



Legislation Details

File #: 20-1629 **Version:** 1 **Name:**
Type: CONSENT AGENDA **Status:** Approved as Amended
File created: 8/17/2020 **In control:** City Controller's Office
On agenda: 9/9/2020 **Final action:** 9/9/2020

Title: A resolution authorizing (1) Love Field Airport Modernization Corporation (“LFAMC” or “Issuer”) to proceed with preparing a resolution authorizing the issuance, sale, and delivery of its Airport System Revenue Refunding Bonds, Series 2020, guaranteed by Southwest Airlines Co. (“Southwest”), subject to certain parameters, in an aggregate principal amount not to exceed \$310,000,000; (2) the LFAMC to negotiate and enter into all agreements and instruments to which the Issuer is a party in connection with the issuance of its bonds, including, but not limited to, a bond purchase agreement; (3) the LFAMC and its consultants to take all other actions deemed necessary in connection with the issuance of the LFAMC special facilities revenue bonds including the engagement of the bond underwriters, trustee, co-bond counsel, and co-financial advisors; and (4) other actions by the LFAMC and the City Manager deemed necessary in connection with the foregoing - Financing: This action has no cost consideration to the City (see Fiscal Information for potential future cost)

Sponsors:

Indexes: 300

Code sections:

Attachments: 1. Resolution, 2. Attachment I

Date	Ver.	Action By	Action	Result
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