

**Exhibit A**  
**Oaklawn Place Project**  
**TIF Subsidy Project Budget**

Category	Amount
Environmental Remediation and Demolition	\$240,545
Infrastructure/Utility Improvements	\$843,536
Affordable Housing	\$3,354,073
<b>TOTAL TIF SUBSIDY – amount not to exceed</b>	<b>\$4,438,154</b>

The TIF Subsidy is an amount not to exceed \$4,438,154, payable upon completion of Project and Developer's satisfaction of all terms and conditions in the Development Agreement. The TIF Subsidy to the Project could be less if final (actual documented) costs for the environmental remediation and demolition and infrastructure/utility improvements are less or if adequate increment does not accrue to TIF fund.

Funds may be shifted from one category to another as long as the total amount of the TIF subsidy does not exceed \$4,438,154. No interest shall accrue on any portion of the TIF Subsidy.

## Exhibit B

### Oaklawn Place Estimated Budget

Uses	Amount	Percent	Eligible for Investment Expenditures Minimum
Acquisition	\$ 2,994,200	12%	\$ 2,950,000
Demolition	\$ 105,545	0%	\$ 105,545
Off-Site Infrastructure	\$ 250,000	1%	\$ 250,000
On-Site Preparation	\$ 825,957	3%	\$ 825,957
Site Amenities	\$ 422,455	2%	\$ 422,455
Building Construction, Finish-Out and Furnishings	\$ 10,742,127	45%	\$ 10,742,127
Contingency (6%)	\$ 740,765	3%	\$ -
Contractor Overhead & Profit	\$ 1,832,159	8%	\$ 1,839,815
Soft Costs	\$ 1,176,701	5%	\$ -
Professional Fees	\$ 895,000	4%	\$ 895,000
Financing	\$ 1,237,396	5%	\$ -
Developer Fee	\$ 2,510,000	10%	\$ -
Reserves	\$ 384,617	2%	\$ -
<b>Total Uses</b>	<b>\$ 24,116,921</b>	<b>100%</b>	<b>\$ 18,030,899</b>

Owner shall incur (or cause to be incurred) and provide documentation evidencing a minimum of \$17,000,000 in Private Investment Expenditures for the Project, including site acquisition, demolition, off-site infrastructure, on-site preparation, site amenities, building construction/finish-out/furnishings, contractor overhead and profit, and professional fees (e.g. professional services such as architecture, engineering, landscape architecture, interior design, environmental assessments).

Construction management costs may be considered a Private Investment Expenditure if services are directly related to ensuring the quality of the construction of the Project and are performed by an independent and unaffiliated third-party. Construction management costs must be evidenced by invoices with detailed descriptions of services performed.

Developer fees, legal fees, marketing fees, financing fees, leasing commissions, carrying costs, reserves, operating deficits through stabilization and other similar costs shall not be considered a Private Investment Expenditure.

<b>Exhibit C - Oaklawn Place Rent Schedule</b>	

**RENT SCHEDULE SHOWS 2020 RENT LIMITS AND UTILITY ALLOWANCES. RENT LIMITS AND UTILITY ALLOWANCES ARE EXPECTED TO CHANGE ANNUALLY.**

\* Low Income Housing Tax Credit (LIHTC)

[illegible]

## **Exhibit D**

### **City of Dallas Tax Increment Finance Districts Mixed Income Housing Guidelines**

Approved on December 15, 2011

#### **TIF Program Purpose**

The purpose of the City of Dallas' TIF program is to promote development in underutilized and vacant areas through the use of public investment to attract private investment. The goals for the districts include improving the infrastructure within the districts and adding market rate apartments, single family homes, retail and commercial space, and office and professional space. Promoting housing for individuals and families at a variety of income levels is one of many policy considerations for the districts.

#### **General definitions**

Mixed income housing requires a minimum of 20% of all units to meet affordable housing standards.

Affordable housing units are those which are affordable to a household earning 80% or less of the median family income for the Dallas Area.

The 20% affordability requirement applies to both rental units and to units that are for sale. Requirements for for-sale units will be handled on a case-by-case basis. These guidelines primarily pertain to rental housing.

#### Affordability period and rent rates

Rental units must be affordable for a period of at least fifteen years, beginning from the date the project is complete per the development agreement.

Income levels and *maximum* rent will vary each year and are based on HUD's calculations for Area Median Family Income (AMFI), utility expenses, and Market Rent for the Dallas Area. Maximum rents are set each year at 30% of 80% of AMFI, including a utility allowance. Information pertaining to the maximum affordable rent and income levels that are currently in effect can be obtained from the Office of Economic Development.

#### Affordable units

A minimum of 20% of all occupied units shall be rented to qualifying households.

The developer may choose to offer any available unit to qualifying households. The 20% total requirement thus may be satisfied by any combination of units and need not apply to units of all sizes.

Affordable units shall be comparable in size and finish quality to market rate units and shall be dispersed throughout the development. Affordable units shall not be segregated into a particular section of the development and shall be a minimum of 500 square feet.

#### Qualifying households

A qualifying household is defined as a household making 80% or less of the AMFI.

Developers may include wages, salaries, tips, commissions, social security income, etc. to certify a household's income. The method used to determine income should be the same for qualifying and market rate households.

#### Lease terms

Households that qualify at the beginning of a lease will be assumed to qualify for the entirety of the term of that lease. Recertification is therefore only necessary during lease renewal.

At the end of the lease, the new lease rates will be set based on the household's current income at the time of renewal.

If the household no longer qualifies for an affordable unit, the lease may be renewed at market rate and another unit made available for a qualifying household in order to maintain the 20% affordability requirement.

#### Fees and leasing requirements

In general, all leasing requirements and all fees, utility charges, assessments, fines, etc. charged by the apartment community must be applied uniformly to qualifying households and market rate households, with the exception that the developer may choose to waive or reduce fees for qualifying households and the developer may choose to set specific lease lengths for affordable units.

### **Reporting Requirements**

Adequate reporting by developer, owner, or property manager shall be required to ensure that the City can appropriately monitor compliance with the guidelines. Projects receiving affordable housing funding under federal or state programs may choose to submit copies of compliance reports specific to the federal or state program in lieu of the TIF program report. Specific reporting requirements will be updated as necessary.

### **Compliance**

The developer assumes all liability for compliance with these requirements and with all applicable laws. By participating in the City's TIF program, the developer agrees to report all information accurately and on time. At the City's request, the developer agrees to produce necessary documentation for determining full compliance with this program.

The affordability period shall be extended by six months for any number of units by which the affordable housing provided during a semi-annual period falls short of the number of units required to meet the affordable housing requirements. Noncompliance may result in termination of the development agreement, a reduction in TIF reimbursement, or other action as determined by the Office of Economic Development.

Request for waiver or minor modification of these requirements shall be submitted to the Office of Economic Development and will be negotiated on a project by project basis with the City and the County.

The City may consider retaining a percentage of TIF funding to ensure that in the event that the property is sold prior to the end of the 15 year compliance period, all subsequent owners will be required to provide affordable housing for the remainder of the affordability period.

The TIF program does not alter, modify, or reduce any affordable housing requirements, duties, or obligations imposed on the developer because of receipt of funds or other assistance from other programs or persons.

#### **Alternative Methods**

A developer may propose alternative methods of meeting the requirements such as providing equivalent affordable housing units in a comparable location within or adjacent to the TIF district. All proposed alternative methods will be considered on a case by case basis and must be approved by both the City and Dallas County.

#### **Affirmative Fair Housing Marketing Plan**

An affirmative fair housing marketing plan is required for all projects with a residential component that are supported with TIF funding. This requirement is detailed in each project's development agreement. Each project will be evaluated individually to ensure that it furthers affirmative fair housing goals.

#### **Effective Date**

These guidelines are effective in each district as of the date they are approved by that district's TIF board. The guidelines apply to developments with first occupancy on October 1, 2011 or later. These guidelines will not alter the terms of development agreements authorized prior to the approval of this document.

#### **Guideline Modifications**

As needed, the City may make modifications or corrections to these guidelines to increase their effectiveness. Where these guidelines may conflict with a district's Final Plan language concerning housing provisions, the Director of the Office of Economic Development will make a final determination of project requirements.

## Exhibit E

# CITY OF DALLAS AFFIRMATIVE FAIR HOUSING MARKETING PLAN



**COMPLETE FORM AND SUBMIT TO:  
FAIR HOUSING OFFICE**

**CITY HALL • 1500 MARILLA ST., RM 1BN • DALLAS, TEXAS 75201  
Ph. (214) 670-3247 • Fax (214) 670-0665**

### 1. INTRODUCTION

The Affirmative Fair Housing Marketing Program requires that each City Assisted Housing Provider carry out an affirmative program to attract prospective buyers or tenants of all minority and non-minority groups to the housing that the applicant is providing. These groups include Whites (Non-Hispanic) and members of minority groups: African-American, Hispanics and others in the Dallas, Texas area who may be subject to housing discrimination on the basis of race, color, religion, sex, national origin, handicap or familial status.

### 2. APPLICATION AND PROJECT IDENTIFICATION

**A. APPLICANTS:**

**B. PROJECT OR APPLICATION NUMBER**

**NAME:**

**NUMBER OF UNITS AVAILABLE:** \_\_\_\_\_

**ADDRESS (include city, state and zip code):**

**NUMBER OF UNITS LEASED OR SOLD:** \_\_\_\_\_

**PRICE OR RENTAL RANGE OF UNITS:**

**TELEPHONE NUMBER:**

**FROM \$ \_\_\_\_\_ TO: \$ \_\_\_\_\_**

**C. PROJECT NAME:**

**D. FOR MULTIFAMILY HOUSING ONLY:**

☐ ELDERLY

☐ NON-ELDERLY

**PROJECT ADDRESS:**

**E. APPROXIMATE STARTING DATE:**

**ADVERTISING: \_\_\_\_\_ OCCUPANCY: \_\_\_\_\_**

**F. NAME OF MANAGING AGENT:**

**CENSUS TRACT: \_\_\_\_\_**

**ADDRESS (include city, state and zip code):**

### 3. TYPE OF AFFIRMATIVE MARKETING PLAN

☐ Project Plan

☐ Annual Plan (For single family scattered site units)

**NOTE: a separate Annual Plan must be developed for each type of census tract in which the house is to be built.**

☐ Minority Area

☐ White (non-minority area)

☐ Mixed Area (with \_\_\_\_\_% minority residents)

### 4. DIRECTION OF MARKETING ACTIVITY

Indicate below which group(s) in the housing market area are least likely to apply for the housing because of its location and other factors without special outreach efforts.

☐ White

☐ African-American

☐ Hispanic

☐ Other

### 5. MARKETING PROGRAM

#### A. COMMERCIAL MEDIA

Check the media to be used to advertise the availability of the housing.

☐ Newspaper(s)/Publication(s)

☐ Radio

☐ TV

☐ Billboard(s)

☐ Other (Specify) \_\_\_\_\_

NAME OF NEWSPAPER RADIO OR TV STATION (1)	RACIAL/ETHNIC IDENTIFICATION OF READERS/AUDIENCE (2)	SIZE/DURATION OF ADVERTISING (3)

### B. BROCHURES, SIGNS AND HUD'S FAIR HOUSING POSTER

(1) Will brochures, leaflets or handouts be used to advertise? ☐ Yes ☐ No If yes, attach a copy or submit when available. (2) For project site sign; indicate sign size \_\_\_\_ x \_\_\_\_; Logotype size \_\_\_\_ x \_\_\_\_\_. Attach a photograph or project sign or submit when available. (3) HUD's Fair Housing Poster must be conspicuously displayed wherever sales/rentals and showings take place. Fair Housing Posters will be displayed in the ☐ Sales/Rental Office(s); ☐ Real Estate Office(s); ☐ Model Units; ☐ Other \_\_\_\_\_

### C. COMMUNITY CONTACTS

To further inform the group(s) least likely to apply about the availability of the housing, the applicant agrees to establish and maintain contact with the groups/organization listed below that are located in the housing market area or SMSA. If more space is need attach an additional sheet. Notify FHO of any changes in this list. Attach a copy of correspondence to be mailed to these group/organizations. (Provide all requested information)

NAME OF GROUP/ ORGANIZATION (1)	RACIAL/ETHNIC IDENTIFICATION (2)	APPROXIMATE DATE OF CONTACT PROPOSED CONTACT (3)	PERSON CONTACTED OR TO BE CONTACTED (4)
ADDRESS AND TELEPHONE NUMBER (5)	METHOD OF CONTACTS (6)	INDICATE THE SPECIFIC FUNCTION GROUP/ORGANIZATION WILL UNDERTAKE IN IMPLEMENTING THE MARKETING PROGRAM (7)	

### 6. FUTURE MARKETING ACTIVITIES (Rental Units Only)

Check the block(s) that best describe future marketing activities to fill vacancies as they occur after the project has been initially occupied.

- ☐ Newspapers/Publications
 ☐ Radio
 ☐ TV  
☐ Brochures/Leaflets/Handouts
 ☐ Site Signs
 ☐ Others (Specify)



<b>D. OCCUPANCY GOALS</b>		
Race/Ethnic Origin:	<b>GOALS</b> African-American _____% Hispanic _____% White _____% Other _____%	<b>CURRENT STATUS</b> African-American _____% Hispanic _____% White _____% Other _____%
<b>7. EXPERIENCE AND STAFF INSTRUCTIONS (Attach description on separate sheet)</b>		
A. Indicate any experience in marketing housing to the group(s) identified as least likely to apply <input type="checkbox"/> Yes <input type="checkbox"/> No B. Indicate training to be provided to staff on federal, state and local fair housing laws and regulations, as well as this AFHM Plan. Attach a copy of the instructions to staff regarding fair housing.		
<b>8. ADDITIONAL CONSIDERATIONS:</b>		
<b>9. By signing this form, the applicant agrees, after appropriate consultation with FHO, to change any part of the plan covering a multifamily protest to assure continued compliance with the City of Dallas Affirmative Fair Housing Marketing Program.</b>		
FOR FHO'S USE ONLY		SIGNATURE OF PERSON SUBMITTING PLAN
APPROVAL BY:	DISAPPROVAL BY:	
SIGNATURE:	SIGNATURE:	NAME (Type or print):
NAME (Type or print):	NAME (Type or print):	TITLE:
TITLE:	TITLE:	COMPANY:
DATE:	DATE:	DATE:



## Exhibit F

### CITY OF DALLAS Office of Economic Development – Business and Workforce Inclusion Business Inclusion and Development Documentation Form (BWI-FRM-215)

(Note: Please use the Tab button, mouse or arrows to move from one section to the next. Please *DO NOT* use the "Enter" key.)

Project Name \_\_\_\_\_

Bid #:

Firm Name and Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

1. Did you meet with a staff member of the Office of Economic Development Business and Workforce Inclusion (BWI)?

Please make a selection:

Name of staff member: \_\_\_\_\_

2. Did you utilize a current M/WBE directory provided by BWI staff for this project?

Please make a selection:

Date of Listing: \_\_\_\_\_

3. Did you provide plans and specifications, bids or proposals to potential M/WBEs or information regarding the location of plans and specifications, bids, or proposals for this project?

Please make a selection:

4. If M/WBE bids and proposals were received and rejected, you must attach documentation of the received bid and the reason for rejection. (i.e. letters, memos, telephone calls, meetings, etc.)

5. Complete the attached Documentation Form(s) to further explain good faith efforts to obtain M/WBE participation on this project. If there is written documentation of efforts with the M/WBEs who responded affirmatively to the bidder's written notice please attach documentation (i.e. quotes, or e-mails).



**CITY OF DALLAS**  
**Office of Economic Development – Business and Workforce Inclusion**  
**Business Inclusion and Development Documentation Form (BWI-FRM-215)**

(Note: Please use the Tab button, arrows or mouse to move from one section to the next. Please *DO NOT* use the “Enter” key.)

**Project Name #:** \_\_\_\_\_

**Bid #:** \_\_\_\_\_

Firm Name and M/WBE Certification Number	Person Contacted and Date	Telephone Number and Email Address	Type of Work	Method of Communication (Telephone/Email)	Response
		- -			
		- -			
		- -			
		- -			
		- -			
		- -			
		- -			

Please use the form(s) below if additional space is needed. Intentional misrepresentation could result in criminal prosecution.

**Officer's Signature:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Printed Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_



**CITY OF DALLAS**  
**Office of Economic Development – Business and Workforce Inclusion**  
**Business Inclusion and Development Documentation Form (BWI-FRM-215)**

(Note: Please use the Tab button, arrows or mouse to move from one section to the next. Please *DO NOT* use the “Enter” key.)

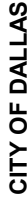
**Project Name & Bid/Contract #:** \_\_\_\_\_ **#:** \_\_\_\_\_

Firm Name and M/WBE Certification Number	Person Contacted and Date	Telephone Number and Email Address	Type of Work	Method of Communication (Telephone/Email)	Response
		- -			
		- -			
		- -			
		- -			
		- -			
		- -			
		- -			

Please use the form below if additional space is needed. Intentional misrepresentation could result in criminal prosecution.

**Officer's Signature:** \_\_\_\_\_ **Title:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Printed Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_



**Office of Economic Development - Business and Workforce Inclusion  
Pre-Bid/Pre-Proposal Form (BWI-FRM-623)**

**Sections II and III are worth 15 Total Points: Section II = 5 Points Maximum, Section III = 10 Points Maximum**

Solicitation Number: \_\_\_\_\_ Project Name: \_\_\_\_\_ Company Name: \_\_\_\_\_

## Section I: Business Inclusion Affidavit

It is the policy of the City of Dallas to involve qualified Minority and Women-Owned Business Enterprises (MWBEs) to the greatest extent feasible on the City's construction, procurement and professional services contracts. The City and its contractors shall not discriminate on the basis of race, age, color, religion, national origin, or sex in the award and performance of contracts. On September 23, 2020 the City Council adopted the following MWBE participation goals without consideration for specific ethnicity or gender (Resolution Number 20-1430):

Construction - 32.00%, Architectural & Engineering - 34.00%, Professional Services - 38.00%, Other Services - N/A, Goods - 32.00%

By signing below, I certify that the information included in sections II and III are true and complete to the best of my knowledge and belief. I further understand and agree that all information will be reviewed and verified by the Office of Economic Development, Business and Workforce Inclusion (BWI). I agree to provide the City of Dallas with a completed copy of all required forms provided within the BWI Inclusion document package. I understand that, for the purpose of MWBE subcontracting participation, any amounts paid to the prime from the sub contractor should not be included in the above listed participation amount. Finally, I understand that if I fail to provide all of the required documents, my bid may be deemed "non-responsive", and I may be denied award of the contract.

Typed or Printed Name of Company's Certifying Official	Signature	Date

## Section II: Historical Utilization

Entity Name Address, City, State, Zip	Contact Person, Title Phone Number	Month/Year of Project	Total Contract Amount	M/WBE Goal (%)	Project Name/ Contract Type	M/WBE Actual Participation (\$)	M/WBE Actual Participation (%)
			\$ -			\$ -	#DIV/0!
			\$ -			\$ -	#DIV/0!
			\$ -			\$ -	#DIV/0!

*Include historical M/WBE utilization for the last three projects completed ONLY. Not limited to City of Dallas contracts, but should only include projects performed with municipalities.*

**Section II = 5 Total Points: 3 Projects = 5 Points: 2 Projects = 3 Points: 1 Project = 1 Point**

### Section III: Team Make-Up/Schedule of Work

Company Name Address, City, State, Zip	Contact Person, Title Phone Number	M/WBE Certification # (if applicable)	Ethnicity/ Gender	Local or Non-Local	Scope of Work	Value of Work (\$)	Participation (%)
						\$ -	#DIV/0!
						\$ -	#DIV/0!
						\$ -	#DIV/0!
						\$ -	#DIV/0!
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						\$ -	#DIV/0!
						\$ -	#DIV/0!
						\$ -	#DIV/0!
					Total Contract Amount	\$ -	#DIV/0!

*Include all subcontractors who will be performing on this project, both MWBEs and Non-MWBEs. This section should include the Prime Contractor's value of work, and the total contract amount will auto populate.*

**Section III = 10 Total Points: Meets Goal = 5 Points; Exceeds Goal, Additional 3 Points; Diverse Team Make-Up, Additional 2 Points**



**CITY OF DALLAS**  
**Office of Economic Development – Business and Workforce Inclusion**  
**Ethnic Workforce Composition Report (BWI-FRM-627)**

(Note: Please use the Tab button, mouse or arrows to move from one section to the next. *Please DO NOT use the “Enter” key.*)

**Company name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Bid #:** \_\_\_\_\_

**Telephone Number:** \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Ext. \_\_\_\_\_

**Email Address:** \_\_\_\_\_

**Please complete the following sections based on the ethnic composition of the (location) entity in the address line above.**

Employee Classification	Total No. Employees		White		Black		Hispanic		Other	
	Male	Female	M	F	M	F	M	F	M	F
Administrative/ Managerial										
Professional										
Technical										
Office/Clerical										
Skilled										
Semiskilled										
Unskilled										
Seasonal										
<b>Totals:</b>										
<b># of employees living in Dallas:</b>										
<b>Total % of employees living in Dallas</b>										

\_\_\_\_\_  
**Officer's Signature**

\_\_\_\_\_  
**Title**

\_\_\_\_\_  
**Typed or Printed Name**

\_\_\_\_\_  
**Date**



**CITY OF DALLAS**  
**Office of Economic Development – Business and Workforce Inclusion**  
**Subcontractor Intent Form (BWI-FRM-214)**

(Note: Please use the Tab button, mouse or arrows to move from one section to the next. Please DO NOT use the "Enter" key.)

TO: City of Dallas DATE: \_\_\_\_\_

Office of Economic Development - Business and Workforce Inclusion

Project Name: \_\_\_\_\_ Bid # \_\_\_\_\_

\_\_\_\_\_ will provide the following

\_\_\_\_\_ M/WBE Subcontractor on the project

good(s)/service(s): \_\_\_\_\_

to \_\_\_\_\_

\_\_\_\_\_ Prime Contractor on the project

MWBE subcontractor is currently certified by the following agency: \_\_\_\_\_

M/WBE Certification Number: # \_\_\_\_\_

***Certification must be kept current / valid for the entire duration of this contract. Failure to comply with this provision could be subject to removal from contract.***

**For the purpose of M/WBE subcontracting participation, the City of Dallas does not include amounts paid to the prime by the sub-contractor.**

Total Contract Amount for prime	\$ _____	_____ NCTRCA
		_____ DFWMSDC
MWBE/DBE Sub Participation Amount	\$ _____	% _____ WBCSW

The undersigned intends to enter into a formal agreement with the subcontractor listed, conditioned upon being awarded the City of Dallas contract. The undersigned understands that, for the purpose of M/WBE subcontracting participation, any amounts paid to the prime from the sub contractor should not be included in the above listed participation amount. Finally, the prime contractor must submit a Change of M/WBE subcontractor/supplier form to the Business and Workforce Inclusion division for approval prior to any changes in the team make-up. Failure to comply with these provisions could result in termination of the contract, sanctions against the prime contractor, and/or ineligibility for future City contracts.

\_\_\_\_\_  
Officer's Signature (Prime Contractor)

\_\_\_\_\_  
Officer's Signature (M/WBE/DBE Subcontractor)

\_\_\_\_\_  
Printed Name (Prime Contractor)

\_\_\_\_\_  
Printed Name (M/WBE/DBE Subcontractor)

\_\_\_\_\_  
Title (Prime Contractor)

\_\_\_\_\_  
Title (M/WBE/DBE Subcontractor)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

Please select or list all Chambers or Advocacy groups you are a member of:

	Prime	Sub		Prime	Sub
Greater Dallas Asian American Chamber of Commerce	<input type="checkbox"/>	<input type="checkbox"/>	Asian Contractors Association	<input type="checkbox"/>	<input type="checkbox"/>
Greater Dallas Black Chamber of Commerce	<input type="checkbox"/>	<input type="checkbox"/>	Regional Black Contractors Association	<input type="checkbox"/>	<input type="checkbox"/>
Greater Dallas Hispanic Chamber of Commerce	<input type="checkbox"/>	<input type="checkbox"/>	Regional Hispanic Contractors Association	<input type="checkbox"/>	<input type="checkbox"/>
U.S. Pan Asian American Chamber of Commerce	<input type="checkbox"/>	<input type="checkbox"/>			

Other \_\_\_\_\_



**CITY OF DALLAS**  
**Office of Economic Development - Business and Workforce Inclusion**  
**Contractor's Affidavit - Schedule of Work and Actual Payment (BWI-FRM-213)**

Project Name: \_\_\_\_\_ Bid/Contract #: \_\_\_\_\_

**Instructions:**

Column 1: List type of work to be performed by Prime and 1st tier subcontractors.

Column 2: City of Dallas Vendor Number for Prime and Subcontractors/Suppliers (if none, register online: [www.bids.dallascityhall.org](http://www.bids.dallascityhall.org)). ALL Prime and Subcontractors/Suppliers must be registered with the City of Dallas.

Column 3: List name of firm; M/WBE Certification Number (if applicable).

Column 4: List firm(s); contact name; address; telephone number.

Column 5: List ethnicity of firm(s) owner as B=Asian American; H=Hispanic; I=Asian Indian; N=Native American; P=Asian Pacific; W=Woman; NON=other than M/WBE.

Column 6: Indicate firm's location as L=local (within Dallas county limits);

N=Non-local (Outside Dallas county limits).

Column 7: Indicate dollar amount of value of work for the Prime contractor, subcontractors, and suppliers.

Column 8: Indicate percentage of total contract amount.

Column 9: Indicate total payments to date.

Column 10: Indicate payments during current pay period.

Type of Work [1]	City of Dallas Vendor Number [2]	Name of Firm & M/WBE Certification (if Applicable) [3]	Contact Name Address, City, State, Zip & Tel. Number [4]	Type of Firm L or N [5]	Value of Work (\$) [7]	Percent (%) [8]	Payments to Date (\$) [9]	Payment this Period (\$) [10]
Notes:						#VALUE!		
						#DIV/0!		
Notes:						#DIV/0!		
						#DIV/0!		
Notes:						#DIV/0!		
						#DIV/0!		
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Type of Work	City of Dallas Vendor Number	Name of Firm & M/WBE Certification (if Applicable)	Contact Name Address, City, State, Zip & Tel. Number	Type of Firm	L or N	Value of Work (\$)	Percent (%)	Payments to Date (\$)	Payment this Period (\$)
							#DIV/0!		
Notes:									
							#DIV/0!		
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							#DIV/0!		
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Notes:									
							#DIV/0!		
Notes:									
							#DIV/0!		
Notes:									
							#DIV/0!		
Notes:									
						Total Bid Amount: \$	-	#VALUE!	\$ -

[Note: Totals and Percentages will automatically calculate.]

The undersigned intends to enter into a formal agreement with the subcontractors listed, conditioned upon being awarded the City of Dallas contract. If any changes are made to this list, the Prime contractor must submit to the City for approval a revised schedule with documented explanations for the changes and the Change of M/WBE Subcontractor Form. Failure to comply with this provision could result in termination of the contract, sanctions against the Prime contractor, and/or ineligibility for future City contracts.

Officer's Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Printed Name: \_\_\_\_\_

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# Exhibit G

City of Dallas

## UDPRP Review Summary **DRAFT 08.27.21**

Urban Design Peer Review Panel

DATE: 08.27.21

TIME: 8:30am

**PROJECT: Oaklawn Place**

LOCATION: WebEx Teleconference

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### Overview

Below is a summary of the Urban Design Peer Review Panel's advice for the Oaklawn Place project as derived from the August 27<sup>th</sup> Peer Review session.

### Advice Summary

- [1] The Panel commends this project for its high-quality design and for providing a much-needed housing product in the city of Dallas.
- [2] The Panel suggests exploring opportunities to leverage the wooded ravine as a potential open space asset with a possible walking path, while also exploring ways to better connect the amenity deck to the surrounding natural areas.
- [3] The Panel advises leveraging the landscaping, streetscape, and the Sadler Circle façade architecture to create a more pedestrian-oriented, human-scaled character.
- [4] The Panel recommends the design team apply integrated stormwater management (iSWM) design approaches, including bioswales, to manage on-site water quality as it exists the site and enters the adjacent riparian area.
- [5] The Panel recommends the development team work with the City to explore adjacent streetscape improvements to enhance walkability and access to the Love-Inwood DART Station.
- [6] The Panel suggests further design thoughts be given to the pedestrian bridge to maximize user experience while enhancing the connection to the adjacent open space.
- [7] The Panel advises the design team further refine the design of the fire lane to maximize it as an asset while also considering functionality and maintenance.
- [8] The Panel suggests refining the parking lot design to allow for screening of the parking for adjacent neighbors and allow for enhanced landscaping on the parking field itself.