

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation
Equipment Acquisition Contractual Obligation Notes, Series 2021
\$30,500,000

	<u>Equipment Notes Series 2021</u>	<u>Percent of Total</u>
Co-Bond Counsel		
Bracewell (Vendor VS0000056820)	\$ 47,775	25.2%
West & Associates (Vendor 330805)	9,491	5.0%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	15,969	8.4%
Kintop Smith, LLC (Vendor VC22035)	9,980	5.3%
Co-Financial Advisors		
PFM (Vendor VC16222)	50,205	26.5%
Out of Pocket Expenses		
TBD	4,418	2.3%
Official Statement Printing		
TBD	395	0.2%
Rating Agencies		
FitchRatings (Vendor VC14720)	27,000	14.2%
Standard & Poor's (Vendor 954974)	9,092	4.8%
Kroll Bond Rating Agency (Vendor VC22039)	5,536	2.9%
Paying Agent Fees		
UMB Bank, N.A. (Vendor VS92247)	200	0.1%
Escrow Fees		
UMB Bank, N.A. (Vendor VS92247)	-	0.0%
Verification Agent		
TBD	-	0.0%
Filing Fee		
Attorney General (Vendor 344989)	<u>9,500</u>	<u>5.0%</u>
Total Issuance Costs	\$189,562	100%
Total M/WBE Participation as % of Total Issuance Costs:	\$ 24,284	12.8%