

## City of Dallas

1500 Marilla Street Council Chambers, 6th Floor Dallas, Texas 75201

## **Legislation Details**

File #: 20-1629 Version: 1 Name:

Type: CONSENT AGENDA Status: Approved as Amended File created: 8/17/2020 In control: City Controller's Office

On agenda: 9/9/2020 Final action: 9/9/2020

**Title:** A resolution authorizing (1) Love Field Airport Modernization Corporation ("LFAMC" or "Issuer") to

proceed with preparing a resolution authorizing the issuance, sale, and delivery of its Airport System Revenue Refunding Bonds, Series 2020, guaranteed by Southwest Airlines Co. ("Southwest"), subject to certain parameters, in an aggregate principal amount not to exceed \$310,000,000; (2) the LFAMC to negotiate and enter into all agreements and instruments to which the Issuer is a party in connection with the issuance of its bonds, including, but not limited to, a bond purchase agreement; (3) the LFAMC and its consultants to take all other actions deemed necessary in connection with the issuance of the LFAMC special facilities revenue bonds including the engagement of the bond underwriters, trustee, co-bond counsel, and co-financial advisors; and (4) other actions by the LFAMC

and the City Manager deemed necessary in connection with the foregoing - Financing: This action has

no cost consideration to the City (see Fiscal Information for potential future cost)

**Sponsors:** 

Indexes: 300

Code sections:

Attachments: 1. Resolution, 2. Attachment I

Date Ver. Action By Action Result