Attachment I

<u>Estimate of Total Issuance Costs and M/WBE Participation</u>

General Obligation Refunding and Improvement Bonds, Series 2021

$275,125,000

	Tax-Exempt Series 2021	Percent of Total
Co-Bond Counsel		
Bracewell (Vendor VS0000056820)	$ 105,900	12.8%
West & Associates (Vendor 330805)	91,864	11.1%
Disclosure Counsel		
Norton Rose Fulbright US LLP (Vendor VC0000006239)	107,776	13.0%
Kintop Smith, LLC (Vendor VC22035)	68,518	8.3%
Co-Financial Advisors		
PFM (Vendor VC16222)	187,625	22.6%
Out of Pocket Expenses		
TBD	4,418	0.5%
Official Statement Printing		
TBD	3,828	0.5%
Rating Agencies		
FitchRatings (Vendor VC14720)	107,000	12.9%
Standard & Poor's (Vendor 954974)	87,998	10.6%
Kroll Bond Rating Agency (Vendor VC22039)	53,587	6.5%
Paying Agent Fees		
UMB Bank, N.A. (Vendor VS92247)	200	0.0%
Escrow Fees		
UMB Bank, N.A. (Vendor VS92247)	500	0.1%
Verification Agent		
TBD	975	0.1%
Filing Fee		
Attorney General (Vendor 344989)	9,500	1.1%
Total Issuance Costs	$829,689	100%
Total M/WBE Participation as % of Total Issuance Costs:	$ 168,627	20.3%