



Legislation Details

File #:	20-1989	Version:	1	Name:	
Type:	CONSENT AGENDA	Status:		Approved	
File created:	10/5/2020	In control:		City Controller's Office	
On agenda:	10/28/2020	Final action:		10/28/2020	
Title:	Authorize amendments to Ordinance No. 30674 to: (1) extend the City of Dallas, Texas General Obligation Commercial Paper Notes Series A, and Series B short term obligations in an aggregate principal amount not to exceed \$350,000,000; (2) authorize such short term obligations to be issued, sold, and delivered in the form of commercial paper notes; making certain covenants and agreements in connection therewith; resolving other matters related to the issuance, sale, security, and delivery of such short term obligations, including; (3) authorizing a twelve-month \$350,000,000 Credit Agreement with J.P. Morgan Chase Bank, N.A.; (4) the continued use of U.S. Bank National Association as the Issuing and Paying Agent under existing agreements; (5) the continued use of Jefferies LLC as the dealer under existing Dealer Agreement; and (6) approving the payment of issuance costs in connection with the issuance of the short term obligations; approving the use of an Offering Memorandum in connection with the sale of the short term obligations; and providing an effective date - Total program costs not to exceed \$2,647,750 - Financing: Current Funds (\$447,750.00 upfront closing costs plus annual fees of \$2,200,000 for a one-year total cost of \$2,647,750) (subject to annual appropriations)				
Sponsors:					
Indexes:	300				
Code sections:					
Attachments:	1. Ordinance, 2. Schedule I				

Date	Ver.	Action By	Action	Result
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