

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

Combination Tax and Revenue Certificates of Obligation, Series 2021

\$55,840,000

	Certificates Series 2021	Percent of Total
Co-Bond Counsel		
Bracewell (Vendor VS0000056820)	\$ 55,875	22.3%
West & Associates (Vendor 330805)	18,645	7.4%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	26,726	10.7%
Kintop Smith, LLC (Vendor VC22035)	17,818	7.1%
Co-Financial Advisors		
PFM (Vendor VC16222)	56,054	22.4%
Out of Pocket Expenses		
TBD	4,418	1.8%
Official Statement Printing		
TBD	777	0.3%
Rating Agencies		
FitchRatings (Vendor VC14720)	32,000	12.8%
Standard & Poor's (Vendor 954974)	17,860	7.1%
Kroll Bond Rating Agency (Vendor VC22039)	10,876	4.3%
Paying Agent Fees		
UMB Bank, N.A. (Vendor VS92247)	200	0.1%
Escrow Fees		
UMB Bank, N.A. (Vendor VS92247)	-	0.0%
Verification Agent		
TBD	-	0.0%
Filing Fee		
Attorney General (Vendor 344989)	<u>9,500</u>	<u>3.8%</u>
Total Issuance Costs	\$250,749	100%
Total M/WBE Participation as % of Total Issuance Costs:	\$ 41,657	16.6%