone No. 19

BEING ALL THAT CERTAIN LOT, TRACT OR PARCEL SITUATED IN THE JOHN GRIGSBY SURVEY, ABSTRACT NO. 495, OUT OF CITY BLOCK 1/594, INCLUDING LOT 1, BLOCK 1/594 OF HALL STREET-STOREFRONT ADDITION, AN ADDITION TO THE CITY OF DALLAS, DALLAS COUNTY, TEXAS, RECORDED IN VOLUME 93078, PAGE 2365 OF THE MAP RECORDS OF DALLAS COUNTY, TEXAS, JEWETT ALLEY, ABANDONED PER CITY ORDINANCE 25329 AND RECORDED IN VOLUME 2003207, PAGE 106, OF THE DEED RECORDS OF DALLAS COUNTY, TEXAS, AND BEING ALL THOSE SAME TRACTS OF LAND DESCRIBED IN DEED TO THE HOUSING AUTHORITY OF THE CITY OF DALLAS, TEXAS, AS RECORDED IN VOLUME 20000048, PAGE 4115; VOLUME 2000052, PAGE 6751; VOLUME 2000087, PAGE 7837; VOLUME 2001027, PAGE 3926; VOLUME 2003207, PAGE 94; VOLUME 2003207, PAGE 100; VOLUME 2004115, PAGE 13078; VOLUME 2004195, PAGE 7158; VOLUME 2004195, PAGE 7162, AND VOLUME 2004195, PAGE 7166 OF THE DEED RECORDS OF DALLAS COUNTY, TEXAS, AND ALSO PROPERTY DESCRIBED IN DEED WITHOUT WARRANTY FROM THE STATE OF TEXAS TO THE HOUSING AUTHORITY OF THE CITY OF DALLAS, TEXAS AS RECORDED UNDER COUNTY CLERKS FILE NO. 201400130686 OF THE OFFICIAL PUBLIC RECORDS OF DALLAS COUNTY, TEXAS AND ALSO INCLUDING A 5.8 FOOT STRIP OF LAND OF UNCERTAIN TITLE COMPUTED AS 1973 SQUARE FEET, LYING ALONG THE SOUTHEAST LINE OF SAID TRACT CONVEYED TO THE HOUSING AUTHORITY OF THE CITY OF DALLAS, TEXAS AS RECORDED VOLUME 2003207 AT P AGE 100, CALLED TRACT 2, AND ALSO ALONG THE NORTHWEST LINE OF PROPERTY DESCRIBED IN ORDINANCE NO. 25329 AND RECORDED IN VOLUME NO. 2003207 AT P AGE 106 OF THE DEED RECORDS OF DALLAS COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED IN COMPOSITE AS FOLLOWS:

BEGINNING AT A CROSS CUT FOUND AT THE PRESENT INTERSECTION OF THE SOUTHWEST RIGHT OF WAY LINE OF HALL STREET (A 40 FOOT RIGHT OF WAY) WITH THE NORTHWEST RIGHT OF WAY LINE OF FLORA STREET (A VARIABLE WIDTH RIGHT OF WAY); FOR THE EAST CORNER OF A CALLED 0.7599 ACRE TRACT OF LAND CONVEYED TO THE HOUSING AUTHORITY OF THE CITY OF DALLAS, TEXAS AS RECORDED IN VOLUME 20000087 AT PAGE 7837 OF THE OFFICIAL PUBLIC RECORDS OF DALLAS COUNTY, TEXAS;

THENCE SOUTH 44° 58' 06" WEST AND FOLLOWING ALONG THE NORTHWEST LINE OF SAID FLORA STREET FOR A DISTANCE OF 285.31 FEET TO A 5/8" IRON ROD FOUND FOR THE SOUTH CORNER OF SAID TRACT OF LAND CONVEYED TO THE

HOUSING OF THE CITY OF DALLAS, TEXAS AS RECORDED IN VOLUME 2004115 AT PAGE 13078 OF THE DEED RECORDS OF DALLAS COUNTY, TEXAS;

THENCE NORTH 44° 38' 39" WEST AND DEPARTING THE NORTHWEST LINE OF FLORA STREET AND PASSING THE EAST CORNER OF LOT 2 IN BLOCK 1/594 OF FLORA ADDITION, AN ADDITION TO THE CITY OF DALLAS, TEXAS, RECORDED IN VOLUME 2002002, PAGE 39 OF THE MAP RECORDS OF DALLAS COUNTY, TEXAS, AT A DISTANCE OF 5.00 FEET AND CONTINUING ALONG THE NORTHEAST LINE OF SAID LOT 2 FOR A TOTAL DISTANCE OF 100.03 FEET TO A 5/8" IRON ROD WITH YELLOW PLASTIC CAP FOUND FOR THE NORTH CORNER OF SAID LOT 2;

THENCE SOUTH 44° 59' 08" WEST AND FOLLOWING ALONG THE NORTHWEST LINE OF SAID LOT 2 AND PASSING THE WEST CORNER OF SAID LOT 2 AT A DISTANCE OF 65.00 FEET AND CONTINUING FOR A TOTAL DISTANCE OF 75.20 FEET TO A 3" ALUMINUM DISK FOUND FOR CORNER IN THE NORTHEAST RIGHT OF WAY OF WATKINS AVENUE (A VARIABLE WIDTH RIGHT OF WAY);

THENCE NORTH 44° 44' 30" WEST AND FOLLOWING ALONG THE NORTHEAST LINE OF SAID WATKINS AVENUE FOR A DISTANCE OF 342.56 FEET TO A 5/8" IRON ROD WITH YELLOW CAP FOUND FOR CORNER IN THE EASTERLY LINE OF THE AFORESAID TRACT CONVEYED TO THE CITY OF DALLAS HOUSING AUTHORITY AS RECORDED UNDER COUNTY CLERKS FILE NO. 201400130686 OF THE OFFICIAL PUBLIC RECORDS OF DALLAS COUNTY, TEXAS;

THENCE SOUTH 26° 18' 21" EAST AND FOLLOWING ALONG THE EASTERLY LINE OF THE AFORESAID TRACT CONVEYED TO THE CITY OF DALLAS HOUSING AUTHORITY RECORDED UNDER COUNTY CLERKS FILE NO. 201400130686 OF THE OFFICIAL PUBLIC RECORDS OF DALLAS COUNTY, TEXAS FOR A DISTANCE OF 12.24 FEET TO AN "X" FOUND IN CONCRETE CURB FOR THE SOUTH CORNER OF SAME;

THENCE NORTH 44° 39' 41" WEST AND FOLLOWING ALONG THE WESTERLY LINE OF SAID TRACT CONVEYED TO THE CITY OF DALLAS HOUSING AUTHORITY RECORDED UNDER COUNTY CLERKS FILE NO. 201400130686 OF THE OFFICIAL PUBLIC RECORDS OF DALLAS COUNTY, TEXAS, COMMON TO WATKINS AVENUE FOR A DISTANCE OF 72.58 FEET TO A NAIL IN SHINER FOUND IN ASPHALT FOR CORNER IN THE EASTERLY LINE OF NORTH CENTRAL EXPRESSWAY (U.S. HIGHWAY NO. 75);

THENCE NORTH 14° 05' 50" WEST AND FOLLOWING ALONG THE EASTERLY LINE

OF NORTH CENTRAL EXPRESSWAY (U.S. HIGHWAY NO. 75) FOR A DISTANCE OF 25.24 FEET TO A TXDOT MONUMENT FOUND IN CONCRETE FOR CORNER;

THENCE NORTH 11° 12' 10" WEST AND CONTINUING ALONG THE EASTERLY RIGHT OF WAY LINE OF SAID NORTH CENTRAL EXPRESSWAY (U.S. HIGHWAY NO. 75) AND PASSING A TXDOT MONUMENT FOUND IN CONCRETE AT A DISTANCE OF 23.19 FEET AND 30.09 FEET AND CONTINUING IN ALL FOR A DISTANCE OF 99.09 FEET TO A TXDOT MONUMENT FOUND IN CONCRETE FOR CORNER;

THENCE NORTH 11° 30' 39" WEST AND CONTINUING ALONG THE EASTERLY RIGHT OF WAY LINE OF SAID NORTH CENTRAL EXPRESSWAY (U.S. HIGHWAY NO. 75) AS DESCRIBED IN DEED TO THE STATE OF TEXAS AS RECORDED IN VOLUME 94250 AT PAGE 4065 OF THE DEED RECORDS OF DALLAS COUNTY, TEXAS FOR A DISTANCE OF 126.33 FEET TO A TXDOT MONUMENT FOUND IN CONCRETE FOR CORNER, SAID POINT BEING ITS INTERSECTION WITH THE SOUTHEAST RIGHT OF WAY LINE OF COCHRAN STREET (VARIABLE WIDTH RIGHT OF WAY);

THENCE NORTH 46° 11' 03" EAST AND FOLLOWING ALONG THE SOUTHEAST RIGHT OF WAY LINE OF SAID COCHRAN STREET COMMON WITH THE NORTHWEST LINE OF THE AFORESAID TRACT OF LAND CONVEYED TO THE HOUSING AUTHORITY OF THE CITY OF DALLAS, TEXAS, FOR A DISTANCE OF 227.57 FEET TO AN "X" CUT FOUND IN CONCRETE AT ITS INTERSECTION WITH THE AFORESAID SOUTHWEST RIGHT OF WAY LINE OF HALL STREET;

THENCE SOUTH 44° 43' 09" EAST AND FOLLOWING ALONG THE SOUTHWEST LINE OF SAID HALL STREET FOR A DISTANCE OF 708.06 FEET TO THE POINT OF BEGINNING AND CONTAINING 5.4118 ACRES OR 235,740 SQUARE FEET OF LAND, MORE OR LESS.

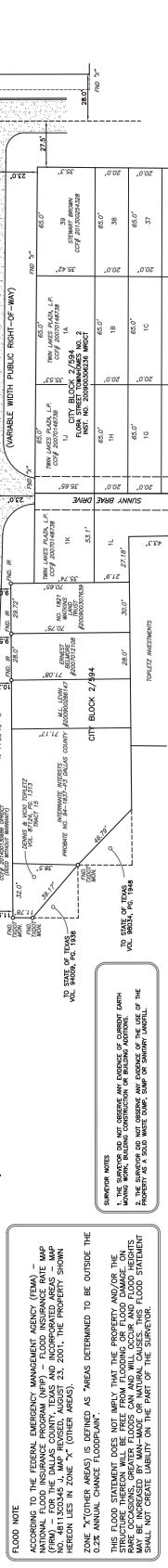
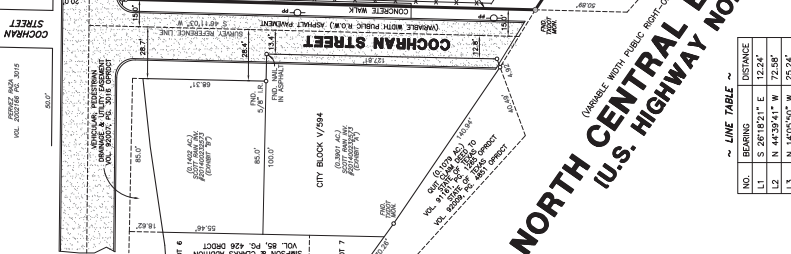
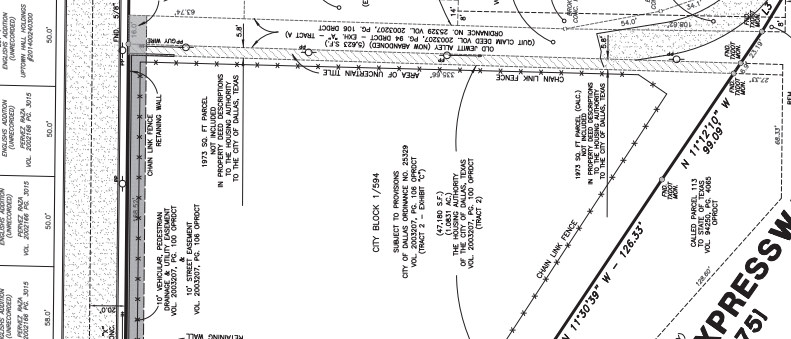
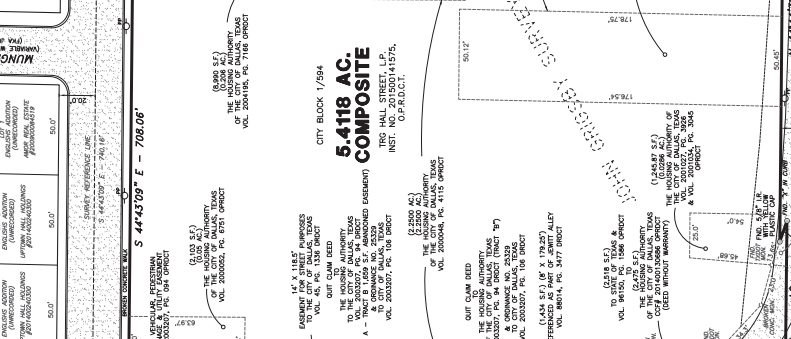
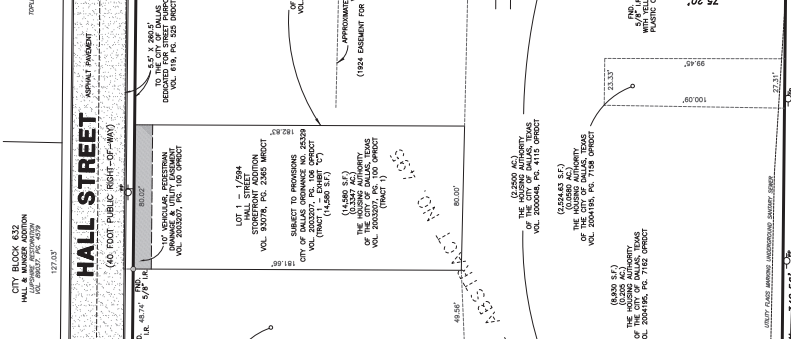
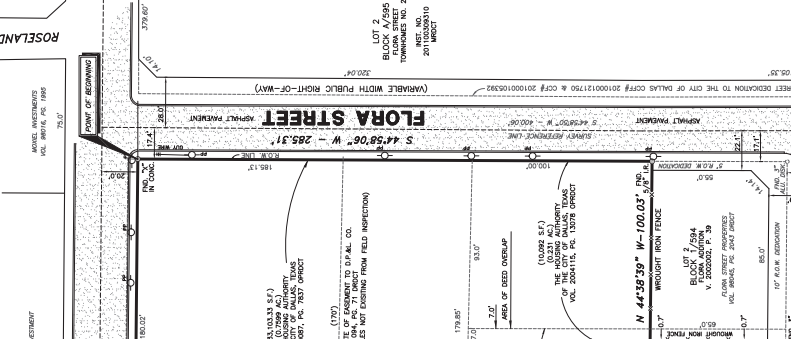
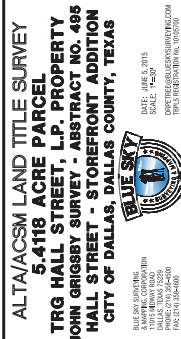


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BEING ALL THAT CERTAIN LOT, TRACT OR PARCEL SITUATED IN THE JOHN GRIGSBY SURVEY, ABSTRACT NO. 495, OUT OF CITY BLOCK 1/594, INCLUDING LOT 1, BLOCK 1/594 OF HALL STREET-STOREFRONT ADDITION, AN ADDITION TO THE CITY OF DALLAS, DALLAS COUNTY, TEXAS, RECORDED IN VOLUME 93078, PAGE 2365 OF THE MAP RECORDS OF DALLAS COUNTY, TEXAS, JEWETT ALLEY, ABANDONED PER CITY ORDINANCE 25329 AND RECORDED IN VOLUME 2003207, PAGE 106, OF THE DEED RECORDS OF DALLAS COUNTY, TEXAS, AND BEING ALL THOSE SAME TRACTS OF LAND DESCRIBED IN DEED TO THE HOUSING AUTHORITY OF THE CITY OF DALLAS, TEXAS, AS RECORDED IN VOLUME 20000048, PAGE 4115; VOLUME 2000052, PAGE 6751; VOLUME 2000087, PAGE 7837; VOLUME 2001027, PAGE 3926; VOLUME 2003207, PAGE 94; VOLUME 2003207, PAGE 100; VOLUME 2004115, PAGE 13078; VOLUME 2004195, PAGE 7158; VOLUME 2004195, PAGE 7162, AND VOLUME 2004195, PAGE 7166 OF THE DEED RECORDS OF DALLAS COUNTY, TEXAS, AND ALSO PROPERTY DESCRIBED IN DEED WITHOUT WARRANTY FROM THE STATE OF TEXAS TO THE HOUSING AUTHORITY OF THE CITY OF DALLAS, TEXAS AS RECORDED UNDER COUNTY CLERKS FILE NO. 201400130686 OF THE OFFICIAL PUBLIC RECORDS OF DALLAS COUNTY, TEXAS AND ALSO INCLUDING A 5.8 FOOT STRIP OF LAND OF UNCERTAIN TITLE COMPUTED AS 1973 SQUARE FEET, LYING ALONG THE SOUTHEAST LINE OF SAID TRACT CONVEYED TO THE HOUSING AUTHORITY OF THE CITY OF DALLAS, TEXAS AS RECORDED VOLUME 2003207 AT PAGE 100, CALLED TRACT 2, AND ALSO ALONG THE NORTHWEST LINE OF PROPERTY DESCRIBED IN ORDINANCE NO. 25329 AND RECORDED IN VOLUME NO. 2003207 AT PAGE 106 OF THE DEED RECORDS OF DALLAS COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED IN COMPOSITE AS FOLLOWS:

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Exhibit E

One City View (Kroger at Hall Mixed-Use Project) Estimated Budget

	Total Costs/ Investment	Private Investment Expenditures (eligible towards minimum private investment requirement)
KROGER		
Acquisition	\$6,175,000	
Sitework	\$1,740,225	\$1,740,225
Hard Construction Costs (Building and Parking, includes 5.3% contingency)	\$16,491,254	\$16,491,254
Professional Fee (including but not limited to A&E, testing, permits)	\$462,791	\$462,791
Soft Costs (including but not limited to construction interest, legal fees, taxes)	\$1,789,682	
Developer Fee	\$659,650	
Total Kroger Costs	\$27,318,602	\$18,694,270
RESIDENTIAL		
Acquisition	\$6,175,000	
Sitework	\$1,740,225	\$1,740,225
Hard Construction Costs (includes 4.9% contingency)	\$65,346,123	\$65,346,123
Professional Fee (including but not limited to A&E, testing, permits)	\$1,830,532	\$1,830,532
Soft Costs (including but not limited to construction interest, legal fees, taxes)	\$3,465,063	
Developer Fee	\$2,470,633	
Total Residential Costs	\$81,027,575	\$68,916,880
TOTAL COSTS	\$108,346,177	\$87,611,150
MINIMUM PRIVATE INVESTMENT REQUIREMENT		\$80,000,000

Private Investment Expenditures (eligible towards minimum private investment requirement) describe the expenditures that may count towards the Minimum Private Investment. The Minimum Private Investment is required as a performance measure related to compliance with Project conditions for City Subsidy. The Private Investment Expenditures include Project costs for the creation of affordable housing.

Owner shall incur (or cause to be incurred) and provide documentation evidencing a minimum of **\$80,000,000** in Private Investment Expenditures for the Project, including off-site infrastructure, on-site preparation, building construction/finish-out/furnishings, site amenities, and professional fees (e.g. professional services such as architecture, engineering, landscape architecture, testing and permit fees).

Construction management costs may be considered a Private Investment Expenditure if services are directly related to ensuring the quality of the construction of the Project and are performed by an independent and unaffiliated third-party. Construction management costs must be evidenced by invoices with detailed descriptions of services performed.

Developer fees, legal fees, marketing fees, financing fees, leasing commissions, carrying costs, reserves, operating deficits through stabilization and other similar costs shall not be considered a Private Investment Expenditure.

EXHIBIT F

Total Market Rate Units 300
Total Affordable Rate Units 75

All Units at Market Rate

		Units	Mix	SF	Total SF	Monthly Rent	Total Montly Rent	RSF
S1	Studio	42	11.2%	493	20,706	\$ 1,084.60	\$ 45,553.20	\$ 2.20
S2	Studio	7	1.9%	628	4,396	\$ 1,381.60	\$ 9,671.20	\$ 2.20
S3	Studio	2	0.5%	660	1,320	\$ 1,452.00	\$ 2,904.00	\$ 2.20
A1.1	1 BR/1 BA	77	20.5%	798	61,446	\$ 1,755.60	\$ 135,181.20	\$ 2.20
A1.2	1 BR/1 BA	63	16.8%	798	50,274	\$ 1,755.60	\$ 110,602.80	\$ 2.20
A1.3	1 BR/1 BA	62	16.5%	798	49,476	\$ 1,755.60	\$ 108,847.20	\$ 2.20
A1.4	1 BR/1 BA	4	1.1%	827	3,308	\$ 1,819.40	\$ 7,277.60	\$ 2.20
A2	1 BR/1 BA	8	2.1%	910	7,280	\$ 2,002.00	\$ 16,016.00	\$ 2.20
A3	1 BR/1 BA	16	4.3%	728	11,648	\$ 1,601.60	\$ 25,625.60	\$ 2.20
A4	1 BR/1 BA	40	10.7%	625	25,000	\$ 1,375.00	\$ 55,000.00	\$ 2.20
B1	2 BR/2 BA	28	7.5%	1,130	31,640	\$ 2,486.00	\$ 69,608.00	\$ 2.20
B2	2 BR/2 BA	14	3.7%	1,218	17,052	\$ 2,679.60	\$ 37,514.40	\$ 2.20
B3	2 BR/2 BA	4	1.1%	1,112	4,448	\$ 2,446.40	\$ 9,785.60	\$ 2.20
B4	2 BR/2 BA	4	1.1%	1,260	5,040	\$ 2,772.00	\$ 11,088.00	\$ 2.20
B5	2 BR/2 BA	4	1.1%	1,338	5,352	\$ 2,943.60	\$ 11,774.40	\$ 2.20
		375	100%	796	298,386	\$ 1,750.53	\$ 656,449.20	\$ 2.20

Note: Rent Limits and Utility Allowances are expected to adjust annually based on Dallas area family income as determined by HUD.

Market Rate - 80% of units

		Units	Mix	SF	Total SF	Monthly Rent	Total Montly Rent	RSF
S1	Studio	34	9.1%	493	16,762	\$ 1,084.60	\$ 36,876.40	\$ 2.20
S2	Studio	6	1.6%	628	3,768	\$ 1,381.60	\$ 8,289.60	\$ 2.20
S3	Studio	2	0.5%	660	1,320	\$ 1,452.00	\$ 2,904.00	\$ 2.20
A1.1	1 BR/1 BA	62	16.5%	798	49,476	\$ 1,755.60	\$ 108,847.20	\$ 2.20
A1.2	1 BR/1 BA	50	13.3%	798	39,900	\$ 1,755.60	\$ 87,780.00	\$ 2.20
A1.3	1 BR/1 BA	50	13.3%	798	39,900	\$ 1,755.60	\$ 87,780.00	\$ 2.20
A1.4	1 BR/1 BA	3	0.8%	827	2,481	\$ 1,815.00	\$ 5,445.00	\$ 2.19
A2	1 BR/1 BA	6	1.6%	910	5,460	\$ 2,002.00	\$ 12,012.00	\$ 2.20
A3	1 BR/1 BA	13	3.5%	728	9,464	\$ 1,601.60	\$ 20,820.80	\$ 2.20
A4	1 BR/1 BA	32	8.5%	625	20,000	\$ 1,375.00	\$ 44,000.00	\$ 2.20
B1	2 BR/2 BA	22	5.9%	1,130	24,860	\$ 2,486.00	\$ 54,692.00	\$ 2.20
B2	2 BR/2 BA	11	2.9%	1,218	13,398	\$ 2,679.60	\$ 29,475.60	\$ 2.20
B3	2 BR/2 BA	3	0.8%	1,112	3,336	\$ 2,446.40	\$ 7,339.20	\$ 2.20
B4	2 BR/2 BA	3	0.8%	1,260	3,780	\$ 2,772.00	\$ 8,316.00	\$ 2.20
B5	2 BR/2 BA	3	0.8%	1,338	4,014	\$ 2,943.60	\$ 8,830.80	\$ 2.20
		300	80%	793	237,919	\$ 1,744.70	\$ 523,408.60	\$ 2.20

Affordable - 10% of units at 60% metro AML (note that 37 units may be provided so that 75 affordable units (20%) total, including the voucher holder units, are provided in the Project)

		Units	Mix	SF	Total SF	Monthly Rent	Total Montly Rent	RSF	Utility Allowance	Total Monthly Utility	Monthly Rent & Utility	Total Monthly Rent/Utility	Total Annual Rent/Utility
S1	Studio	4	1.1%	493	1,972	\$ 906.00	\$ 3,624.00	\$ 1.84	\$ 149.00	\$ 596.00	\$ 1,055.00	\$ 4,220.00	\$ 50,640.00
S2	Studio	1	0.3%	628	628	\$ 906.00	\$ 906.00	\$ 1.44	\$ 149.00	\$ 149.00	\$ 1,055.00	\$ 1,055.00	\$ 12,660.00
S3	Studio	0	0.0%	660	-	\$ 906.00	\$ -	\$ 1.37	\$ 149.00	\$ -	\$ 1,055.00	\$ -	\$ -
A1.1	1 BR/1 BA	8	2.0%	798	5,985	\$ 970.00	\$ 7,275.00	\$ 1.22	\$ 165.00	\$ 1,237.50	\$ 1,135.00	\$ 8,512.50	\$ 102,150.00
A1.2	1 BR/1 BA	7	1.7%	798	5,187	\$ 970.00	\$ 6,305.00	\$ 1.22	\$ 165.00	\$ 1,072.50	\$ 1,135.00	\$ 7,377.50	\$ 88,530.00
A1.3	1 BR/1 BA	6	1.6%	798	4,788	\$ 970.00	\$ 5,820.00	\$ 1.22	\$ 165.00	\$ 990.00	\$ 1,135.00	\$ 6,810.00	\$ 81,720.00
A1.4	1 BR/1 BA	0	0.0%	827	-	\$ 970.00	\$ -	\$ 1.17	\$ 165.00	\$ -	\$ 1,135.00	\$ -	\$ -
A2	1 BR/1 BA	1	0.3%	910	910	\$ 970.00	\$ 970.00	\$ 1.07	\$ 165.00	\$ 165.00	\$ 1,135.00	\$ 1,135.00	\$ 13,620.00
A3	1 BR/1 BA	2	0.4%	728	1,092	\$ 970.00	\$ 1,455.00	\$ 1.33	\$ 165.00	\$ 247.50	\$ 1,135.00	\$ 1,702.50	\$ 20,430.00
A4	1 BR/1 BA	4	1.1%	625	2,500	\$ 970.00	\$ 3,880.00	\$ 1.55	\$ 165.00	\$ 660.00	\$ 1,135.00	\$ 4,540.00	\$ 54,480.00
B1	2 BR/2 BA	3	0.8%	1,130	3,390	\$ 1,164.00	\$ 3,492.00	\$ 1.03	\$ 233.00	\$ 699.00	\$ 1,397.00	\$ 4,191.00	\$ 50,292.00
B2	2 BR/2 BA	1	0.3%	1,218	1,218	\$ 1,164.00	\$ 1,164.00	\$ 0.96	\$ 233.00	\$ 233.00	\$ 1,397.00	\$ 1,397.00	\$ 16,764.00
B3	2 BR/2 BA	1	0.3%	1,112	1,112	\$ 1,164.00	\$ 1,164.00	\$ 1.05	\$ 233.00	\$ 233.00	\$ 1,397.00	\$ 1,397.00	\$ 16,764.00
B4	2 BR/2 BA	1	0.3%	1,260	1,260	\$ 1,164.00	\$ 1,164.00	\$ 0.92	\$ 233.00	\$ 233.00	\$ 1,397.00	\$ 1,397.00	\$ 16,764.00
B5	2 BR/2 BA	0	0.0%	1,338	-	\$ 1,164.00	\$ -	\$ 0.87	\$ 233.00	\$ -	\$ 1,397.00	\$ -	\$ -
		38	10%	801	30,042	\$ 992.51	\$ 37,219.00	\$ 1.24	\$ 173.75	\$ 6,515.50	\$ 1,166.25	\$ 43,734.50	\$ 524,814.00

Affordable -10% of units Voucher

		Units	Mix	SF	Total SF	Monthly Rent	Total Montly Rent	RSF	Utility Allowance	Total Monthly Utility	Monthly Rent & Utility	Total Monthly Rent/Utility	Total Annual Rent/Utility
S1	Studio	4	1.1%	493	1,972	\$ 1,440.00	\$ 5,760.00	\$ 2.92	\$ 149.00	\$ 596.00	\$ 1,589.00	\$ 6,356.00	\$ 76,272.00
S2	Studio	0	0.0%	628	-	\$ 1,440.00	\$ -	\$ 2.29	\$ 149.00	\$ -	\$ 1,589.00	\$ -	\$ -
S3	Studio	0	0.0%	660	-	\$ 1,440.00	\$ -	\$ 2.18	\$ 149.00	\$ -	\$ 1,589.00	\$ -	\$ -
A1.1	1 BR/1 BA	8	2.0%	798	5,985	\$ 1,640.00	\$ 12,300.00	\$ 2.06	\$ 165.00	\$ 1,237.50	\$ 1,805.00	\$ 13,537.50	\$ 162,450.00
A1.2	1 BR/1 BA	7	1.7%	798	5,187	\$ 1,640.00	\$ 10,660.00	\$ 2.06	\$ 165.00	\$ 1,072.50	\$ 1,805.00	\$ 11,732.50	\$ 140,790.00
A1.3	1 BR/1 BA	6	1.6%	798	4,788	\$ 1,640.00	\$ 9,840.00	\$ 2.06	\$ 165.00	\$ 990.00	\$ 1,805.00	\$ 10,830.00	\$ 129,960.00
A1.4	1 BR/1 BA	1	0.3%	827	827	\$ 1,640.00	\$ 1,640.00	\$ 1.98	\$ 165.00	\$ 165.00	\$ 1,805.00	\$ 1,805.00	\$ 21,660.00
A2	1 BR/1 BA	1	0.3%	910	910	\$ 1,640.00	\$ 1,640.00	\$ 1.80	\$ 165.00	\$ 165.00	\$ 1,805.00	\$ 1,805.00	\$ 21,660.00
A3	1 BR/1 BA	2	0.4%	728	1,092	\$ 1,640.00	\$ 2,460.00	\$ 2.25	\$ 165.00	\$ 247.50	\$ 1,805.00	\$ 2,707.50	\$ 32,490.00
A4	1 BR/1 BA	4	1.1%	625	2,500	\$ 1,640.00	\$ 6,560.00	\$ 2.62	\$ 165.00	\$ 660.00	\$ 1,805.00	\$ 7,220.00	\$ 86,640.00
B1	2 BR/2 BA	3	0.8%	1,130	3,390	\$ 1,970.00	\$ 5,910.00	\$ 1.74	\$ 233.00	\$ 699.00	\$ 2,203.00	\$ 6,609.00	\$ 79,308.00
B2	2 BR/2 BA	2	0.5%	1,218	2,436	\$ 1,970.00	\$ 3,940.00	\$ 1.62	\$ 233.00	\$ 466.00	\$ 2,203.00	\$ 4,406.00	\$ 52,872.00
B3	2 BR/2 BA	0	0.0%	1,112	-	\$ 1,970.00	\$ -	\$ 1.77	\$ 233.00	\$ -	\$ 2,203.00	\$ -	\$ -
B4	2 BR/2 BA	0	0.0%	1,260	-	\$ 1,970.00	\$ -	\$ 1.56	\$ 233.00	\$ -	\$ 2,203.00	\$ -	\$ -
B5	2 BR/2 BA	1	0.3%	1,338	1,338	\$ 1,970.00	\$ 1,970.00	\$ 1.47	\$ 233.00	\$ 233.00	\$ 2,203.00	\$ 2,203.00	\$ 26,436.00
		38	10%	811	30,425	\$ 1,671.47	\$ 62,680.00	\$ 2.06	\$ 174.17	\$ 6,531.50	\$ 1,845.64	\$ 69,211.50	\$ 830,538.00

Exhibit G

Mixed Income Housing Certification Letter

Letter Head

[Date]

To Whom It May Concern:

This mixed income housing certification letter is for the timeframe of [INSERT 6 MONTH TIMEFRAME HERE]. [INSERT NAME OF RESIDENTIAL PROJECT/COMPLEX] consists of [TOTAL NUMBER OF RESIDENTIAL UNITS], with [TOTAL NUMBER OF AFFORDABLE UNITS PROVIDED] to be leased as units meeting maximum affordable rent and income levels set annually, based on HUD's calculations for Area Median Family Income (AMFI), utility expenses, and Market Rent for the Dallas Area. Maximum rents are set each year at 30% of 60% of AMFI, including a utility allowance.

As of [INSERT DATE OF LETTER], [INSERT NAME OF RESIDENTIAL PROJECT/COMPLEX] has [INSERT NUMBER OF UNITS] occupied apartments and [INSERT NUMBER OF UNITS] vacant apartments. [NUMBER OF AFFORDABLE UNITS PROVIDED] have been provided and of those, [NUMBER OF OCCUPIED AFFORDABLE UNITS] are occupied with qualifying "moderate income" households.

Documentation verifying occupied affordable units is attached.

Submitted by:

Apartment Manager:

Insert Name
Insert Management Company Name

Developer:

Insert Name, Title
Insert Entity Name

Exhibit G

Mixed Income Housing Certification Letter

Name of Project/Complex:

Address of Project/Complex:

Reporting Timeframe:

Date:

	Unit #	# of Bedrooms	# of Occupants*	Rent	Income
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					

*Person(s) on the lease of the unit.



EXHIBIT H

CITY OF DALLAS Office of Economic Development – Business and Workforce Inclusion Business Inclusion and Development Documentation Form (BWI-FRM-215)

(Note: Please use the Tab button, mouse or arrows to move from one section to the next. Please DO NOT use the "Enter" key.)

Project Name _____

Bid #:

Firm Name and Address: _____

1. Did you meet with a staff member of the Office of Economic Development Business and Workforce Inclusion (BWI)?

Please make a selection:

Name of staff member: _____

2. Did you utilize a current M/WBE directory provided by BWI staff for this project?

Please make a selection:

Date of Listing: _____

3. Did you provide plans and specifications, bids or proposals to potential M/WBEs or information regarding the location of plans and specifications, bids, or proposals for this project?

Please make a selection:

4. If M/WBE bids and proposals were received and rejected, you must attach documentation of the received bid and the reason for rejection. (i.e. letters, memos, telephone calls, meetings, etc.)

5. Complete the attached Documentation Form(s) to further explain good faith efforts to obtain M/WBE participation on this project. If there is written documentation of efforts with the M/WBEs who responded affirmatively to the bidder's written notice please attach documentation (i.e. quotes, or e-mails).



CITY OF DALLAS
Office of Economic Development – Business and Workforce Inclusion
Business Inclusion and Development Documentation Form (BWI-FRM-215)

(Note: Please use the Tab button, arrows or mouse to move from one section to the next. Please *DO NOT* use the “Enter” key.)

Project Name #: _____

Bid #: _____

Firm Name and M/WBE Certification Number	Person Contacted and Date	Telephone Number and Email Address	Type of Work	Method of Communication (Telephone/Email)	Response
		- -			
		- -			
		- -			
		- -			
		- -			
		- -			
		- -			

Please use the form(s) below if additional space is needed. Intentional misrepresentation could result in criminal prosecution.

Officer's Signature: _____

Title: _____ **Date:** _____

Printed Name: _____

Date: _____



CITY OF DALLAS
Office of Economic Development – Business and Workforce Inclusion
Business Inclusion and Development Documentation Form (BWI-FRM-215)

(Note: Please use the Tab button, arrows or mouse to move from one section to the next. Please *DO NOT* use the “Enter” key.)

Project Name & Bid/Contract #: _____ **#:** _____

Firm Name and M/WBE Certification Number	Person Contacted and Date	Telephone Number and Email Address	Type of Work	Method of Communication (Telephone/Email)	Response
		- -			
		- -			
		- -			
		- -			
		- -			
		- -			
		- -			

Please use the form below if additional space is needed. Intentional misrepresentation could result in criminal prosecution.

Officer's Signature: _____ **Title:** _____ **Date:** _____

Printed Name: _____ **Date:** _____



CITY OF DALLAS
Office of Economic Development - Business and Workforce Inclusion
Pre-Bid/Pre-Proposal Form (BWI-FRM-623)

Sections II and III are worth 15 Total Points: Section II = 5 Points Maximum, Section III = 10 Points Maximum

Solicitation Number: _____ Project Name: _____ Company Name: _____

Section I: Business Inclusion Affidavit

It is the policy of the City of Dallas to involve qualified Minority and Women-Owned Business Enterprises (M/WBEs) to the greatest extent feasible on the City's construction, procurement and professional services contracts. The City and its contractors shall not discriminate on the basis of race, age, color, religion, national origin, or sex in the award and performance of contracts. On September 23, 2020 the City Council adopted the following M/WBE participation goals without consideration for specific ethnicity or gender (Resolution Number 20-1430):

Construction - 32.00%, Architectural & Engineering - 34.00%, Professional Services - 38.00%, Other Services - N/A, Goods - 32.00%

By signing below, I certify that the information included in sections II and III are true and complete to the best of my knowledge and belief. I further understand and agree that all information will be reviewed and verified by the Office of Economic Development, Business and Workforce Inclusion (BWI). I agree to provide the City of Dallas with a completed copy of all required forms provided within the BWI Inclusion document package. I understand that, for the purpose of MWBE subcontracting participation, any amounts paid to the prime from the sub contractor should not be included in the above listed participation amount. Finally, I understand that if I fail to provide all of the required documents, my bid may be deemed "non-responsive" and I may be denied award of the contract.

Typed or Printed Name of Company's Certifying Official	Signature	Date

Section II: Historical Utilization

Entity Name Address, City, State, Zip	Contact Person, Title Phone Number	Month/Year of Project	Total Contract Amount	M/WBE Goal (%)	Project Name/ Contract Type	M/WBE Actual Participation (\$)	M/WBE Actual Participation (%)
			\$ -			\$ -	#DIV/0!
			\$ -			\$ -	#DIV/0!
			\$ -			\$ -	#DIV/0!

Include historical M/WBE utilization for the last three projects completed ONLY. Not limited to City of Dallas contracts, but should only include projects performed with municipalities.

Section II = 5 Total Points: 3 Projects = 5 Points: 2 Projects = 3 Points: 1 Project = 1 Point

Section III: Team Make-Up/Schedule of Work

Company Name Address, City, State, Zip	Contact Person, Title Phone Number	M/WBE Certification # (if applicable)	Ethnicity/ Gender	Local or Non-Local	Scope of Work	Value of Work (\$)	Participation (%)
						\$ -	#DV/0!
						\$ -	#DV/0!
						\$ -	#DV/0!
						\$ -	#DV/0!
						\$ -	#DV/0!
						\$ -	#DV/0!
						\$ -	#DV/0!
						\$ -	#DV/0!
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						\$ -	#DV/0!
						\$ -	#DV/0!
						\$ -	#DV/0!
						\$ -	#DV/0!
					Total Contract Amount	\$ -	#DV/0!

Include all subcontractors who will be performing on this project, both MWBEs and Non-MWBEs. This section should include the Prime Contractor's value of work, and the total contract amount will auto populate.

Section III = 10 Total Points: Meets Goal = 5 Points; Exceeds Goal, Additional 3 Points; Diverse Team Make-Up, Additional 2 Points



CITY OF DALLAS
Office of Economic Development – Business and Workforce Inclusion
Ethnic Workforce Composition Report (BWI-FRM-627)

(Note: Please use the Tab button, mouse or arrows to move from one section to the next. *Please DO NOT use the “Enter” key.*)

Company name: _____

Address: _____

Bid #: _____

Telephone Number: _____ - _____ - _____ Ext. _____

Email Address: _____

Please complete the following sections based on the ethnic composition of the (location) entity in the address line above.

Employee Classification	Total No. Employees		White		Black		Hispanic		Other	
	Male	Female	M	F	M	F	M	F	M	F
Administrative/ Managerial										
Professional										
Technical										
Office/Clerical										
Skilled										
Semiskilled										
Unskilled										
Seasonal										
Totals:										
# of employees living in Dallas:										
Total % of employees living in Dallas										

Officer's Signature

Title

Typed or Printed Name

Date



CITY OF DALLAS
Office of Economic Development – Business and Workforce Inclusion
Subcontractor Intent Form (BWI-FRM-214)

(Note: Please use the Tab button, mouse or arrows to move from one section to the next. Please DO NOT use the "Enter" key.)

TO: City of Dallas DATE: _____

Office of Economic Development - Business and Workforce Inclusion

Project Name: _____ Bid # _____

_____ will provide the following

_____ M/WBE Subcontractor on the project

good(s)/service(s): _____

to _____

_____ Prime Contractor on the project

MWBE subcontractor is currently certified by the following agency: _____

M/WBE Certification Number: # _____

Certification must be kept current / valid for the entire duration of this contract. Failure to comply with this provision could be subject to removal from contract.

For the purpose of M/WBE subcontracting participation, the City of Dallas does not include amounts paid to the prime by the sub-contractor.

Total Contract Amount for prime	\$ _____	_____ NCTRCA
		_____ DFWMSDC
MWBE/DBE Sub Participation Amount	\$ _____	_____ % WBCSW

The undersigned intends to enter into a formal agreement with the subcontractor listed, conditioned upon being awarded the City of Dallas contract. The undersigned understands that, for the purpose of M/WBE subcontracting participation, any amounts paid to the prime from the sub contractor should not be included in the above listed participation amount. Finally, the prime contractor must submit a Change of M/WBE subcontractor/supplier form to the Business and Workforce Inclusion division for approval prior to any changes in the team make-up. Failure to comply with these provisions could result in termination of the contract, sanctions against the prime contractor, and/or ineligibility for future City contracts.

 Officer's Signature (Prime Contractor)

 Officer's Signature (M/WBE/DBE Subcontractor)

 Printed Name (Prime Contractor)

 Printed Name (M/WBE/DBE Subcontractor)

 Title (Prime Contractor)

 Title (M/WBE/DBE Subcontractor)

 Date

 Date

Please select or list all Chambers or Advocacy groups you are a member of:

	Prime	Sub		Prime	Sub
Greater Dallas Asian American Chamber of Commerce	☐	☐	Asian Contractors Association	☐	☐
Greater Dallas Black Chamber of Commerce	☐	☐	Regional Black Contractors Association	☐	☐
Greater Dallas Hispanic Chamber of Commerce	☐	☐	Regional Hispanic Contractors Association	☐	☐
U.S. Pan Asian American Chamber of Commerce	☐	☐			

Other _____



CITY OF DALLAS
Office of Economic Development - Business and Workforce Inclusion
Contractor's Affidavit - Schedule of Work and Actual Payment (BWI-FRM-213)

Project Name: _____ Bid/Contract #: _____

Instructions:

Column 1: List type of work to be performed by Prime and 1st tier subcontractors.

Column 2: City of Dallas Vendor Number for Prime and Subcontractors/Suppliers (if none, register online: www.bids.dallascityhall.org). ALL Prime and Subcontractors/Suppliers must be registered with the City of Dallas.

Column 3: List name of firm; M/WBE Certification Number (if applicable).

Column 4: List firm(s); contact name; address; telephone number.

Column 5: List ethnicity of firm(s) owner as B=African American; H=Hispanic; I=Asian Indian; N=Native American; P=Asian Pacific; W=Woman; NON=other than M/WBE.

Column 6: Indicate firm's location as L=local (within Dallas county limits);

N=Non-local (Outside Dallas county limits).

Column 7: Indicate dollar amount of value of work for the Prime contractor, subcontractors, and suppliers.

Column 8: Indicate percentage of total contract amount.

Column 9: Indicate total payments to date.

Column 10: Indicate payments during current pay period.

Type of Work [1]	City of Dallas Vendor Number [2]	Name of Firm & M/WBE Certification (if Applicable) [3]	Contact Name Address, City, State, Zip & Tel. Number [4]	Type of Firm L or N [5]	Value of Work (\$) [7]	Percent (%) [8]	Payments to Date (\$) [9]	Payment this Period (\$) [10]
Notes:						#VALUE!		
						#DIV/0!		
Notes:						#DIV/0!		
						#DIV/0!		
Notes:						#DIV/0!		
						#DIV/0!		
Notes:						#DIV/0!		
						#DIV/0!		
Notes:						#DIV/0!		
						#DIV/0!		
Notes:						#DIV/0!		
						#DIV/0!		

Type of Work	City of Dallas Vendor Number	Name of Firm & M/WBE Certification (if Applicable)	Contact Name Address, City, State, Zip & Tel. Number	Type of Firm	L or N	Value of Work (\$)	Percent (%)	Payments to Date (\$)	Payment this Period (\$)
							#DIV/0!		
Notes:									
							#DIV/0!		
Notes:									
							#DIV/0!		
Notes:									
							#DIV/0!		
Notes:									
							#DIV/0!		
Notes:									
							#DIV/0!		
Notes:									
							#DIV/0!		
Notes:									
							#DIV/0!		
Notes:									
							#DIV/0!		
Notes:									
Total Bid Amount: \$ - #VALUE! \$ - \$									

[Note: Totals and Percentages will automatically calculate.]

The undersigned intends to enter into a formal agreement with the subcontractors listed, conditioned upon being awarded the City of Dallas contract. If any changes are made to this list, the Prime contractor must submit to the City for approval a revised schedule with documented explanations for the changes and the Change of M/WBE Subcontractor Form. Failure to comply with this provision could result in termination of the contract, sanctions against the Prime contractor, and/or ineligibility for future City contracts.

Officer's Signature: _____

Title: _____

Printed Name: _____

Date: _____

Company Name: _____

Exhibit I

Quarterly Project Status Report

Prepared by
SEK Hall Street LLC

Project Name:
Report Period: From: _____ To: _____
Project Start Date: Required Completion Date: Current Completion Date: Number of units completed:
Briefly describe Project progress during this period:
Which documents did you submit to the City of Dallas Business Development & Procurement Services? When? Which documents did you submit to the City of Dallas Fair Housing Department? When? Describe any issues of concern with the City of Dallas (Office of Economic Development/Business Development & Procurement Services/ Fair Housing Department/Public Work and Transportation etc.)?
Attach 4-8 current construction progress pictures from four sides of the Project.
By: _____ _____ PRINT NAME: _____

City of Dallas

UDPRP Review Summary **DRAFT 05.29.20**

Urban Design Peer Review Panel

DATE: 05.29.20

TIME: 8:30am

PROJECT: One City View

LOCATION: WebEx Teleconference

Overview

Below is a summary of the Urban Design Peer Review Panel's advice for the second review of the One City View development as derived from the May 29th Peer Review session.

Advice Summary

- [1] The Panel applauds this development in providing an additional mixed-use urban grocer in the urban core of Dallas.
- [2] The Panel recommends the design team improve the connection of this project to the surrounding neighborhood context by better activating and enhancing facades along Cochran, Hall, and Flora Streets through new ground-level programming such as liner apartments, townhomes, or other active uses such as a larger apartment lobby.
- [3] Alternatively, given potential design and engineering constraints, the design team should explore techniques such as a recessed building facade on Hall Street and enhanced transparency to improve the pedestrian experience at ground-level.
- [4] The Panel suggests reconfiguring the grocer layout to allow the Hall/Flora corner to serve as a primary entry and façade to the store in order to improve the relationship of that corner to the public realm. If unachievable, other design enhancements such as art, benches, and plantings, should be made to soften that corner.
- [5] The Panel suggests the design team explore a revised development plan that flips the relationship of the Kroger and parking at the ground-level, locating the grocery at the corner of Hall and Cochran, being more respectful to the adjacent townhomes and multifamily.
- [6] The Panel advises that further architectural detail be given to the parking garage façade and streetscape details along Hall to soften the experience and mitigate the scale of the project to the scale of the pedestrian.



EXHIBIT J-1

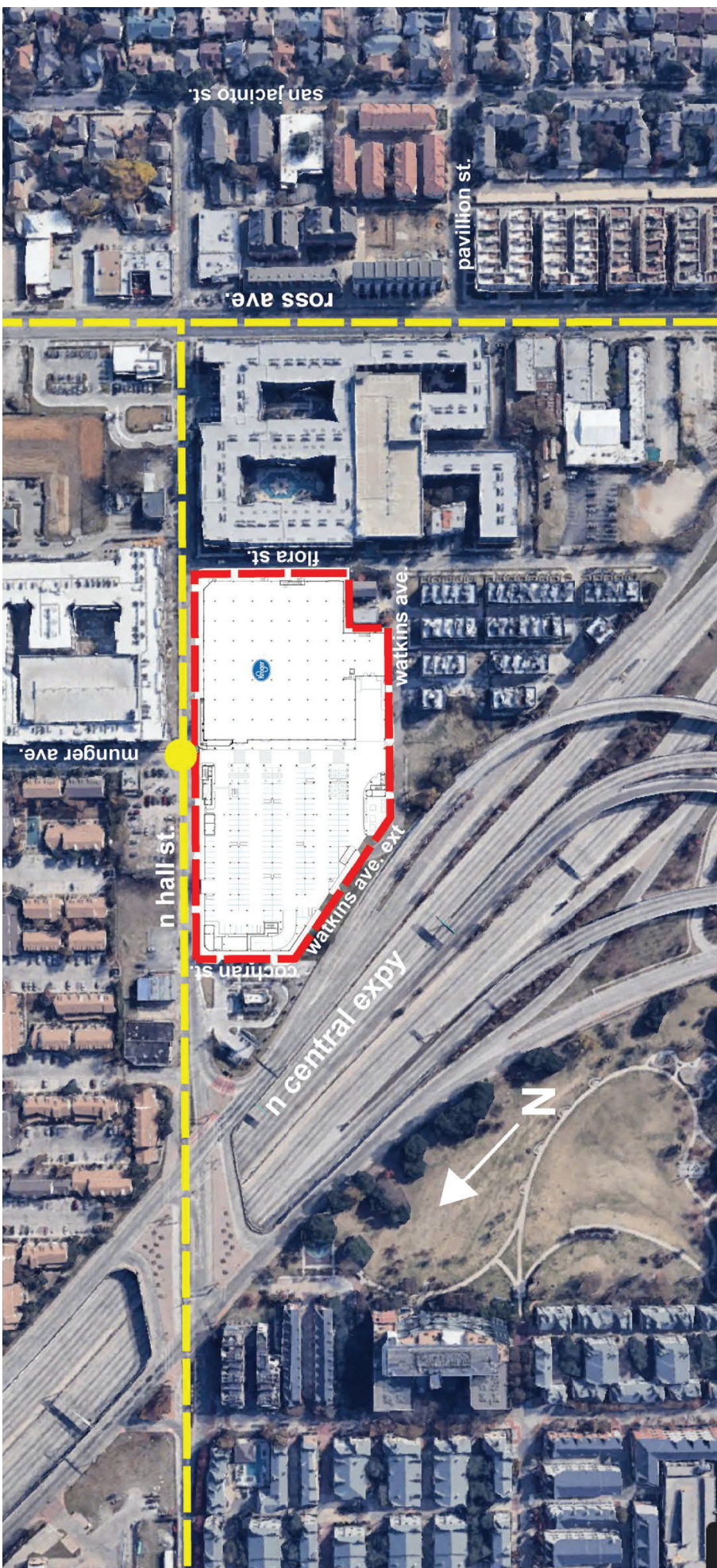
ONE CITY VIEW
DALLAS, TX

UDPRP REVIEW
07.24.2020

O'BRIEN



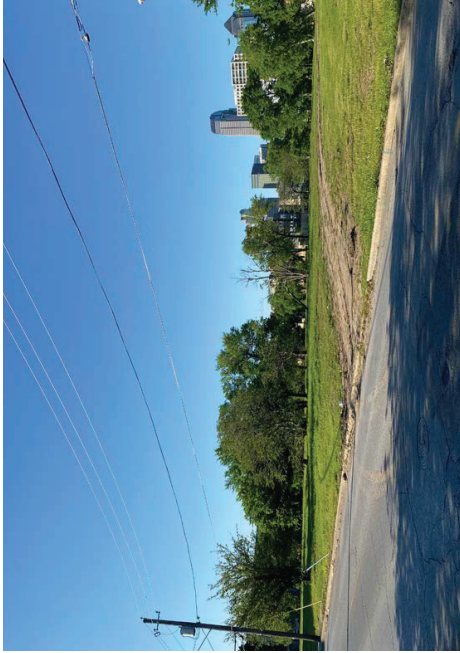
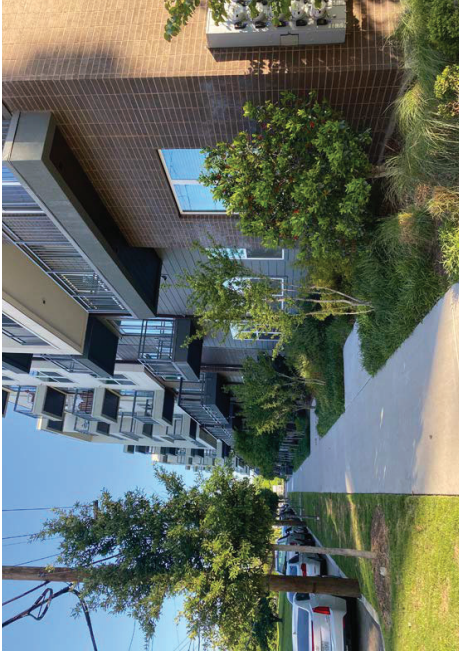
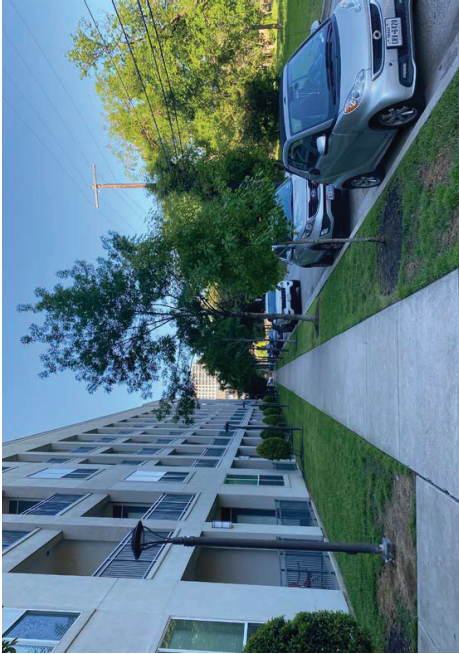
Kimley»Horn



Context Description

This proposed context plan is a mixed use project with an 85,000 SF Kroger, 790 parking garage and 375 multi-family units with amenity spaces. PD 466 (subdistrict C) applies to this development. The proposed development is surrounded by North Hall Street, Cochran Street and Watkins Street. The surroundings area are primarily multi-family developments with limited retail. Starbucks is across from Cochran Street. The site is immediately east of Central Expressway with a nice view of downtown high rise buildings. The streetscape is designed to provide pedestrian amenities at the corner intersections as well as key pedestrian zones that include enhanced paving, street trees, landscaping, outdoor seating, and a dog park for residents. The landscape design incorporates planting that will provide consistency along the adjacent thoroughfares and conjoin the project theme across each of the mixed use components (Kroger, Garage, and multi-family units).

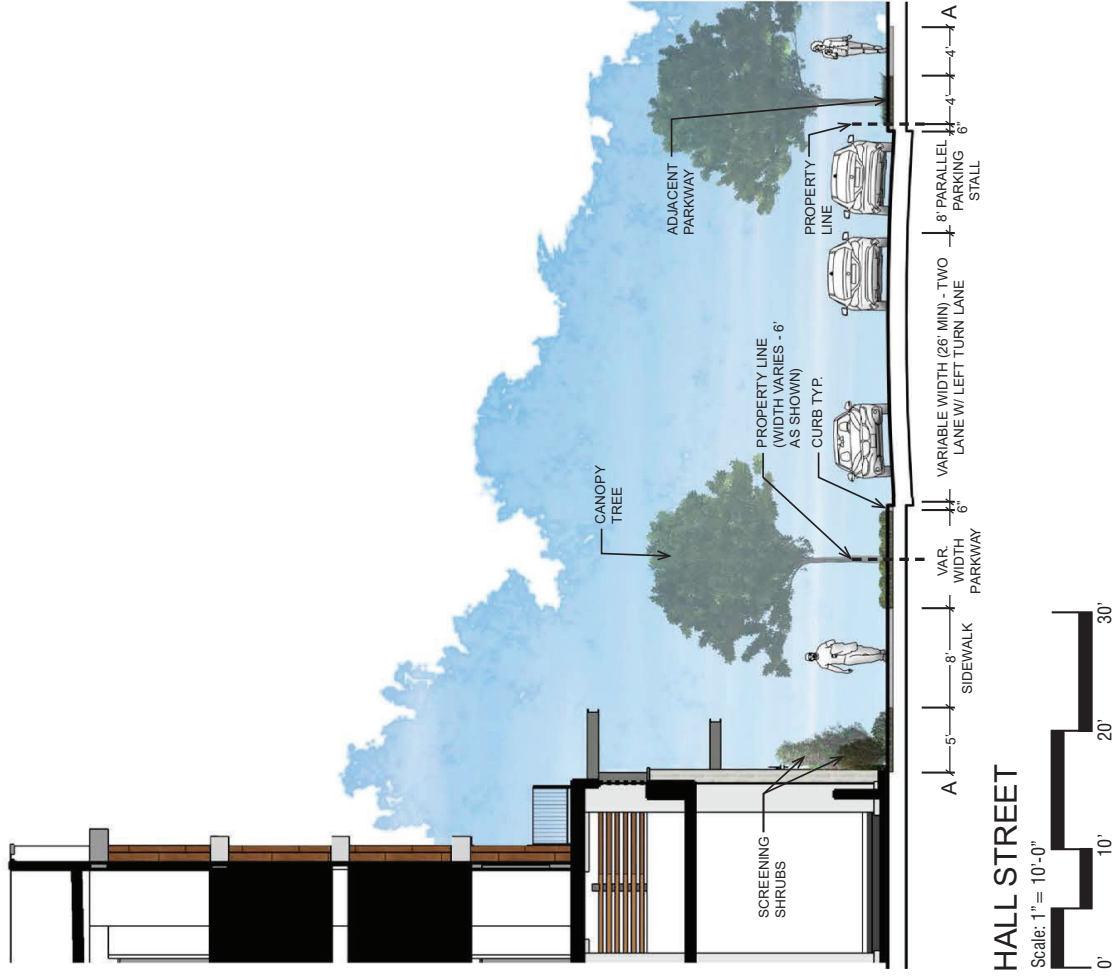
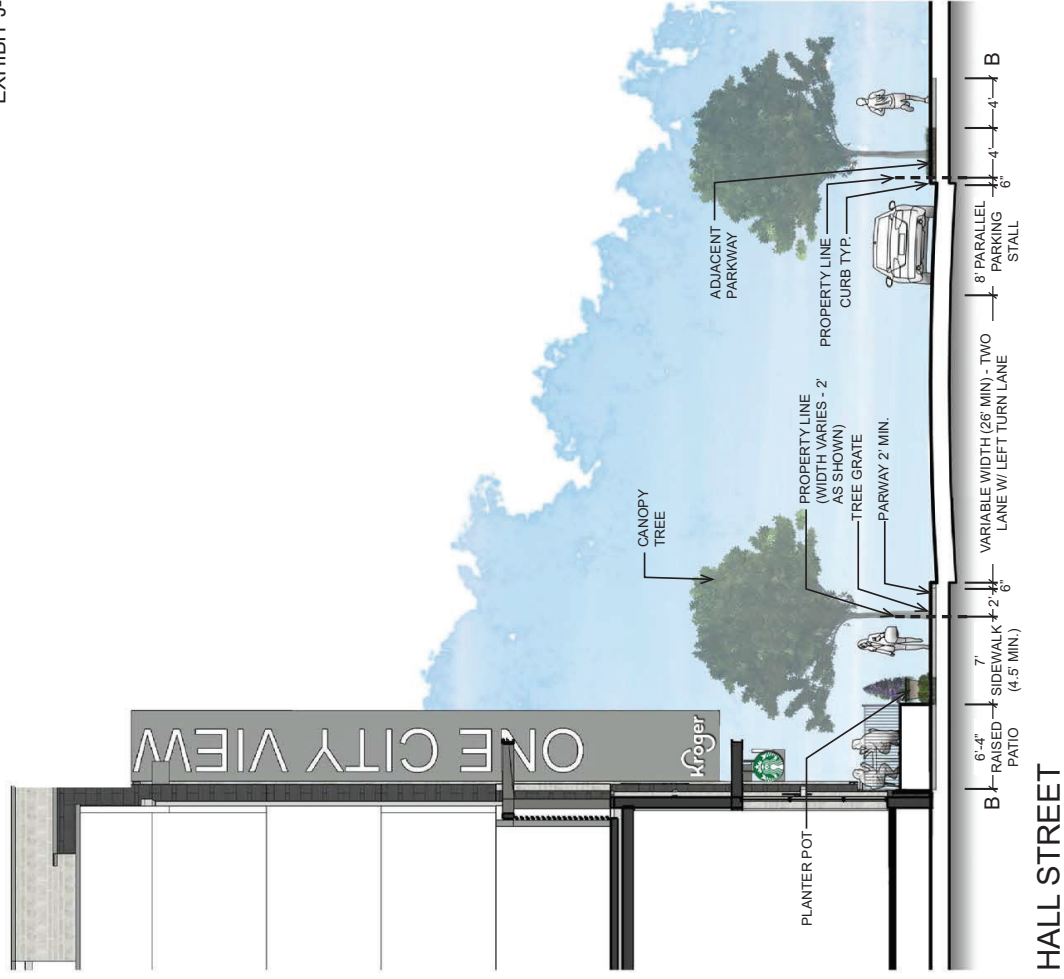
ONE CITY VIEW// CONTEXT PLAN



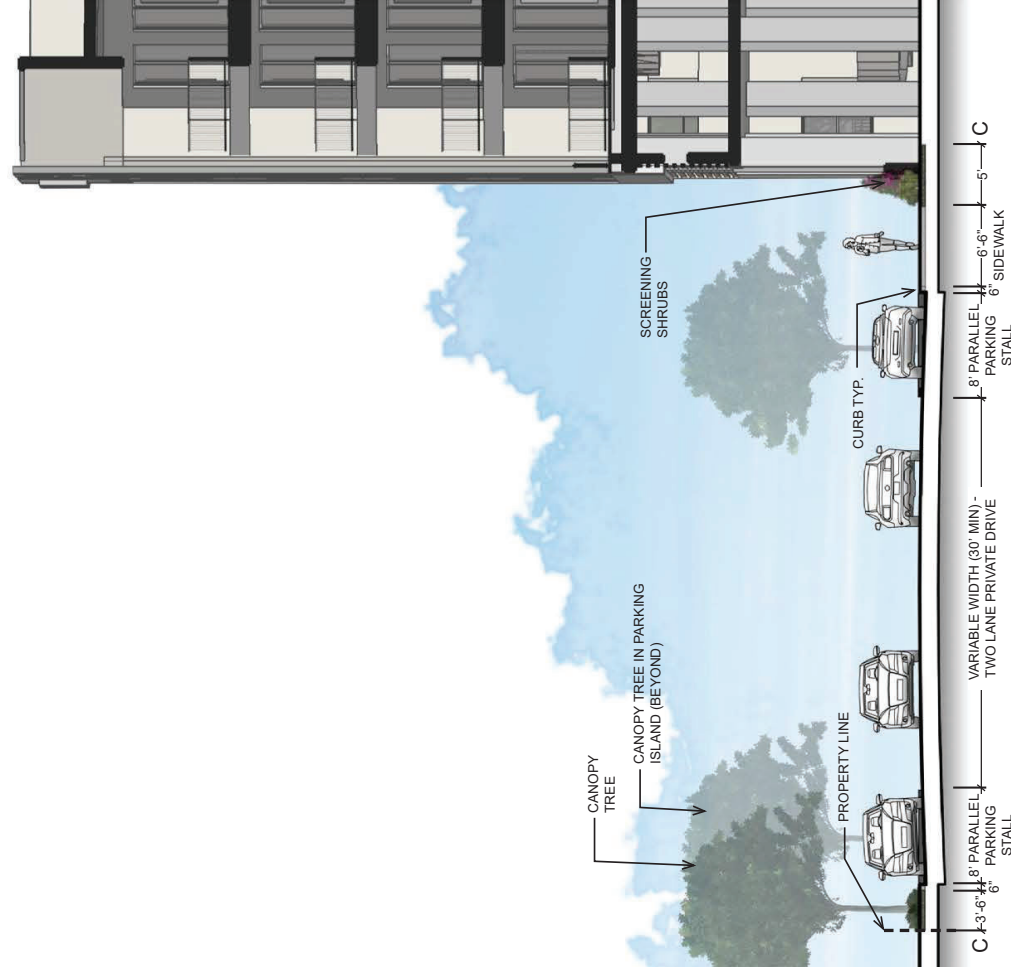
ONE CITY VIEW// EXISTING STREETSCAPES





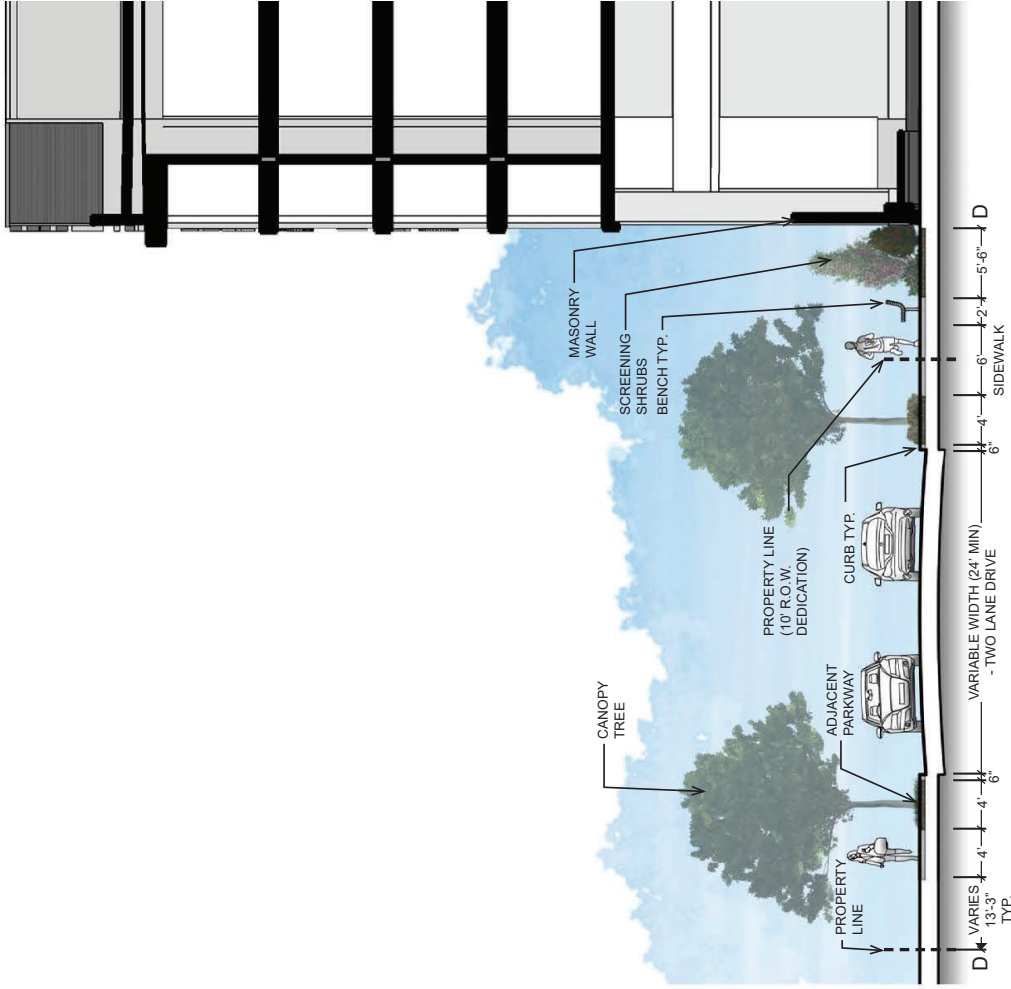


ONE CITY VIEW// STREET SECTIONS



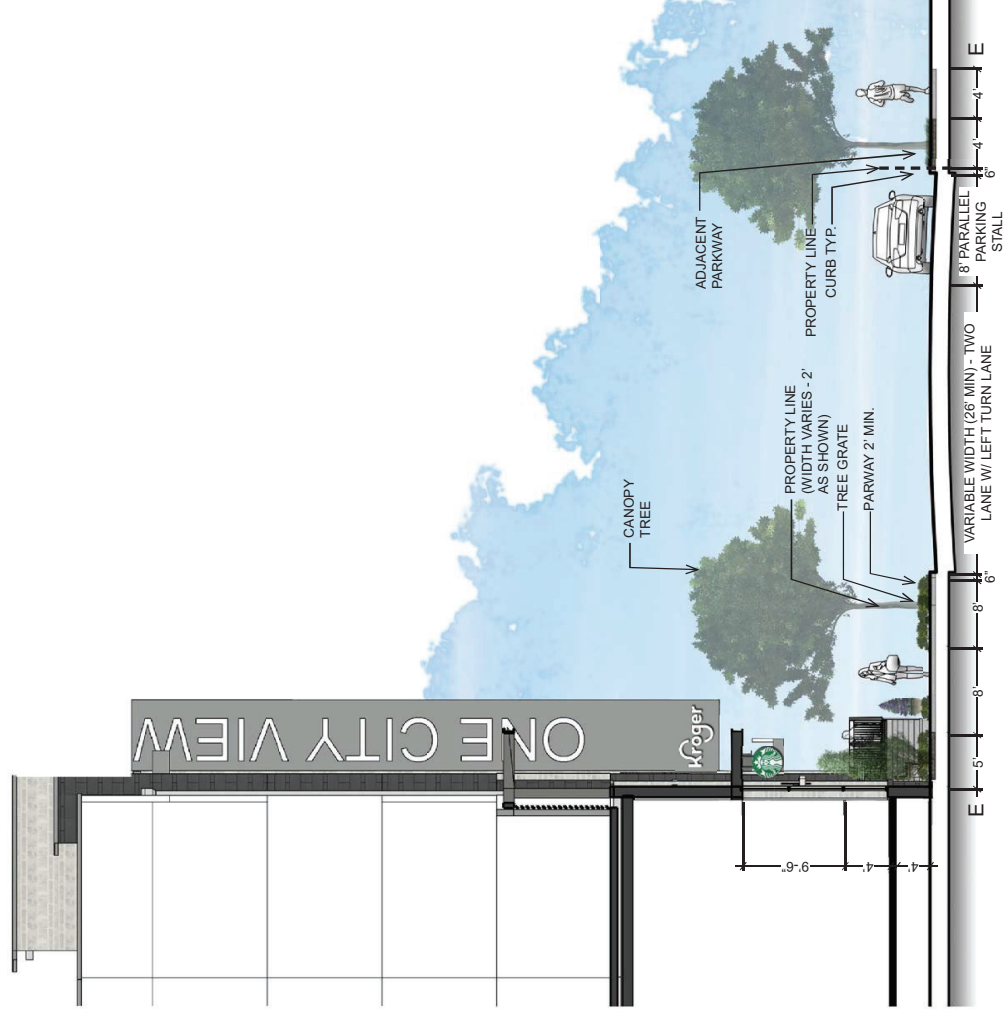
WATKINS AVE.

Scale: 1" = 10'-0"



WATKINS AVE.

ONE CITY VIEW// STREET SECTIONS



HALL STREET

Scale: 1" = 10'-0"



ONE CITY VIEW// STREET SECTIONS





ONE CITY VIEW// NORTHWEST CORNER



ONE CITY VIEW// COCHRAN STREET



ONE CITY VIEW// PROJECT ENTRY



ONE CITY VIEW// NORTHEAST CORNER



O'BRIEN

Kimley»Horn



ONE CITY VIEW// HALL STREET PERSPECTIVE



COCHRAN STREET // EXTERIOR ELEVATION // 01

[illegible]

GENERAL NOTES - GLAZING

1. FIELD VERIFY ALL ROUGH OPENINGS.
2. REF. TO DOOR SCHEDULE FOR DOOR TYPES AND FINISHES.
3. REF. TO FLOOR PLAN FOR DOOR HANGINGS.
4. REF. TO DETAILS FOR ALUMINUM PARTITION WALL SYSTEMS AND GLASS TYPES.

METAL PANEL
SPRINKLE GLASS
TINTED GLASS
VISION GLASS

○ ○ ○ ○ ○



FLORA STREET // EXTERIOR ELEVATION // 02

